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**Stock Assessment Workshop  
New Jersey Delaware Bay Oyster Beds  
27<sup>th</sup> SAW  
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**Final Report**

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**Distribution List**

Delaware Bay Section of the Shellfisheries Council

NJDEP Bureau of Shellfisheries

Stock Assessment Review Committee

Oyster Industry Science Steering Committee

## Abbreviations Used in this Report

<b>Dermo</b>	A parasitic oyster disease caused by the protozoan, <i>Perkinsus marinus</i>
<b>HM</b>	High Mortality region
<b>HSRL</b>	Haskin Shellfish Research Laboratory
<b>LM</b>	Low Mortality region
<b>LPUE</b>	Landings per unit effort
<b>MMM</b>	Medium Mortality Market region
<b>MMT</b>	Medium Mortality Transplant region
<b>MSX</b>	A parasitic oyster disease caused by the protozoan, <i>Haplosporidium nelsoni</i>
<b>NJDEP</b>	New Jersey Department of Environmental Protection
<b>SARC</b>	Stock Assessment Review Committee
<b>SAW</b>	Stock Assessment Workshop
<b>SR</b>	Shell Rock region
<b>VLM</b>	Very Low Mortality region
<b>WP</b>	Weighted prevalence, a measurement of the intensity of derm

## I. HISTORICAL OVERVIEW

### *The Population*

The natural oyster beds of the New Jersey portion of Delaware Bay that are managed to support the oyster fishery stretch for about 28 miles from Artificial Island at the upper end of the Bay to Egg Island, approximately midway down the Bay, and cover approximately 16,000 acres (Figures 1 and 2). From upbay to downbay, oysters on these beds experience increasingly higher salinity that generally corresponds to higher rates of growth, predation, disease, and recruitment.

The long-term dynamics of the surveyed population can be divided into several periods of high or low relative mortality, generally corresponding to periods of high or low levels of disease intensity (Figure 3a). MSX disease, caused by the parasite *Haplosporidium nelsoni* became a significant periodic source of mortality in 1957 (Ford and Haskin 1982) but has been of little consequence following a widespread epizootic in 1986 and subsequent spread of resistance through much of the stock thereafter (Ford and Bushek 2012). From 1969-1985, MSX and mortality were low and oyster abundance was high. Around 1990, dermo disease, caused by the parasite *Perkinsus marinus* became prevalent in the Delaware Bay and effectively doubled natural mortality rates (Powell et al. 2008b). It has been a major control on the oyster population in the Delaware Bay since 1990 although mortality has been declining since 2012 (Figure 3a).

Throughout the time series, fishing has usually taken a small fraction of the stock compared to natural mortality (Figures 3a, b). In addition, the whole-stock fishing mortality rate has fluctuated little since the inception of the Direct Market Fishery in 1996, hovering around 2% (Figure 3b).

In addition to disease and fishing, habitat has played a key role in driving the historical population dynamics. Oysters create their own habitat, and shell, whether as natural reef or planted, is critical to oyster population stability and growth (Abbe 1988, Powell et al. 2006). Moreover, oyster shell is not a permanent resource (Mann and Powell 2007). Chemical, physical, and biological processes degrade shell over time (Powell et al. 2006). The circular nature of the relationship between oysters and the habitat they create makes monitoring and enhancement of the shell resource critical to sustainable management (Powell and Klinck 2007; Powell et al. 2012b). For this reason, shellplanting has been employed throughout the time series when funding is available to enhance recruitment (Figures 4a, b). Shellplanting is an important management activity that adds clean substrate to oyster beds. In the Delaware Bay, it has been practiced with varying regularity and intensity throughout the Assessment Survey time series with the volumes of shell planted usually dependent on available funds (Figure 4a). Earlier programs planted large volumes of oyster or clamshell on NJ oyster beds, particularly in the 1960s and 70s. Efforts since 2003 have primarily used clamshell (quahog and surf clam), a by-product of local clam processing plants.

## *The Fishery*

From the 19<sup>th</sup> century to 1996, the natural oyster beds of New Jersey were used as a source of young oysters (seed) that were transplanted to private leases each spring; a practice called ‘Bay Season’ (Ford 1997). Bay Season occurred over a period of months in the earliest days but over time, it was shortened to weeks to prevent overharvesting. From about 1953 to 1996, this transplant fishery was nominally managed by a loosely applied reference point called the ‘40% rule’ that closed beds when the percentage by volume of oysters in a dredge haul went down to 40% (Ford, 1997). Other factors such as spat set and economics were also considered in making management decisions (Fegley et al. 2003). There were years of Bay Season closures due to MSX and dermo mortality in the 1950’s, 60’s, 80’s, and early 90’s (Figure 5).

In response to the increased number of Bay Season closures and the persistent high mortality of oysters transplanted to leased grounds, a Direct Market Fishery was created for the natural oyster beds in 1996. A quota-based system designed to sustain the abundance of market-sized oysters was implemented where market-sized oysters could be harvested and marketed directly from the twenty-three natural beds (that is, they did not need to be transplanted to leased grounds for subsequent harvest). Studies indicated that the impact of dermo decreased as salinity decreased so the twenty-three beds were grouped into six Management Regions that follow the estuarine salinity gradient of the Delaware Bay. Each region was named to reflect the dermo-related mortality rates experienced by oysters there (Figure 1). Beginning in 1996, oysters of all sizes (‘seed’) in the upper three regions (VLM, LM, MMT; Transplant Regions) could be transplanted to enhance abundance on the lower three regions (MMM, SR, HM; Direct Market Regions); a management activity termed ‘intermediate transplant’. Market-sized oysters could then be harvested directly from the Direct Market Regions according to the recommended quota for that year. The Shell Rock bed, which otherwise would be grouped in with the other beds in the MMM region, is separated due to its consistently high productivity. The VLM, LM, and MMT became intermediate transplant regions because oysters in these regions are generally smaller and of insufficient quality to market directly. Once moved, oysters from the Transplant regions quickly attain market quality, and enhance the quota in the receiving region. This system of transplanting and area management was instituted to make use of the whole resource and to avoid overfishing of any one region (see HSRL SAW reports 2001 to 2005).

From 1996-2000, direct market harvest generally occurred in two phases, each anywhere from 7 to 15 weeks long: April-June and September-December. Since 2001, the harvest generally begins in early April and runs through late November. Transplanting from the Transplant Regions to the Direct Market Regions generally occurs in late April or early May.

The total direct market harvest quota is divided by the approximately 80 licenses held. Until 2010, each license was tied to a separate harvesting boat with a limit of one license per vessel. In 2010,



rules were changed to allow a single boat to fish on up to 3 licenses. In 2014, this was changed again to allow up to 6 licenses per harvesting boat. Further consolidation in 2023 allowed a single harvest boat to carry up to 10 licenses. This consolidation benefited harvesters because they no longer needed to maintain and work all boats during the season. It has also helped keep the historic, large boats maintained and working to capacity. These vessels are also needed to effectively operate the intermediate transplant program and other management activities.

### ***The Assessment Survey***

The oyster beds on the New Jersey side of Delaware Bay have been surveyed regularly since 1953, initially in response to industry observations of low oyster abundance (Fegley et al. 2003). The Assessment Survey methodology has changed over time as summarized herein, including the number of beds surveyed and their groupings (Table 1).

***Survey timing and sampling gear.*** From 1953 through 1988, the annual oyster Assessment Survey was conducted from a small boat using a small dredge and occurred over several months in the fall, winter, and spring. In 1989, sampling was switched to a large traditional oyster boat, the *F/V Howard W. Sockwell*, using a 1.27m commercial dredge and sampling was completed in a few days. Annual sampling now occupies up to five days between mid-October and mid-November.

***Size definitions for oyster and spat.*** Prior to 1990, oysters were not measured but were categorized as groups defined as ‘spat’, ‘yearling’, and ‘oyster’. Post-1990 survey protocols include measurements of yearlings and oysters permitting calculation of biomass as well as abundance. Spat were still classified based on morphology and were not measured. Boxes were not measured until 1998. Also in 1998, oysters < 20 mm ( $\frac{3}{4}$  in or less) that had been designated ‘oyster’ based on morphology, were relegated to the spat category. Although counted as oyster in the assessment, the yearling category was continued until 2002. In 2003, a 20 mm ‘spat cutoff’ was initiated to differentiate oysters counted as a spat (young-of-the-year recruits) from the oysters included in total abundance estimates and this cutoff is still used to separate “spat” from “oysters” in all samples.

***Capture efficiency and catchability coefficients.*** Measurement of survey swept area and experiments to determine gear efficiency began in 1998 to allow oyster density to be estimated on each sampled grid (Powell et al. 2002, 2007). Catchability coefficients calculated from these experiments began being applied to correct for dredge capture efficiency and calculate density in 1998 (Table 2). Work from 1999 to 2003 to establish catchability coefficients for the oyster beds in Delaware Bay is described in Powell et al. (2002, 2007). Briefly, analyses of these earliest data revealed a differential in dredge efficiency between the upper (above Shell Rock) and lower oyster beds. It was also found that on average, the dredge caught oysters with greater efficiency than boxes, and boxes with greater efficiency than cultch. Concerns about the effect that natural benthic

changes over time might have on dredge efficiency led to the application of different sets of catchability coefficients being applied to different parts of the Assessment Survey time series (Table 3 in Ashton-Alcox et al. 2016). In September 2013, dredge efficiency experiments were again conducted using the F/V Howard W. Sockwell and a commercial dredge, but instead of divers for the 100% efficiency numbers, patent tongs on the R/V Baylor were used (Morson et al. 2018). Spatial and temporal analyses compared the 2013 patent tong experiments to the 1999, 2000, and 2003 dredge-diver experiments (Morson et al. 2018). These updated analyses showed no statistically significant temporal trend in gear efficiency. Thus, the 2016 SARC advised that data from all experiment years be averaged together within bed groups and applied to the entire time series (Ashton-Alcox et al. 2016). The 2016 SARC also advised adoption of updated bed groupings (Table 2). Finally, in addition to the influence of region, data collected during the three separate experiments suggested that capture efficiency was density-dependent (Morson et al. 2018; Figure 6). Therefore, the continued recommendation of the SARC since 2016 is to re-evaluate capture efficiency when possible, including whether other forms of sampling (e.g., patent tongs) could be used in tandem with the survey dredge during the Assessment Survey to estimate capture efficiency each year.

***Retrospective reconstruction of the time series.*** In 2005, by request of the 6<sup>th</sup> SARC, the Assessment Survey time series from 1953 to 1997 was retrospectively reconstructed. For a complete explanation of the time series reconstruction, see Powell et al. (2008b). In brief, survey samples were divided into volumes of oysters and cultch, and oysters per bushel<sup>1</sup> were calculated throughout the time series. The survey was quantified in 1998 using measured tows and dredge efficiency corrections, permitting estimates of oysters and cultch per m<sup>2</sup>. Using the assumption that cultch density is relatively stable over time, oysters per m<sup>2</sup> for each survey sample can be estimated using the relationship between oysters per bushel and cultch per bushel in a sample and the relationship between the cultch per bushel and the average cultch density for each bed (see equation 3 in Powell et al. 2008b). Cultch varies with input rate from natural mortality and the temporal dynamics of this variation are unknown for the 1953-1997 time frame. An understanding of the shell dynamics on Delaware Bay oyster beds, however, indicates that shell is the most stable component of the survey sample supporting the assumption that a two-fold error is unlikely to be exceeded.

***Survey sampling domain and strata definitions.*** Prior to 2005, each bed was divided into three strata based on oyster abundances. Grids of 0.2-min latitude x 0.2-min longitude were created for the primary beds and approximately 10% of them were sampled based on a stratified random sampling design (Fegley et al. 2003). On each bed, grids with ‘commercial’ abundances of oysters  $\geq 75\%$  of the time were called ‘high’; grids with marginal or highly variable ‘commercial’ densities of oysters 25-75% of the time were called ‘medium’; grids with abundances well below

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<sup>1</sup> The NJ bushel volume is the same as a US or DE bushel: 35 L; MD and VA bushels are larger (46 and 49 L respectively)

commercial densities were called ‘low’ (HSRL personnel; Fegley et al. 1994). Non-gridded areas between beds were never included in surveys. Information from oystermen in the early 2000s indicated that harvesting between beds was not uncommon. Therefore, from 2005 to 2008, the grid overlay was increased to cover all areas from the central shipping channel to the New Jersey Delaware Bay shoreline with every grid assigned to an existing bed. In 2007, an HSRL survey investigated the upbay extent of the New Jersey oyster resource based on bottom sediment mapping conducted by the Delaware Department of Natural Resources and Environmental Control and provided by B. Wilson (2007, personal communication). This survey resulted in the addition of three more beds termed the Very Low Mortality region (VLM) into the stock assessment (Figure 1). Earlier data for the VLM are not present in the survey database; therefore, reconstruction of its 1953-2006 time series is not possible.

From 2005-2008, all oyster beds were resurveyed except Ledge and Egg Island which have low oyster abundance with survey averages  $< 0.5$  oysters per  $m^2$ . This resulted in a change of strata definition and survey design from that used historically (Kraeuter et al. 2006). The restratification kept the three strata system within beds and used oyster densities to determine High, Medium, and Low strata. Since 2002, a fourth ‘Enhanced’ stratum exists to temporarily identify grids that receive shellplants or transplants. A rotating schedule restratifies each bed approximately once per decade (Table 3, Appendix A). Analysis of many survey simulations suggested that a random survey based on High and Medium quality strata is sufficient (Kraeuter et al. 2006).

Through 2004, the Assessment Survey sampled most beds yearly although a selection of beds was sampled every other year. Since then, all beds have been sampled each year, except Egg Island and Ledge, which are sampled every other year. As of 2007, there are 23 surveyed beds grouped into six regions designated based on relative oyster mortality and the current management scheme (Figure 7). Prior to 2007, the three beds at the upbay limit of the oyster resource (VLM region) were not included in the survey, thus most of the long-term time series and all of the retrospective analyses exclude them.

### ***The Assessment***

Management of the NJ Delaware Bay oyster fishery and the annual stock assessments for the oyster resource since 1999 include the participation of scientists from Rutgers University (HSRL), the NJDEP, the NJ Bureau of Shellfisheries, members of the oyster industry, external academics, and resource managers (Table 4). The SARC is made up of nine members as follows: one member of the Delaware Bay section of the NJ Shellfisheries Council; one from the NJ oyster industry; two NJDEP members; one from the Delaware Department of Natural Resources & Environmental Control (DNREC); two outside academics; one outside resource management representative; and one non-HSRL Rutgers University representative. Appendix B lists SARC participants since the first SAW in 1999. The SAW is held over 1-2 days in the first half of February each year at HSRL

following the October-November Assessment Survey and subsequent sample processing and data analyses.

Information available to the SARC to make recommendations includes reporting on the status and trends of the stock, an estimate of current abundance relative to biological reference point targets/thresholds for each region, regional summaries, and a stoplight diagram representing the overall condition by region. The latter includes abundance, mortality, an index of recruitment, and trends in oyster disease (specifically dermo) which has been the leading cause of oyster mortality since about 1990. Control rules (management guidelines) that had been implicitly used at every SAW were articulated at the 18<sup>th</sup> SAW in 2016 (Table 5).

Discussion of stock status and recommendations from the SARC regarding the assessment, resource management, and quota allocation are reported to the Delaware Bay Section of the NJ Shellfisheries Council on the first Tuesday in March. The Council then makes decisions about the direct market quota and any transplant and/or shellplant activities, the cost of which is borne by the industry via their self-imposed 'bushel tax'. Decisions are finalized by the NJDEP, including those made about harvest dates and area management schedule.

## **II. CURRENT METHODOLOGY**

### ***Bed Stratification and Resurveys***

Beds are stratified by mortality region as described above and then grids within a bed are stratified by relative density within each bed (Figure 7). This stratification map delineates the sampling domain for that bed for all years between resurvey events (Figure 7). The current stratification method is based on ordering grids within beds by oyster abundance. Grids with the lowest oyster densities that cumulatively contain 2% of a bed's stock are relegated to the Low Quality stratum. This includes grids with no oysters. Those that cumulatively account for the middle 48% of a bed's stock are designated 'Medium Quality' and the rest that cumulatively account for the upper 50% make up the 'High Quality' stratum. The temporary Enhanced stratum includes transplant- or shellplant-receiving grids. Each bed that makes up the surveyed population is on a rotating schedule that results in a restratification at least once per decade (Table 3, Appendix A).

### ***Assessment Survey Design***

The complete extent of the natural oyster resource is divided into 0.2-min latitude x 0.2-min longitude grids of approximately 25 acres that are each assigned to one of 23 beds (Figure 7). On each bed, a random subset of grids is sampled from the High and Medium quality strata during the annual Assessment Survey to estimate abundance (Figure 15). Prior to the 2021 Assessment Survey, to determine how many grids to sample within a given stratum, a simulation was used to

estimate the strata variance for a given number of sampled grids. When the reduction in variance was minimal for a given increase in grids sampled on a stratum, the sample intensity for that stratum was deemed statistically adequate to assess the abundance. However, at the 2019 SARC, a Science Recommendation was made to evaluate whether alternatives for allocating survey effort might provide a better estimate of abundance by reducing overall survey error. After alternative methods were presented to the 2020 and 2021 SARCs, the 2021 SARC recommended adopting the Neyman optimal allocation formula for allocating survey effort going forward with the stipulation that a minimum of two grids be sampled within each stratum on each bed (Kimura and Somerton 2006; Morson et al. 2021). In addition, all grids that receive enhancement (shellplanting or transplanting) are sampled each year for up to three years following the enhancement activity.

The survey dredge is a standard 1.27-m commercial oyster dredge towed from either port or starboard. The on-bottom distance for each one-minute dredge tow is measured using a GPS that records positions every 1 to 3 seconds. A one-minute tow covers about 100 m<sup>2</sup> and usually prevents the dredge from filling completely thus avoiding the ‘bulldozer’ effect. The entire haul volume is recorded. If the haul is 7 bushels or larger (a full dredge), the haul is not counted, and the tow is redone at a duration of 45 seconds. Three tows are taken for each sampled grid, and a 1/3-bushel subsample is taken from each haul to create a composite 37-quart bushel<sup>1</sup>.

Each composite bushel sample is processed to quantify the following: volume of live oysters, boxes, cultch, and debris; number of spat, oysters and boxes in the composite bushel; sizes of oysters from the composite bushel. Separate oyster samples are collected from each sampled grid and processed for condition index; the intensity of dermo and MSX infections is also determined. As was described in the Historical Overview section, the term oyster refers to individuals  $\geq 20$  mm ( $> 3/4$  in) in longest dimension while the term spat refers to those  $< 20$  mm. Market-size oysters are defined as those  $\geq 63.5$  mm ( $\geq 2.5$  inches). Using total counts per bushel, total bushels per tow, and swept area per tow, the density of spat, sub-market size oysters, market size oysters, and boxes are estimated for each sampled grid.

### ***Estimating Abundance of Oysters, Boxes, and Spat***

To obtain the annual estimates of abundance for each region, the randomly chosen grids from the high and medium quality strata from each bed in the region are sampled as described above to generate a relative estimate of the numbers per m<sup>2</sup> (or density) on each grid of spat, oysters, and boxes. Catchability coefficients (Table 2), estimated by dredge efficiency experiments (see “Capture efficiency and catchability coefficients” section above), are applied to the relative density estimates to calculate corrected density estimates for each grid. The corrected-density estimates for all grids within a stratum on a given bed are then averaged to generate stratum-specific density

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<sup>1</sup> The New Jersey standard bushel is 37 quarts (~35 liters).

estimates for each bed. These estimates are then multiplied by the area of each stratum to generate the total abundance per stratum on each bed. Strata-specific abundances are summed across beds and beds are summed across regions to generate the annual estimate of abundance in a region. The quantitative point estimates of abundance in this report include the High quality, Medium-quality, and Enhanced strata only. Low-quality areas are excluded as described earlier.

### ***Estimating Survey Error***

Two potential sources of error associated with the annual abundance estimates for each region are accounted for by estimating the uncertainty using bootstrap simulation. The first source of error is variability in oyster density within each stratum, the survey error. The second is variability in the estimate of the catchability coefficient being applied to the relative oyster density measured on each grid, the dredge efficiency error. Uncertainty around the survey point estimate is calculated by conducting 1,000 simulated surveys, each with a selection of samples from each stratum on each bed and each corrected for dredge efficiency by a randomly chosen value from all efficiency estimates available within a bed's dredge efficiency group. Error in this report is expressed as the 10<sup>th</sup> and 90<sup>th</sup> percentiles of these simulated distributions.

### ***Exploitation Rate Calculations and Reference Points***

Exploitation, or the fraction of the stock removed in a given year by fishing, is calculated for each region and by size (market vs. total) for each year. The calculation of exploitation for Transplant Regions is done in four steps:

1. Calculate the average number of total oysters (>20mm) per bushel (from the transplant monitoring program) moved from each donor bed in the current year.
2. Determine the total removals from a given donor bed by multiplying the average number of total oysters per bushel on that bed by the total bushels moved from each donor bed.
3. Calculate total removals by region by summing all removals from all donor beds in each region.
4. Divide the total number of oysters removed for a given region by the total abundance in that region the previous year.

The calculation for market size exploitation on Direct Market Regions is more complicated than it is on Transplant Regions because (1) an adjustment needs to be made for any region that received oysters during the transplant program, and (2) the calculation is based on market size oysters instead of all oysters. For the Direct Market Regions, market size exploitation rate is calculated in seven steps:

1. Calculate the average number of market sized oysters per bushel (estimated from the Dock Monitoring Program and includes attached and smalls) from all direct market regions in the current year.

2. Multiply this average by the total catch in bushels in each market region to get total catch by region.
3. Calculate the proportion of oysters in each 0.5-inch size bin for each region from the size frequency data collected during the Dock Monitoring Program.
4. Distribute the total catch in numbers across the size frequency by region to get total numbers of oysters caught in each size bin by region.
5. Sum the numbers of oysters from all size bins 2.5 inches and above. This gets total numbers of markets removed by fishing in each region.
6. Subtract the total number of market size oysters transplanted to each region from this total number of removals. This gets total net removals by region.
7. Divide this number by the total market size abundance in each region the previous year.

The process described above was used to calculate the exploitation history for the fishery and in 2006, the SARC advised adoption of a quota system based on the 1996-2005 section of this history (later extended to 2006). These rates, herein referred to as **Exploitation Reference Points**, were thought to be from a period of conservative fishery management during a time of persistent, high disease pressure and were therefore deemed likely to provide conservative management goals. Initially, the 2006 SARC suggested reference points based on each Management Region's median (50<sup>th</sup> percentile) exploitation rate. To provide flexibility in management, the SARC recommended using the 50<sup>th</sup> percentile of exploitation as a base but to allow increasing exploitation to the 60<sup>th</sup> percentile rate when the population was expanding or to reduce it to the 40<sup>th</sup> percentile rate if the population was decreasing or appeared unstable.

Fishing activity during the 1996-2006 base time series was concentrated on the more downbay regions of the stock with limited data for the MMT and LM and none at all for the VLM since it did not enter the assessment until 2007. Data were so sparse for the Transplant Regions that it was decided that they should share the same set of exploitation rates. Because the exploitation percentiles were based on only eleven years of fishing data, they did not always transition linearly. Therefore, the 2009 SARC made an adjustment to the original set of Exploitation Reference Points for the Transplant Regions in order to smooth a temporally biased change in exploitation rates at the 50<sup>th</sup> percentile that separated as high and low. The 50<sup>th</sup> and 60<sup>th</sup> percentile values from the original data were averaged. That average was used as the 50<sup>th</sup> percentile and the previous 50<sup>th</sup> percentile was then used as the 40<sup>th</sup>. Transitions between exploitation rates for the Direct Market Regions were similarly irregular. For example, in the HM, the change from the 40<sup>th</sup> to 50<sup>th</sup> percentile spanned a much larger range of exploitation rates than that of its 25<sup>th</sup> to 40<sup>th</sup> percentiles whereas SR's 40<sup>th</sup> and 50<sup>th</sup> percentiles were nearly identical. Consequently, if market-size oyster abundance was low on SR and other parameters were not promising, the choice for conservative exploitation was constrained to fishing below the 40<sup>th</sup> percentile.

The 2015 SARC specified a desire to have more regular changes between exploitation rates within each region. The 2016 SARC examined realized fishing exploitation rates since the adoption of the 1996-2006 baseline time period (i.e., 2007-2015) and concluded that the median of the realized exploitation rates from 2007-2015 should be used as an exploitation target for each region going forward and that the target rate should be bounded by the range of realized rates from that period. This change from the previous Exploitation Reference Points to the new Exploitation Rate Reference Points is visualized in Figure 8. Further, the 2016 SARC agreed to allow percentage changes in either direction from no harvest up to the 2007-2015 maximum exploitation rate depending on stock status for each region.

### ***SARC Exploitation Recommendations and Quota Projections***

Each year the SARC will make a recommendation on the maximum allowable exploitation rate for each of the six Management Regions. This recommendation is presented to the New Jersey Delaware Bay Shellfisheries Council, and the Council selects the allowable exploitation rate to be applied on each region for the upcoming season. The Council selection is then sent as a recommendation to the Commissioner of NJDEP. The total allowable quota is then the sum of the calculated bushels given the exploitation rate chosen for each Direct Market Region (plus any additional quota as a result of any transplants from the Transplant Regions to the Direct Market Regions). This total allowable quota is then equally allocated across the approximately 80 oyster licenses held. To estimate the total allowable quota from the SARC recommended exploitation rates, oysters in numbers are converted to projected catch in bushels using a grand mean of the average total oysters per landed bushel per year and the average market oysters per landed bushel per year from the Dockside Monitoring program time series (2004 to present). The rationale for using the grand mean is that the number of attached small oysters will vary between years depending on recruitment dynamics.

## **III. 2024 STATUS AND TRENDS**

### ***2024 Dockside Monitoring Program and Trends in Catch Composition***

The Dockside Monitoring program counts and measures oysters at dockside from boats unloading direct market harvest. The results are used in the assessment to determine size frequency of the catch and harvested numbers per bushel so that beds can be appropriately debited, and exploitation rates can be determined (see section on “Exploitation Rate Calculations and Reference Points”). The overall average number of oysters per landed bushel in 2024 was 310 and the average number of market sized oysters per landed bushel was 238 (Figure 9). The grand mean for all years, used to convert targeted removals in oysters to projected quota in bushels (see section on “SARC Exploitation Recommendations and Quota Projections”) was 271 oysters.



Landings per unit effort (LPUE) represent the number of bushels landed per hour of fishing. The number of hours worked, beds fished, and bushels landed are calculated from the compilation of daily and weekly captain reports as well as dealer records. Although data reported were effectively the same, prior to 2016 the LPUE was erroneously labelled CPUE (see explanation in the 2017 SAW report). Additionally, ‘CPUE’ assumed an eight-hour day prior to 2016. In this report, LPUE is reported separately for single and dual dredge boats using actual hours of fishing time as has been the case since 2016. Dual dredge LPUE decreased approximately 11% in 2024 to 27 bushels landed per hour. (Figure 10). Single dredge LPUE in 2024 was 16 bushels per hour compared to 24 bushels per hour in 2022. Data were lacking for hours fished by single dredge boats in 2023, and therefore single dredge LPUE for that year is omitted from the report. The number of harvest vessels decreased in 2023 due to license consolidation (Figure 10). License consolidation is just one factor that could influence changes in LPUE on the direct market beds. Other factors include changes in market or total abundance, seasonal limits on harvest time dictated by *Vibrio* control rules, shifts in population size structure, and even changes in vessel captains with more or less experience or skill. It is difficult to determine the influence of these factors on catch rates, and it is most likely a changing combination of them that drives trends in LPUE from year to year and over time.

The size frequency landed by the fishery is representative of the size frequency of the surveyed population (Figure 11). The frequency of oysters just under market size (1.5-2.5-inches) within the population increased in 2024. These smaller size classes appear in fishery landings as small oysters attached to market-sized oysters (Figures 9, 11). While the frequency of larger market-sized oysters ( $\geq 3.5$  inches) within the population decreased slightly in 2024, there was little change in the frequency of larger individuals landed by the fishery which was 24% and near the long-term mean of 27% (Figure 12).

### ***2024 Catch Statistics and Fishery Exploitation***

Table 6a describes the 2024 SARC recommendations, the Shellfisheries Council decisions, and the achieved exploitation rates of market-sized oysters from the Direct Market Regions. To be harvested at their maximum rates, all regions (MMM, SR, HM) required a transplant and each region received a transplant as described below. Achieved exploitation rates on all three market regions were lower than those approved by the Shellfisheries Council.

The 2024 direct market harvest occurred from April 1 to November 22 and included a period of curtailed harvest hours from June 1 to August 31 to comply with New Jersey’s FDA-approved *Vibrio parahaemolyticus* Control Plan.<sup>1</sup> Two single- and 9 dual-dredge boats fished seven of the

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<sup>1</sup> See New Jersey’s FDA-approved *Vibrio* Control Plan here:  
[NJDEP and NJ DOH 2024 Vibrio Control Plan](#)

14 beds comprising the Direct Market Region during the 2024 season (Table 6b). The total direct market harvest in 2024 was 66,471 bushels, a 31% decrease from 2023 (Table 6a) resulting from a substantial reduction in market abundance coincident with a period of low recruitment on the Direct Market Region (Bushek et al. 2024). This was, however, the third consecutive decrease in landings and the first time landings fell below the long-term Direct Market Fishery average (84,613 bushels) since 2014. The 2024 harvest was similar to harvests that occurred during the earlier part of the Direct Market time series (Figure 13). Harvest from the three Direct Market Regions broke down as follows: 49% from the HM; 27% from SR; and 24% from the MMM (Table 6a). Within HM and MMM regions, harvests were unevenly distributed. Bennies accounted for 26% of the total direct market harvest and 53% of the HM harvest (Table 6b) while 87% of the MMM harvest came from Ship John. While neither of these patterns are completely novel, there may be benefits to distributing the harvest more evenly within each region.

Table 7 describes the 2024 SARC recommendations and the Shellfisheries Council decisions for Transplant Region exploitation rates as well as the total estimated and actual oysters moved based on the chosen rates. A transplant occurred in late April and early May 2024 from the LM region (Upper Arnolds and Arnolds) to the SR region and from the MMT region (Middle and Sea Breeze) to Bennies in the HM region (Table 8). A small transplant from Hope Creek in the VLM region to Ship John in the MMM region also took place. The LM transplant moved 11,875 bushels, resulting in an achieved exploitation rate of 2.34% that slightly exceeded the targeted 2.26% (Tables 7 and 8). The MMT transplant moved 28,075 bushels, resulting in an achieved exploitation of 2.58% that was also slightly above the chosen rate of 2.46% (Tables 7 and 8). Following successful transplants from the VLM in 2022 and 2023, the 2024 SARC approved a slightly increased transplant from the VLM region in 2024. The 2024 VLM transplant moved 3,800 bushels from Hope Creek to Ship John and resulted in an achieved exploitation rate of 1.82% (Tables 7 and 8) which was less than the approved rate of 2.26. A detailed history of transplant activity can be found in Appendix C.

Finally, across all regions excluding the VLM, fishing mortality was 1.26% relative to total oyster abundance and 3.03% relative to market-sized ( $\geq 2.5''$ ) oyster abundance (Figure 14). These rates are consistent with the exploitation rates achieved since the inception of the direct market fishery in 1996 and remain low relative to natural mortality that has ranged from about 7 to more than 30% during the Direct Market Fishery era (Figure 3a, 1996 onward). Bed-level exploitation rates can be found in Appendix I.

### ***2024 Enhancement Efforts***

In 2024, there were two shell plants on NJ's Delaware Bay oyster beds funded by the NJ oyster industry through its self-imposed 'bushel tax'. A total of 92,962 bushels of crushed, unspatted clamshell were distributed to beds in two of the direct market regions. In the High Mortality

Region, Bennies received 48,434 bushels to enhance it following three years of heavy fishing including 2024 (Table 6b). Shell Rock received the remaining 44,528 bushels. A formal evaluation of the increase in productivity that results from enhancement efforts (shellplanting and transplanting) was made in 2018 by comparing the change in oyster density on enhanced grids on Shell Rock to adjacent, non-enhanced grids on the same reef. Results from that analysis are in the 2019 SAW Report (Morson et al. 2019) and suggest that oyster density is, on average, 25 oysters per square meter higher on enhanced grids relative to adjacent, non-enhanced grids.

### ***2024 Stock Status***

At the 8<sup>th</sup> SAW in 2006, the SARC established target and threshold abundance reference points based on the 1989-2005 time series for total abundance and the 1990-2005 time series for market abundance for each region (Table 9). This period represented a range of oyster population dynamics under the climate and disease regime present in the Bay since the establishment of dermo disease in 1990. Targets for each region were therefore calculated as the median values of total and market-size oyster abundance and the threshold was calculated as half the target. The only exception to this was on the VLM region where the time series begins in 2007. The 2017 SARC designated targets and thresholds for the VLM as the 75<sup>th</sup> and 50<sup>th</sup> percentiles respectively of its 2007-2016 time series (Table 9) but recommended these reference points be re-evaluated periodically.

A total of 243 grids were sampled to estimate the status of the stock in 2024 (Figure 15). Although total population abundance increased for the third year in a row, it remains below the target reference point (Table 9, Figures 16a, 17). There was no change in market abundance in 2024 and the value remains just below the target (Table 9, Figures 16b, 17). Spat tripled in total abundance between 2023 and 2024 as all six management regions saw increased spatfall (Figure 16c). Natural mortality decreased again in 2024 (Figure 16d) and remains low relative to the current decade and the ‘dermo era’ that began in 1990 (Figures 3a, 16.2d).

The three Intermediate Transplant Regions (VLM, LM, MMT) all have similar acreage (Figure 2). Figures 18-23 summarize the 10- and 27-year trends of the stock in these regions. Bed-level abundance and mortality estimates for the Transplant Regions can be found in Appendices D-H.

The uppermost region, VLM, was at the highest total abundance since it was first surveyed in 2007 and surpassed the target for the first time since 2018 (Figure 18.2a). VLM abundance has increased steadily and considerably in the years following massive die-offs due to prolonged influxes of fresh water in 2018 and 2019 (Figures 18a, 18d, 24). Total abundance on this region has been demonstrated to increase quickly during periods of low natural mortality and high recruitment (Figure 18.2a, d, e; 2013-2016). Consecutive years (2020-2024) of low disease pressure and declining natural mortality, coupled with large recruitment events in 2022 and 2024, likely

contributed to increases in both total and sub-market abundance in 2024 (Figures 18a-e). Because this region has a slower growth rate compared to regions further downbay, it will take some time before market abundance moves above its threshold value (Figures 18c, 24). As in previous years, dermo remains nearly undetectable in this region (Table 10, Figure 18b). A small transplant occurred on the VLM region again this year at a total exploitation rate of 1.82% (Table 7b, Figure 18f).

Consecutive years of increasing sub-market abundance on the LM region along with continued low natural mortality have led to an increase in total abundance in 2024 (Figure 19a, c, d). Total abundance remained above its target reference point for a second year (Table 10, Figure 24). Market abundance increased slightly from 2023 to fall at its target value (Figures 19c, 24). Similar to recruitment on the VLM, spat abundance on the LM region more than doubled in 2024 (Figure 19e). Dermo levels remained low and unchanged from 2023 (Table 10, Figure 19b). The 2024 LM transplant resulted in a total exploitation rate of 2.34% for the region (Table 7b, Figure 19f).

Total abundance on the MMT fell by 38% in 2024, placing it at the threshold for the region (Figure 20a). While both sub-market and market abundance decreased in 2024, market abundance did not fall below its target reference point (Table 10, Figures 20c, 24). Spat abundance, however, more than doubled on the region (Figure 20e). Dermo levels increased in 2024 to fall above the 1.5 threshold for the first time since 2017 (Figure 20b). At this weighted prevalence threshold, dermo can increase natural mortality above background levels, but natural mortality decreased on the MMT in 2024 to its second lowest level since 1997 (Figure 20d). The 2024 LM transplant resulted in exploitation rates of 2.58% and 3.37% relative to total and market abundance, respectively (Table 7b, Figure 20f).

Direct market harvesting occurs in the two largest (HM, MMM) and the smallest (SR) regions (Figure 2). Figures 21-23 summarize the 10- and 27-year trends of the stock in these regions. Bed-level abundance and mortality estimates for the Direct Market Regions can be found in Appendices D-H.

Total abundance on the MMM region increased by about 25% from 2023 as a result of an increase in sub-market abundance (Table 10, Figures 21a, 21c, 24). There was no change in market abundance on the region from 2023 and it still sits slightly above the threshold (Figures 21c, 24). However, spat abundance on the MMM increased by 300% between 2023 and 2024, likely leading to an increase in sub-market abundance on the region (Figures 21c, e). Similar to the MMT, dermo levels increased above the 1.5 threshold for the first time since 2017 (Table 10, Figure 21b) yet natural mortality declined slightly from 2023 and remained low compared to the entire time series (Figure 21d). In 2024, total fishing mortality was 0.6% and market-size fishing mortality was 3.08%, similar to rates seen in the previous year (Figure 21f).

There was a small increase in total abundance on the SR region for the third year in a row, moving total abundance closer to its target reference point (Table 10, Figures 22a, 24). Market abundance increased by almost 20% in 2024 to fall slightly above the target albeit within the error estimate (Table 10, Figures 22c, 24). As in other regions, spat abundance increased on the SR region, likely leading to an increase in sub-market abundance in 2024 (Figures 22c, e). Dermo levels on the SR region decreased from 2023 but remained above the 1.5 threshold (Table 10, Figure 22b). Natural mortality also decreased on the region in 2024 (Figure 22d). Fishing exploitation relative to total abundance was -2.51% and 3.85% relative to market abundance on the SR in 2024 (Table 10, Figure 22f). Transplanting efforts can result in negative rates if more oysters were added during transplant than were removed by harvest. In the case of the SR region, the total number of oysters transplanted from the MMT offset the number of oysters harvested.

Total abundance on the HM region increased from 2023 by almost 60%, though it stayed below the threshold which has been a struggle to surpass since 2001 (Table 10, Figures 23a, 24). In contrast, market abundance has frequently exceeded its target level and increased in 2024 to fall above the target reference point after falling below it for the first time in the past decade last year (Table 10, Figures 23c, 24). Sub-market and spat abundance also increased on the HM in 2024, similar to the other direct market regions (Figures 23c, e). Curiously, market abundance has exceeded submarket abundance for the past decade on this bed which was rare in prior years (Figure 23.2c). Dermo levels decreased from 2023 but remained well above the 1.5 threshold (Table 10, Figure 23.2b). Natural mortality also decreased in 2024, maintaining an overall long-term decline that has reach a plateau in the recent decade (Figure 23d). Fishing mortality relative to both total and market abundance decreased on the HM region in 2024 to 0.34% and 9.33%, respectively (Figure 23f). Total fishing exploitation was the lowest in the 10-year time series.

#### **IV. SARC EXPLOITATION RATE AND AREA MANAGEMENT RECOMMENDATIONS**

Upon review of the status of the stock, the 2025 SARC made the recommendations listed below and summarized in Table 11 for each management region. With total abundance on the VLM region in a strong position relative to its target reference point, the SARC recommended that it could be fished at the maximum exploitation rate and that a portion of the transplant should support the MMT region where total abundance is in a less favorable position. Because the MMT region was in less favorable condition relative to its reference points, the SARC recommended the median exploitation rate if the transplant recommended from the VLM region does not occur, but this could increase to the maximum if the recommended transplant occurs. There was general agreement that the LM region was in very good condition relative to its reference points. After a lengthy discussion it was agreed that this region may be able to support an exploitation rate above the maximum rate of 2.26%, and that doing so would help support needed enhancement on the

Direct Market Region. The SARC recommended that the LM region could be fished at a rate up to 5.0% which exceeds the maximum rate established by previous SARCs for sustainability. This flexibility is permitted by Control Rule 5 which states “*strong justification is required for movement above these bounds since they have proven sustainable for the fishery*”. The justification is as follows:

- 1) Estimated total abundance on the LM region exceeds the target by nearly 75% (with a confidence bound that does not include the target; Figure 24).
- 2) Natural mortality has been declining steadily since 2018 and has reached the lowest level in the Direct Market era at less than 2.5% with average mortality for the region at about 10%.
- 3) All Direct Market Beds are in need of enhancement to increase total abundance towards their target levels and increased enhancement via transplanting is a proven mechanism to enhance abundance.
- 4) Given 1 and 2, a 5% removal is expected to be sustainable under these conditions.
- 5) Increasing the exploitation rate above the established maximum is a one-time singular decision based on the conditions outlined above that does not represent a new maximum exploitation rate and must be monitored for impact.

Industry members indicated that the economic feasibility of moving significantly more animals than has previously been attempted may limit the level of actual removals despite the higher rate approved by the SARC. The SARC agreed unanimously that the LM region response to this elevated rate should be closely monitored along with any benefit to recipient beds in both the short and longer term. Any immediate effects will be captured through the timely scheduling of a resurvey of Upper Arnolds and Arnolds, which are the beds that account for the majority of total and market abundance on the LM region. Delayed effects of the elevated rate are likely to be captured in the 2025 Fall assessment survey. Performance of the transplanted oysters will be thoroughly monitored through the monthly Seedbed Monitoring Program.

The SARC acknowledged that the stocks in the Direct Market Regions were stable relative to their reference points. Therefore, the SARC recommended the median exploitation rate on each region if no transplant occurs, but the maximum exploitation rate could be used on any region following a successful transplant. Given the state of total abundance on all three Direct Market Regions, the general consensus was to recommend a transplant occur on all three Direct Market Regions.

In summary:

- A transplant up to the maximum exploitation rate of 2.26% can be moved from the Very Low Mortality region and should be used to enhance both the MMT region, preferably Sea Breeze, and the MMM region.

- A transplant up to a 5.00% exploitation rate can be moved from the Low Mortality region with the acknowledgement that this exceeds the maximum exploitation rate for the region and is a one-time decision following the justification provided above. This transplant should target Shell Rock but be spread to enhance all regions to improve both market and total abundance.
- The Medium Mortality Transplant region can be fished up to its median exploitation rate (1.99%) with no requirement for a transplant. With a transplant to the region, the exploitation rate on the region could be increased to the maximum of 2.46%. The MMT transplant should be destined to improve Bennies which has been heavily harvested in recent years.
- The Medium Mortality Market region can be fished up to its median exploitation rate (3.03%) with no requirement for a transplant. With a transplant to the region, the exploitation rate could be increased to the maximum of 3.70%.
- The Shell Rock region can be fished up to its median exploitation rate of 3.70% with no requirement for a transplant. With a transplant to the region, the exploitation rate can be increased to the maximum rate of 4.88%.
- The High Mortality region HM can be fished up to its median exploitation rate (7.49%) with no requirement for a transplant. With a transplant to the region, the exploitation rate can be increased to the maximum of 9.82%.

## **V. STATEMENT OF SUSTAINABILITY**

There has been general consensus by the Stock Assessment Review Committee (SARC) since 2017 that the New Jersey Delaware Bay oyster fishery is being managed sustainably although it does not fit the definition of sustainability used in the Magnuson-Stevens Act for federal fisheries which depends on population models and theory in the absence of strong empirical data on abundance and mortality. The Delaware Bay, NJ oyster stock assessment contains robust measures of abundance, natural mortality, and fishing mortality. Upon review of the oyster stock abundance, the exploitation time series, and management practices from 1996 to present, the 2025 SARC recommended continued acceptance of the following statement for the New Jersey Delaware Bay oyster fishery initially crafted by the 2017 SARC:

The New Jersey Delaware Bay oyster fishery is likely to remain sustainable under current fishery management strategies and prescribed exploitation rates.

The sustainability statement has been modified slightly from previous reports in response to an experimentally elevated exploitation rate for the Low Mortality Region. This was based upon stock condition (Table 10), an expectation that the elevated exploitation rate is likely to be sustainable

under present conditions, and the need to increase abundance of oysters on harvest beds to both improve those beds via enhancement activities and to help sustain a viable quota for the economic needs of the industry. Reductions in the quota will reduce funds generated from the industry-imposed bushel tax. This will reduce the flexibility of managers to respond to future resource conditions via enhancement efforts like intermediate transplanting. The consequences of reduced enhancement flexibility on population status and yields are unknown but expected to be negative.

The Low Mortality Region is in a particularly strong position exceeding both total and market abundance thresholds (Figure 24). The SARC felt the elevated exploitation rate for this region was not unreasonably risky, though cautioned careful monitoring will be important as this is an experimental rate (~2x higher than the previous maximum). Therefore, the SARC felt comfortable in recommending an increased fishing effort on those beds, under current conditions, for the reasons set forth above.

## **VI. SARC SCIENCE ADVICE**

In addition to continuing the core assessment and monitoring programs, including the Assessment Survey, the Resurvey/Restrification Program, the Dock Monitoring Program, the Dermo Monitoring Program, and the Shellplant and Transplant Monitoring Program, the 2024 SARC recommended the following list of science advice (not ordered by priority):

### 2025 SARC Science Advice

- Closely monitor the proposed removals and observed benefits of the LM transplant.
  - Evaluate the risks of excessive removals more systematically to provide better justification for a target range of exploitations.
  - Track the costs of transplanting at higher rates and move towards the development of a bioeconomic model to help inform decisions.
- Review long-term transplant monitoring data to evaluate the relative success rates of transplants at different distances between donor and receiver regions.
- Characterize suspected yield per recruit of bushels transplanted between donor and recipient sites.
- Use size composition of transplants to estimate additional yield in the first year as well as the expected yield of the remaining individuals over time.
- Determine the expected dollar value of the transplant, taking into consideration the sale price, costs of transplanting from the donor region, cost of eventual harvest from the receiver region, etc.



- Compute a Markov transition matrix to evaluate whether unsampled low-quality grids change strata between resurveys.
- Develop a Gini Index for each bed to monitor changes in spatial concentration of the oyster resource.
- Use log-linear modeling or a hazard function to begin testing the hypothesis that the oyster population is developing resistance to dermo.
- Compare target exploitation rates to natural mortality rates. The ratio between harvest rate and natural mortality should not exceed 0.5.
- Use a generalized additive model to plot all mortality against abundance.

#### Prior SARC Science Advice to be addressed

- Establish a mass balance model of oyster population dynamics with existing empirical data (in progress).
- New dredge efficiency survey - estimate size selectivity of the dredge on Bennies which oystermen claim produces single, individual oysters resulting in small oysters washing through the dredge and not getting counted.
  - SARC advice from previous years also included additional dredge efficiency experiments to (1) evaluate whether tongs are actually 100% efficient and (2) evaluate whether it is feasible to collect dredge efficiency estimates during the fall assessment survey.
  - Evaluation of the cable length used in order to create a cable length to depth ratio as a means to standardize catch efficiency.
- Estimate sub-market mortality by recording sizes of boxes during monthly sampling efforts.
- Evaluate potential causes of mortality in the lower bay: drills, stylochus, inaccurate dermo impacts, other predators such as rays, crabs, drum, etc.
- Use benthic mapping to monitor how reef morphometrics may be undergoing spatiotemporal change.

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**Table 1.** Timeline of surveys and monitoring programs that comprise the data presented in this report. For a detailed explanation of survey design changes see “The Assessment Survey” in the “Historical Overview” section of this report.

**Annual Stock Assessment Survey – Timeline and Changes**

1953 – 1988	Small boat/dredge used for the survey; no size data collected; no sampling of VLM region; no swept area data collected; not all high/medium quality strata sampled
1989 – 1998	<u>Changes:</u> Commercial boat/dredge used for the survey; began collecting size data; remaining methods the same as above
1999 – 2007	<u>Changes:</u> Began collecting swept area; remaining methods the same as above
2008 – present	<u>Changes:</u> Restratified the beds; all high/medium quality strata now sampled; VLM region now sampled

<b>Other Annual Programs</b>	
2009 – Present	Resurvey/Restratication Program
1990 – Present	Dermo Monitoring Program
2004 – Present	Port Sampling Program

<b>Harvest Methods</b>	
Pre-1996	Bay Season Fishery
1996 - Present	Direct Market Fishery

**Table 2.** Catchability coefficients for oysters, boxes, and cultch by region. The entire time series since 1953 was reconstituted using these catchability coefficients as of 2016 SAW.

<b>Region</b>	<b>Catchability Coefficient</b>		
	<b>Oyster</b>	<b>Box</b>	<b>Cultch</b>
Very Low Mortality	2.41	6.82	9.11
Low Mortality - <i>Round Island</i>	2.41	6.82	9.11
<i>Upper Arnolds, Arnolds</i>	8.26	12.69	25.79
Medium Mortality Transplant	8.26	12.69	25.79
Medium Mortality Market	8.26	12.69	25.79
Shell Rock	8.26	12.69	25.79
High Mortality	2.82	5.10	8.46

**Table 3.** Restratification survey (resurvey) schedule. Bennies was resurveyed in 2024. Upper Arnolds, Arnolds, and Strawberry are scheduled for resurvey in 2025.

<u>Region</u>	<u>Bed</u>	<u># Grids</u>	<u># Full Resurveys</u>	<u>Latest Resurvey</u>	<u>10-Year Schedule</u>
VLM	Hope Creek	97	2	2017	2027
	Fishing Creek	67	2	2022	2032
	Liston Range	32	2	2016	2026
LM	Round Island	73	2	2018	2028
	<b>Upper Arnolds</b>	<b>29</b>	<b>2</b>	<b>2013</b>	<b>2025</b>
	<b>Arnolds</b>	<b>99</b>	<b>2</b>	<b>2015</b>	<b>2025</b>
MMT	Upper Middle	84	2	2020	2030
	Middle	51	2	2021	2031
	Sea Breeze	48	2	2022	2032
MMM	Cohansey	83	2	2019	2029
	Ship John	68	2	2020	2030
SR	Shell Rock	93	3	2016	2026
HM	Bennies Sand	49	3	2019	2029
	Nantuxent	68	3	2018	2028
	Bennies	171	2	2024	2034
	Hog Shoal	23	2	2016	2026
	<b>Strawberry</b>	<b>29</b>	<b>2</b>	<b>2015</b>	<b>2025</b>
	Hawk's Nest	28	2	2017	2027
	New Beds	112	3	2023	2033
	Beadons	38	3	2021	2031
	Vexton	47	3	2021	2031
	Egg Island	125	1	2022	2032
	Ledge	53	1	2021	2031

**Table 4.** Groups and responsibilities for managing the oyster fishery of Delaware Bay, NJ.

<b>Group</b>	<b>Members</b>	<b>Duties</b>
Rutgers Haskin Shellfish Research Laboratory	HSRL faculty and staff	Design/analyze stock assessment. Execute surveys with industry and NJDEP assistance. Address science needs. Host and facilitate SAW. Prepare SAW report.
Oyster Industry Science Steering Committee	HSRL Shellfisheries Council NJDEP	Prioritize science agenda and mgmt. strategies. Nominate SARC membership.
Stock Assessment Review Committee	Academics: RU & other Managers: NJDEP & other Industry	Peer review of assessment. Recommend harvest rates & area mgmt. by region. Provide science advice.
Shellfisheries Council	Industry	Select harvest rate & area mgmt. activities from SARC recommendations. Plan/approve disbursement of industry-imposed harvest taxes.
New Jersey Department of Environmental Protection	Biologists Managers Statisticians Enforcement Administrators	Approve decisions impacting public oyster resource. Lead/coordinate mgmt. activities. Monitor harvest and enforce regulations. Collect, maintain & disperse industry-imposed harvest taxes.



**Table 5.** Control Rules and Management Program. Control Rules were formally adopted at the 2016 SAW and contain updates from the 2017 SAW. They articulate the basic process used to manage the New Jersey Delaware Bay Oyster Fishery.

1. *Area Management:* Harvest and transplant activities are set by region (3 harvest and 3 transplant regions) to help ensure that no area receives more harvest pressure than it can sustain and that enhancement efforts are appropriately directed.
2. *Baseline Abundance Targets:* The 2006 SARC set the target and threshold total abundances for each region as the median and  $\frac{1}{2}$  the median for the time series 1989-2005, inclusive. Those for market-size oyster ( $>2.5''$ ) abundances are set the same way using 1990-2005 because length measurements for oysters began in 1990. Both time series represent the beginning of the current Dermo era to the year prior to the institution of the reference points. Both periods include highs and lows of recruitment, growth, disease and mortality. For the VLM, the 2017 SARC advised use of the 75<sup>th</sup> percentile of its 2007-2016 time series as a target and the 50<sup>th</sup> percentile as the threshold for total and market-size abundance with the proviso that this be re-evaluated in three to five years.
3. *Additional Population Indicators:* Trends in abundance, recruitment, disease, mortality and other factors are examined and summarized (regional panels and spotlight table) to develop expectations of population change in the coming year(s) and to inform harvest and management decisions.
4. *Exploitation Targets:* The 2006 SARC set regional exploitation rate targets as the medians of the realized exploitation rates from the beginning of the Direct Market in 1996 to 2005 (later 2006). The 2016 SARC updated the targets as the median exploitation rate realized from 2007-2015.
5. *Exploitation rate flexibility:* The 2006 SARC set flexibility around the regional median exploitation rates (1996-2006) generally as the 40<sup>th</sup> and 60<sup>th</sup> percentiles. The 2016 SARC set flexibility between the bounds of the 2007 – 2015 max and min realized exploitation rates. Movement away from the median requires justification based upon the status of the stock, its position relative to targets and thresholds, anticipated changes to the stock, or management activities. Movement away from the median should be in percentage points, generally increments of 10% for simplicity. Strong justification is required for movement above these bounds since they have proven sustainable for the fishery.
6. *Enhancement Tools:* Shellplanting and transplanting are enhancement tools used to facilitate sustainable management. Shellplanting places non-spatted or spatted shell in areas where additional cultch can enhance recruitment. Transplanting relocates culled oysters from non-harvestable regions to Direct Market regions via the Intermediate Transplant Program.
- 7a. *Transplant Recipient Exploitation:* For any market region, the SARC may recommend two exploitation rates. The first would be the maximum recommended rate without a transplant. The second would be a higher rate allowed if a transplant occurs. Harvest in

the region may begin at the lower rate and move to the higher rate only after a transplant has occurred. Market-size oysters that are transplanted to the region are added to the region's quota.

- 7b. *Transplant Donor Exploitation*: Annual exploitation rate recommendations for transplant regions are made by the SARC. Resource managers will direct transplant harvests to minimize the cultch fraction transplanted, ideally to  $< 25\%$ , directing transplant vessels to new sites in the region as necessary.

**Table 6.** Direct Market exploitation rates for 2024 and the ten-year harvest summary. (a) Council-chosen and fishery-achieved exploitation rates for 2024. Direct market exploitation rates include market-size ( $\geq 2.5''$ ) oysters only. Additional quota bushels are added following a successful transplant. (b) Direct market bushels harvested, including those replanted to leases. Beds arranged upbay to downbay and color-coded by region.

a. Chosen and achieved exploitation rates

<u>Region</u>	<u>Highest SARC Exploit. Option</u>	<u>Council Choice</u>	<u>Achieved Expl. Rate</u>	<u>Chosen Market Bushels</u>	<u>Additional Quota Bushels</u>	<u>Achieved Total Bushels</u>
MMM	Max 3.70% <i>transplant req'd.</i>	3.70%	3.08%	14,972	936	15,984
SR	Max 4.88% <i>transplant req'd.</i>	4.88%	3.85%	14,752	3,505	17,862
HM	Max 9.82% <i>transplant req'd.</i>	9.82%	9.33%	20,703	11,749	32,625
<b>Totals</b>				50,427	16,190	66,471
					<b>Estimated Quota</b>	<b>Unharvested Bushels</b>
					66,617	146

b. Harvested bushels

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Cohansey	10,669	12,475	20,687	8,709	7,253	12,238	3,760	242	11,964	2,053
Ship John	19,837	19,938	16,331	22,021	25,037	2,751	23,611	24,685	16,379	13,931
Shell Rock	29,629	31,794	38,189	31,872	28,761	46,765	42,033	25,707	25,468	17,862
Bennies Sand	6,301		22,339	23,395	13,911	6,014	8,145	3,311	507	8,310
Bennies	10,712	29,293	23,071	21,626	7,126	60	8,223	37,459	39,919	17,414
Nantuxent	5,267	2,101	628	11,347	17,575	26,461	28,254	12,860	528	6,901
Hog Shoal	103		1,756	283	9,445	2,201	758		556	
New Beds	4,912	4,494	1,143	89			1,410		340	
<b>Total</b>	<b>87,430</b>	<b>100,095</b>	<b>124,144</b>	<b>119,342</b>	<b>109,108</b>	<b>96,490</b>	<b>116,194</b>	<b>104,264</b>	<b>95,661</b>	<b>66,471</b>

**Table 7.** Transplant region exploitation rates for 2024 and the ten-year transplant summary. (a) Council-chosen and fishery-achieved exploitation rates for 2024. Transplant exploitation rates include all sizes of oysters. Small oysters and shell are culled during both transplant and harvest. (b) Intermediate transplant bushel removals. Beds without removals were omitted. A transplant did not take place in 2020.

a. Chosen and achieved exploitation rates

<u>Region</u>	<u>Highest SARC Exploit. Option</u>	<u>Council Choice</u>	<u>Achieved Expl. Rate</u>	<u>Chosen Oysters Moved</u>	<u>Achieved Oysters Moved</u>	<u>Under/Over</u>
VLM	Max 2.26%	2.26%	1.82%	3,162,332	2,541,268	-621,064
LM	Max 2.26%	2.26%	2.34%	11,628,715	12,016,124	387,409
MMT	Max 2.46%	2.46%	2.58%	9,311,775	9,773,403	461,628

b. Bushel removals

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Hope Creek								2,700	2,700	3,800
Upper Arnolds	10,200							2,500	5,400	3,725
Arnolds		4,800			7,200	0	5,400	5,400	10,800	8,150
Upper Middle			3,200	4,750		0	2,650	2,700	2,050	0
Middle	5,550	8,150	21,350	27,500	25,000	0	13,400	5,400	6,050	11,700
Sea Breeze	10,800	2,400	4,700	7,700	8,800	0	2,700	10,800	10,750	16,375
<b>Total</b>	<b>26,550</b>	<b>15,350</b>	<b>29,250</b>	<b>39,950</b>	<b>41,000</b>	<b>0</b>	<b>24,150</b>	<b>29,500</b>	<b>37,750</b>	<b>43,750</b>

**Table 8.** Summary of the 2024 intermediate transplant program. A detailed history of transplant efforts since 2007 can be found in Appendix C.

Region	Donor Bed	Receiver Bed	Bushels Moved	Total # Oysters	Fraction Oysters < 2.5"	Number Oysters ≥ 2.5"	Added Quota Allocation	Fraction Cultch	Chosen Expl. Rate	Achieved Expl. Rate	# Oysters at Chosen (all sizes)	# Oysters at Achieved (all sizes)
VLM	Hope Creek	Ship John	3,800	2,541,268	0.901	252,611	936	0.418	2.26%	1.82%	3,162,332	2,541,268
LM	Upper Arnolds	Shell Rock	3,725	3,242,461	0.903	312,916	1,159	0.374	2.26%	2.34%	11,628,715	12,016,124
	Arnolds	Shell Rock	8,150	8,773,663	0.928	633,531	2,346	0.332				
MMT	Middle	Bennies	11,700	6,425,048	0.809	1,227,929	4,548	0.299	2.46%	2.58%	9,311,775	9,773,403
	Sea Breeze	Bennies	16,375	3,348,355	0.419	1,944,355	7,201	0.339				

**Table 9.** Whole stock and region-specific performance targets and thresholds. The targets are the median of total abundance for 1989–2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990–2005. The threshold is taken as half of each target value. VLM values here represent 2017 SARC Science Advice to use the 75<sup>th</sup> percentiles of the 2007-2016 total and market-size abundance time series as targets and the 50<sup>th</sup> percentiles as thresholds with the proviso that they be re-evaluated in three to five years.

	<u>Whole Stock</u>	<u>Very Low Mortality</u>	<u>Low Mortality</u>	<u>Medium Mortality Transplant</u>	<u>Medium Mortality Market</u>	<u>Shell Rock</u>	<u>High Mortality</u>
<b>Abundance</b>							
Target	2,305,660,128	150,632,432	391,877,696	414,560,096	747,234,944	313,595,904	438,391,488
Threshold	1,152,830,064	120,130,688	195,938,848	207,280,048	373,617,472	156,797,952	219,195,744
<b><math>\geq 2.5''</math> Abundance</b>							
Target	401,049,116	32,061,787	42,075,297	46,566,027	175,051,502	72,910,219	64,446,071
Threshold	200,524,558	16,872,067	21,037,649	23,283,014	87,525,751	36,455,110	32,223,036

**Table 10.** Color coded summary status of the stock by region in 2024. See key at the bottom for definitions of what each color represents for each metric.

	<i>Transplant</i>	<i>Transplant</i>	<i>Transplant</i>	<i>Market</i>	<i>Market</i>	<i>Market</i>
<b>2024 Metrics</b>	Very Low	Low	Medium	Medium	Shell	High
	<u>Mortality</u>	<u>Mortality</u>	<u>Mortality</u>	<u>Mortality</u>	<u>Rock</u>	<u>Mortality</u>
<b>Total Abundance</b>						
2024 Percentile (1990-2024)	1.000	0.911	0.235	0.470	0.411	0.235
2024 vs. Target-Threshold						
<b>Market Abundance</b>						
2024 Percentile (1990-2024)	0.235	0.411	0.323	0.176	0.411	0.558
2024 vs. Target-Threshold						
<b>Sub-Market Abundance (&lt; 2.5")</b>						
2024 Percentile (1990-2024)	1.000	0.941	0.676	0.588	0.529	0.264
<b>Spatfall</b>						
2024 Percentile (1990-2024)	0.882	0.911	0.705	0.558	0.470	0.411
<b>Mortality</b>						
2024 Percentile (1990-2024)	0.000	0.000	0.058	0.088	0.176	0.176
<b>Dermo WP</b>						
2024 vs. Category	0.058	0.092	1.558	1.788	2.025	2.207
	<b>Green</b>		<b>Yellow</b>		<b>Orange</b>	
<b>2024 Percentile (1990-2024)</b>	Above the 60th		40th - 60th		Below the 40th	
<b>2024 vs. Target/Threshold</b>	Above Target		b/w Target and		Below Threshold	
<b>2024 Dermo Levels</b>	Low (<1.5)		Medium (1.5-2)		High (>2)	

**Table 11.** 2025 SARC recommended exploitation rates for each region and the projected quota associated with each recommendation. See text for justification of recommended LM exploitation rate.

*Transplant Regions*

Region	Label	Exploitation Rates of All Sizes	Regional Abundance	Removals	Oysters/ Bushel <sup>1</sup>	Approx. Deck Bushels	Proportion Of Markets from Survey	Potential Quota Bushels <sup>2</sup>
VLM	Max	0.0226	250,853,272	5,669,284	556	10,197	3.4%	342
LM		0.0500	677,360,674	33,868,034	492	68,837	8.5%	5,821
MMT	Median	0.0199	233,075,363	4,638,200	309	15,010	20.9%	3,133
MMT <sup>3</sup>	Max	0.0246	233,075,363	5,733,654	309	18,556	20.9%	3,873

*Direct Market Regions*

Region	Label	Exploitation Rates of Market Sizes	Regional Market Abundance	Removals	Oysters/ Market Bushel <sup>1</sup>	Quota Bushels	Transplant Required?
MMM	Median	0.0303	111,423,866	3,376,143	271	12,458	No
MMM <sup>3</sup>	Max	0.0370	111,423,866	4,122,683	271	15,213	Yes
SR	Median	0.0370	97,284,441	3,599,524	271	13,282	No
SR <sup>3</sup>	Max	0.0488	97,284,441	4,747,481	271	17,518	Yes
HM	Median	0.0749	83,467,378	6,251,707	271	23,069	No
HM <sup>3</sup>	Max	0.0982	83,467,378	8,196,497	271	30,245	Yes

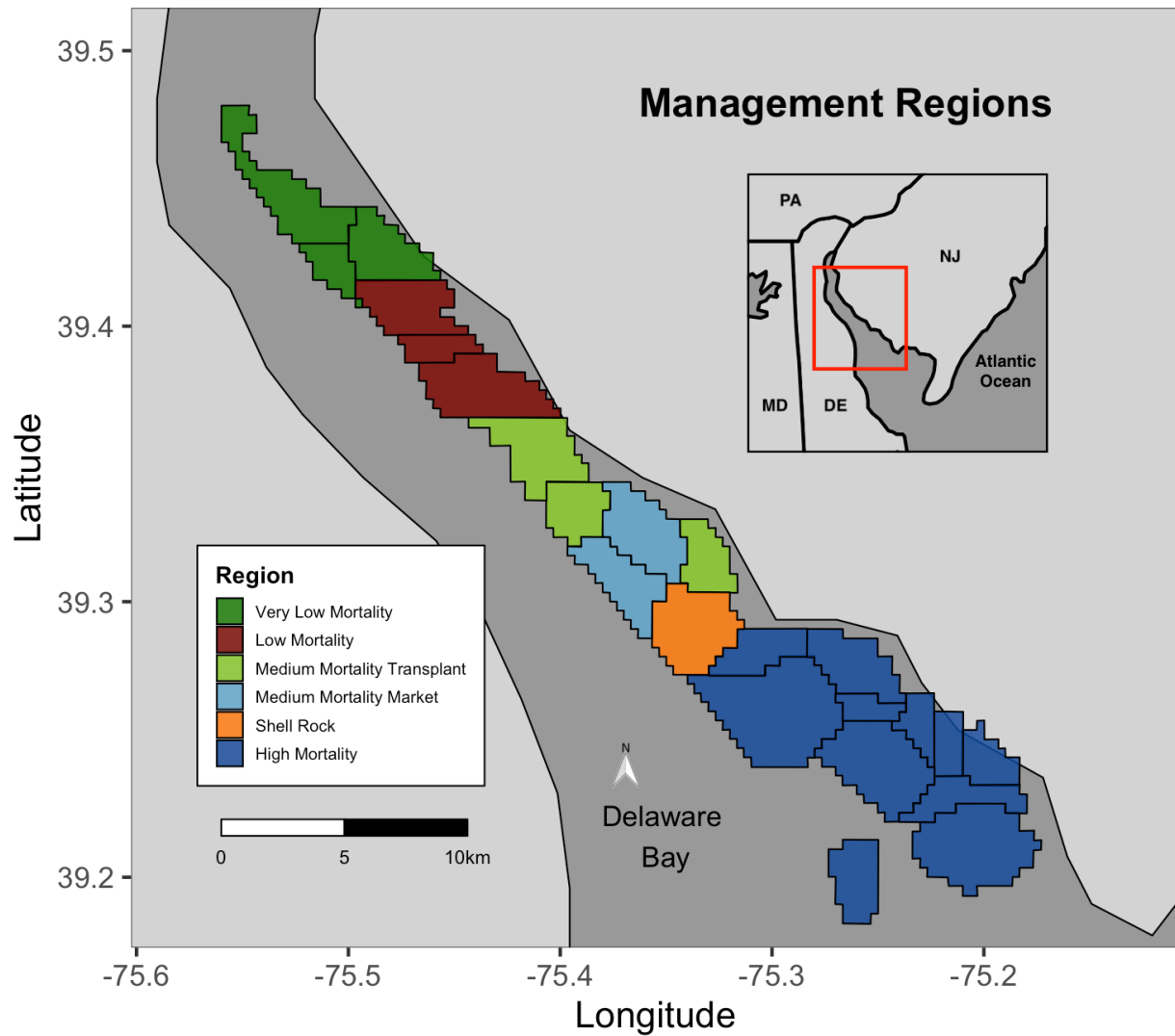
<sup>1</sup>For transplant regions, oysters per bushel is an average from all previous transplants in that region. For market regions, the dock monitoring program calculates an average total number and an average market number per market bushel annually; a grand average is then calculated using all annual averages.

<sup>2</sup>The estimated potential quota bushels from the transplant will always be low relative to what is achieved because the deckloads are culled (removing some of the smaller oysters) before being transplanted to the recipient region.

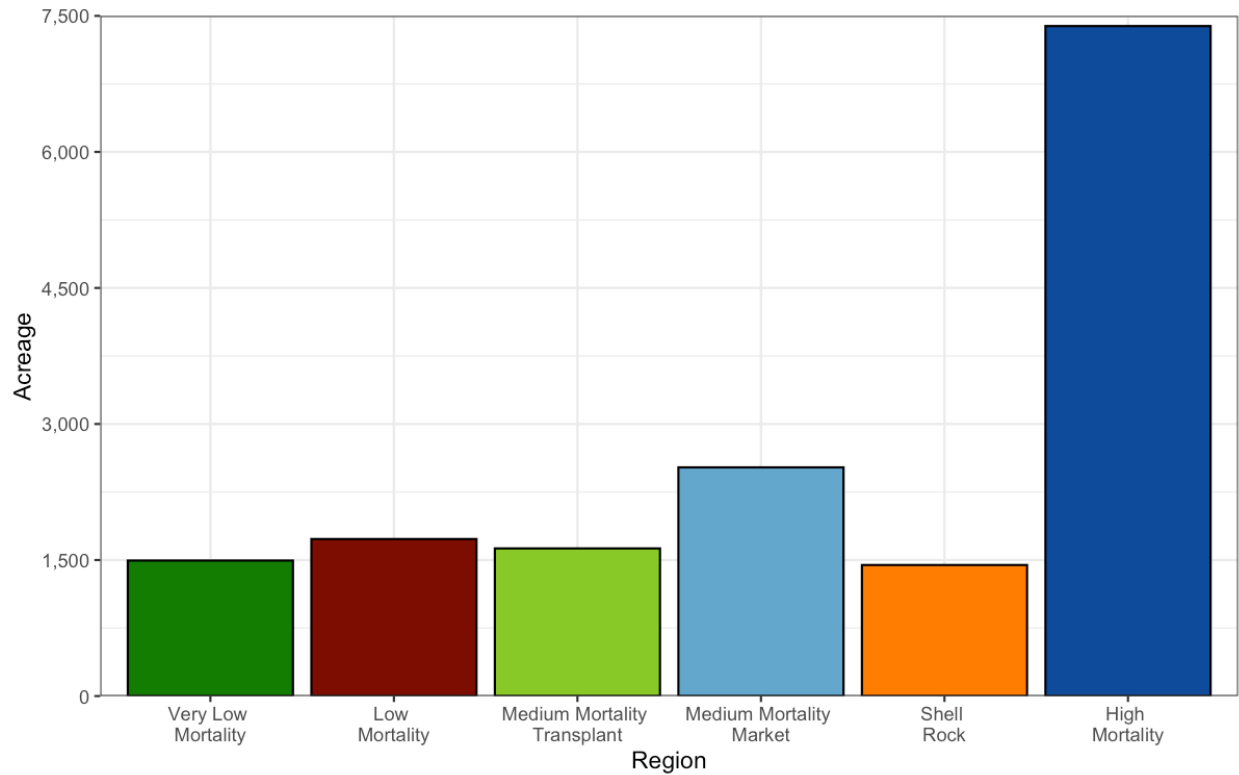
<sup>3</sup>Higher exploitation rates require completion of a transplant before they can be applied.



**Figure 1.** The natural oyster beds of Delaware Bay, NJ that comprise the managed fishery grouped by regional designations. The six regions are named based on long-term disease mortality patterns and management categories that follow the estuarine salinity gradient. From upbay to downbay: Very Low Mortality (dark green), Low Mortality (red), Medium Mortality Transplant (light green), Medium Mortality Market (light blue), Shell Rock (orange), High Mortality (dark blue). Black outlines indicate the complete footprint of each bed.

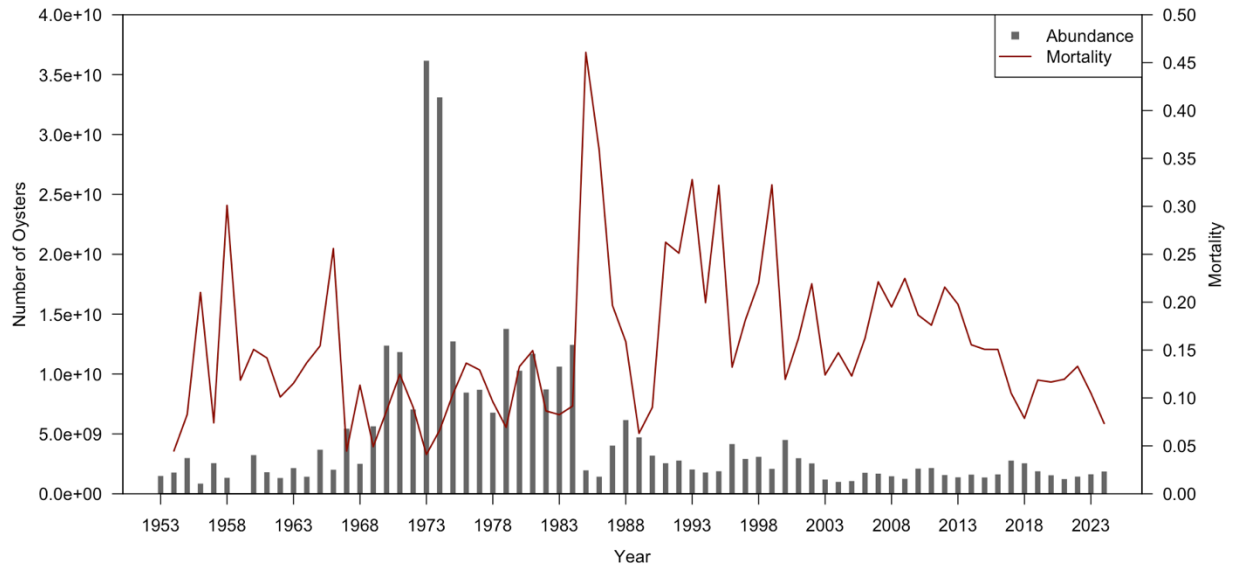


**Figure 2.** Regional acreage of the assessed NJ Delaware Bay oyster resource, excluding low quality grids. Regions are listed upbay to downbay from left to right. The VLM, LM, and MMT contain three beds each and comprise the Transplant region. The Direct Market region includes the MMM made up of two beds, SR (one bed), and HM with eleven beds. Resource density, population characteristics and population dynamics vary among regions as described elsewhere in this document.

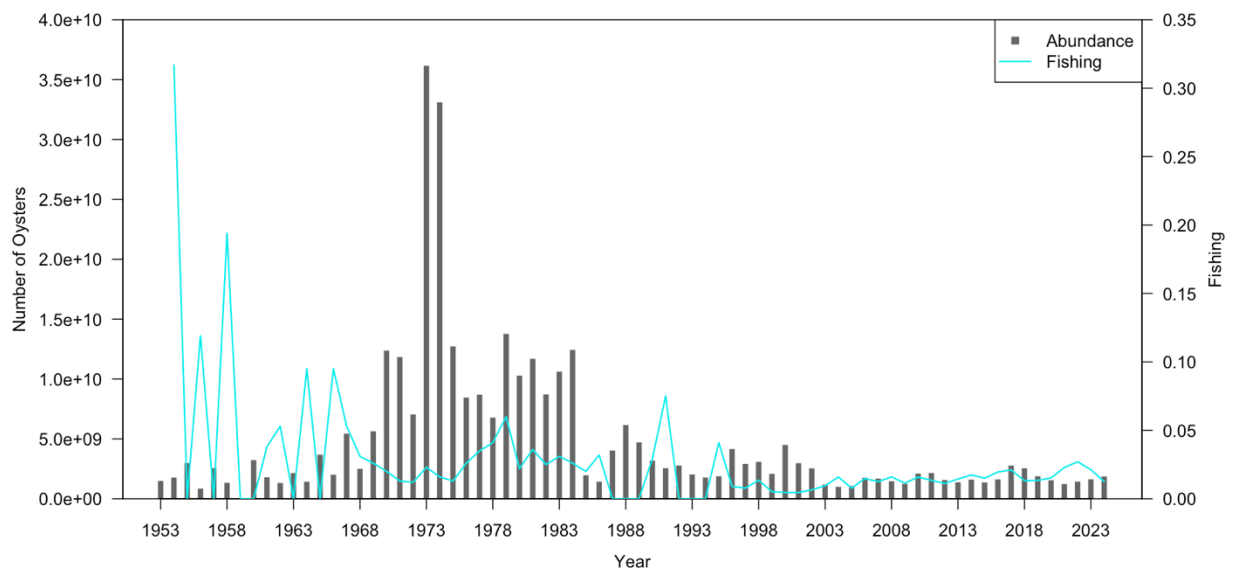


**Figure 3.** Time series of total oyster abundance (left axes) compared to natural mortality rate (a, right axis) and fishing mortality (b, right axis). Both figures exclude the VLM which was not quantitatively surveyed until 2007.

a.

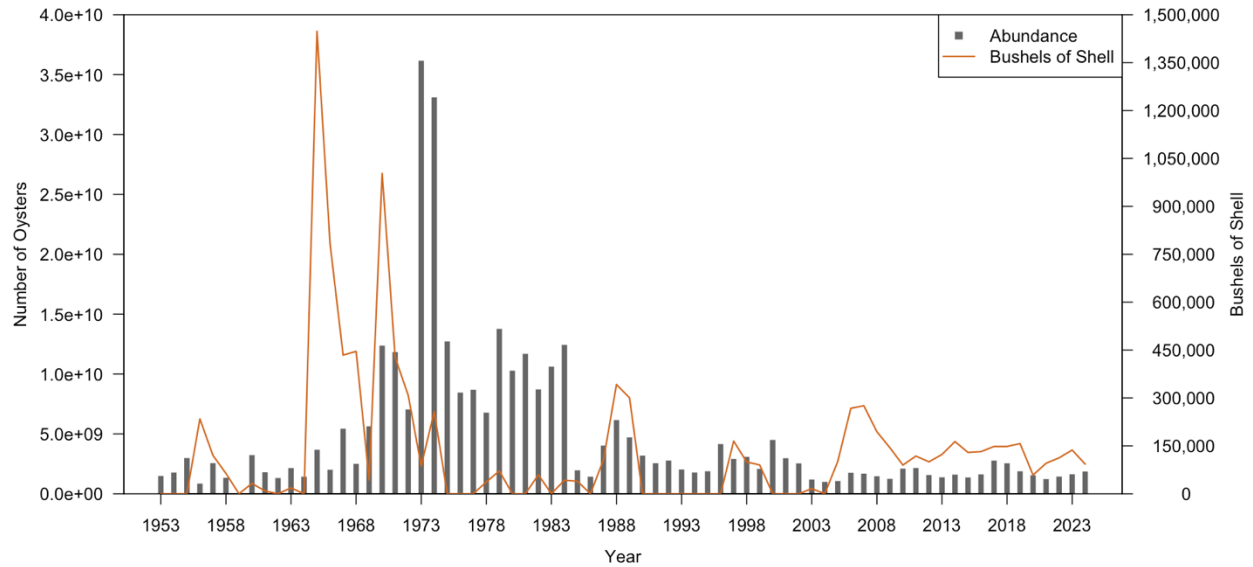


b.

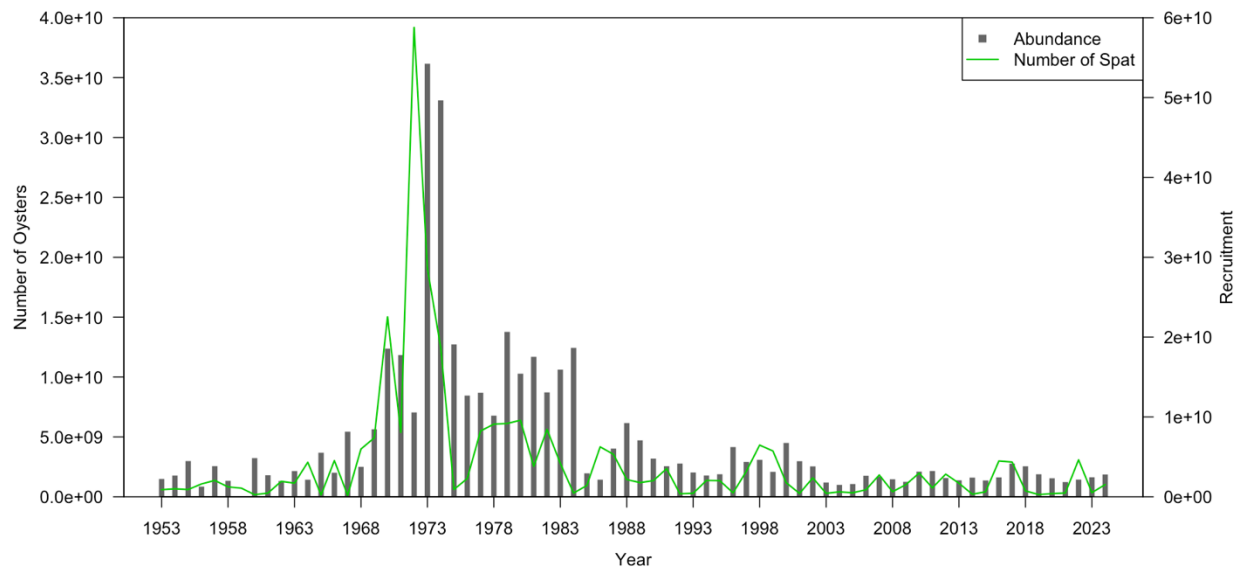


**Figure 4.** Time series of total oyster abundance (left axes) compared to bushels of shell planted (a, right axis) and total spat abundance from the stock assessment time series (b, right axis). Both figures exclude the VLM which was not quantitatively surveyed until 2007.

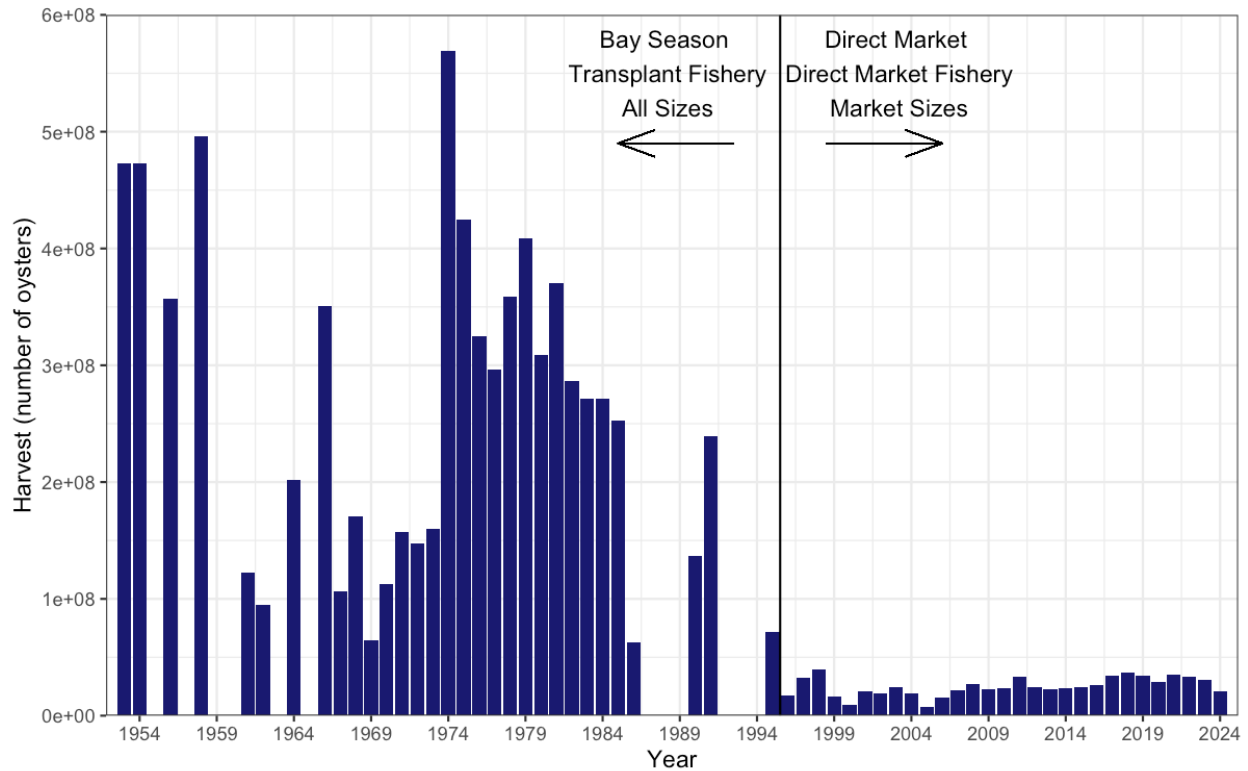
a.



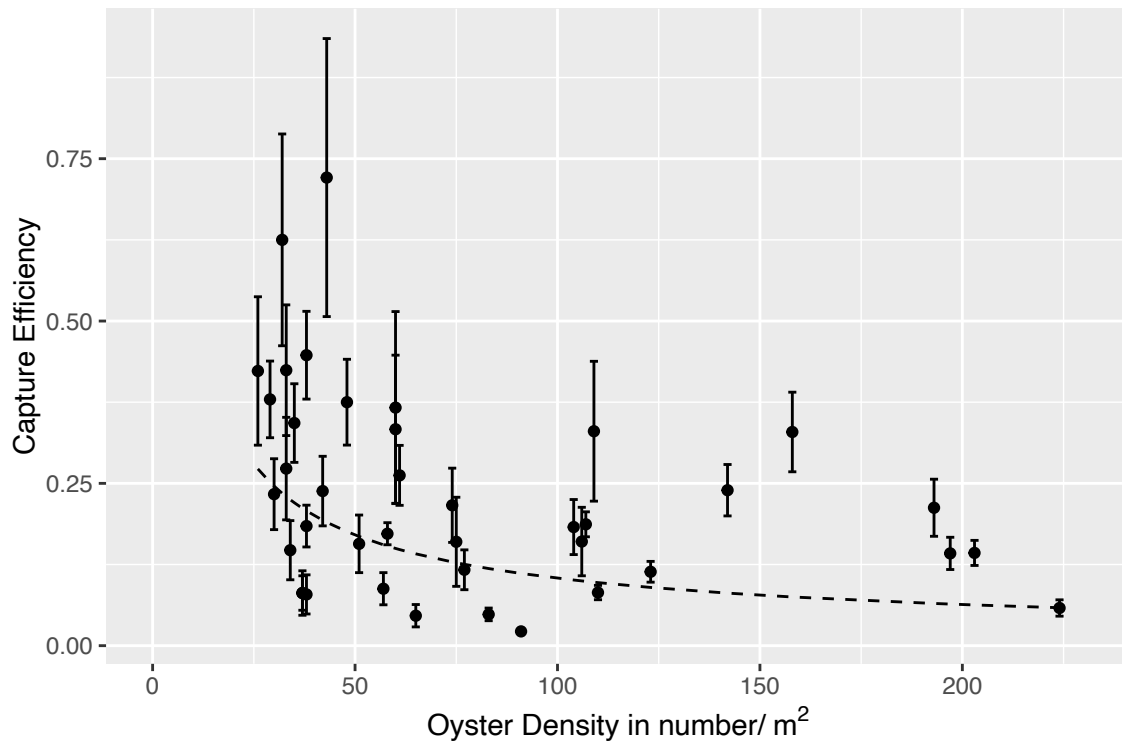
b.



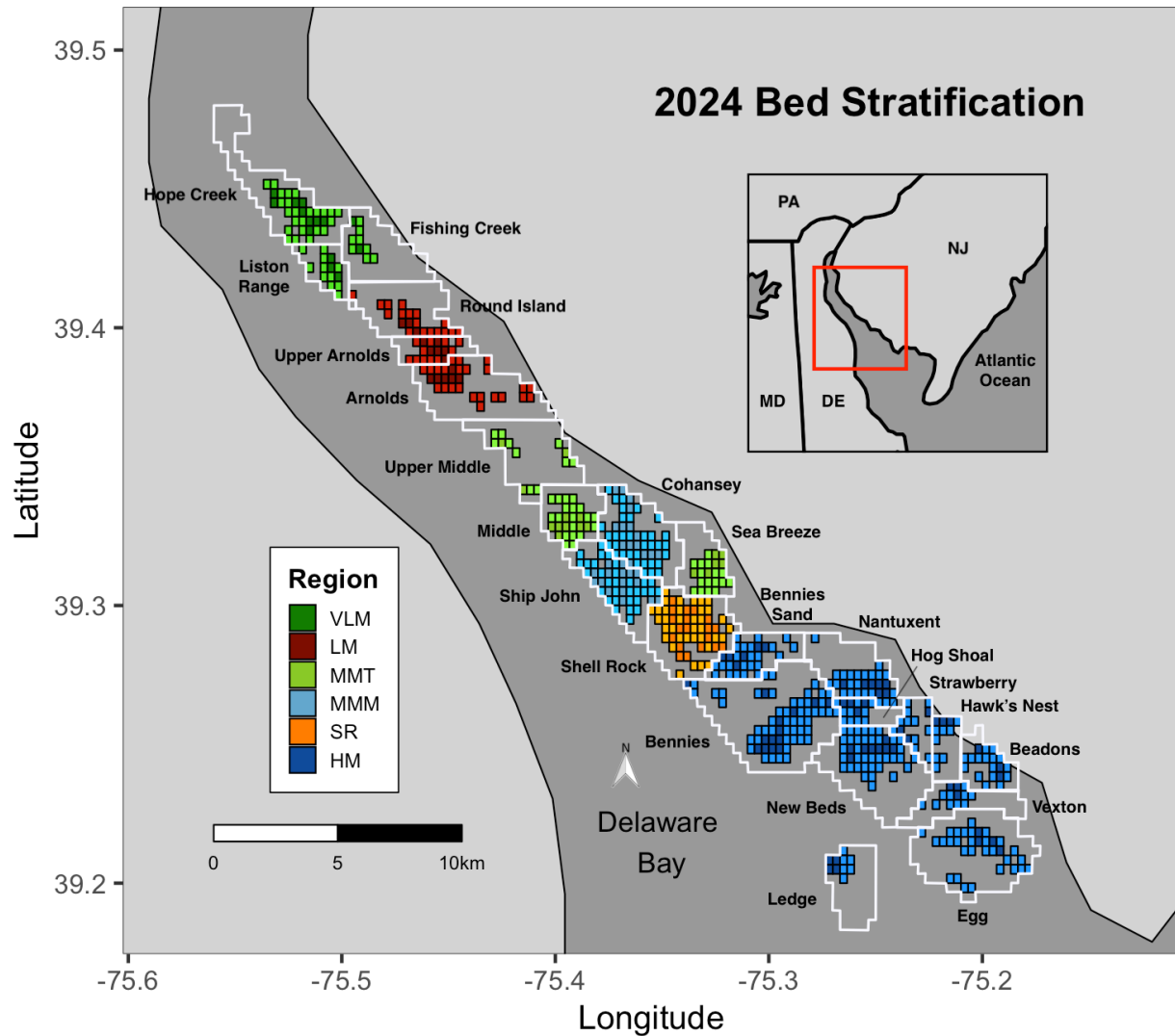
**Figure 5.** Number of oysters harvested from the natural oyster beds of Delaware Bay, NJ from 1953 to present. Prior to 1996, the bay-season fishery permitted removing oysters of all sizes from the natural beds and required transplanting them downbay to leased grounds for subsequent harvest. Since 1996, the direct market fishery has restricted harvest to market-size oysters without any transplant requirement. Zeros represent years of fishery closure.



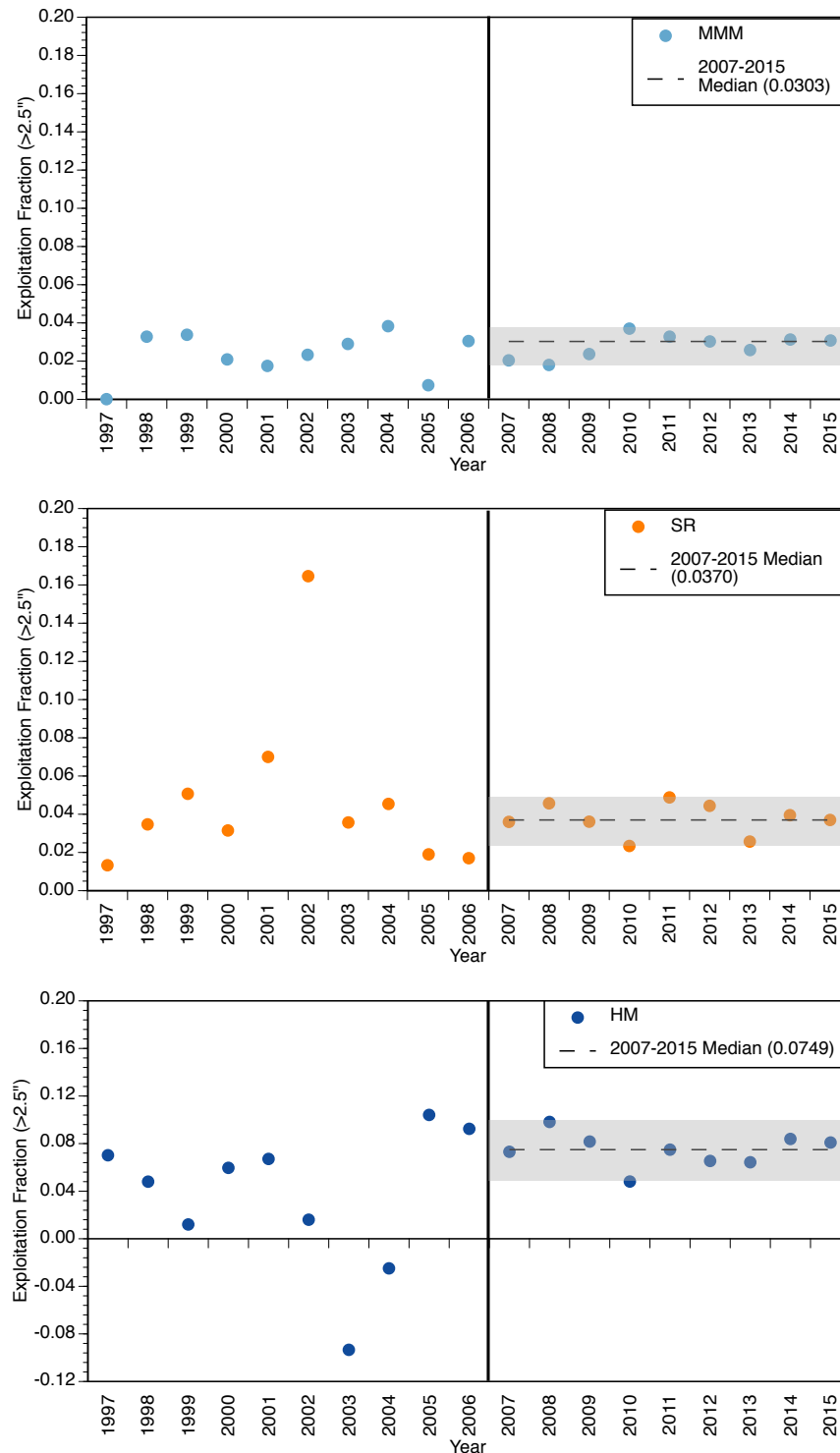
**Figure 6.** Survey gear capture efficiency as a function of true oyster density. Error bars represent the standard deviation from 1,000 bootstrap simulations. Line indicates the best fit power model estimated by weighted nonlinear least squares. *Adapted from Morson et al. (2018)*



**Figure 7.** The assessed oyster beds of Delaware Bay, NJ color coded by region (see Legend) with the 2024 strata designations. Strata designations are calculated within-bed not within-region. White outlines indicate the complete boundary of each bed with the high and medium quality strata grids in dark and light colors, respectively. Gray areas in each bed indicate low quality strata. Annual assessments include samples from high and medium quality strata only within each bed. Each grid is 0.2" latitude x 0.2" longitude, approximately 25 acres (10.1 hectares).

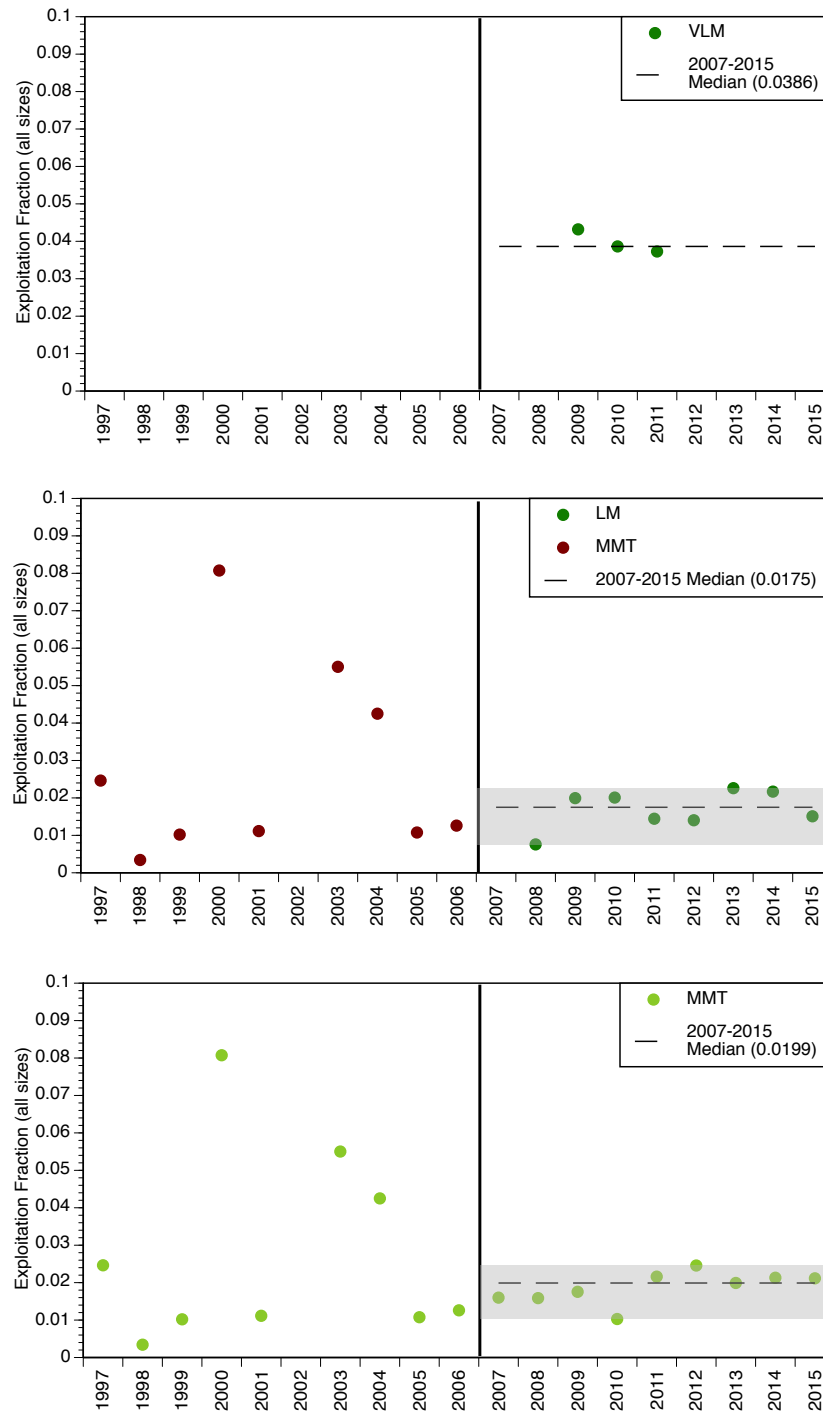


**Figure 8a.** Realized exploitation fractions of the >2.5" oyster stock on the Direct Market regions in Delaware Bay NJ for two time periods: 1996-2006 and 2007-2015. The 2007-2015 median (dotted line) is based on the realized exploitation values with shading indicating the range. Negative values reflect oysters added through intermediate transplanting.

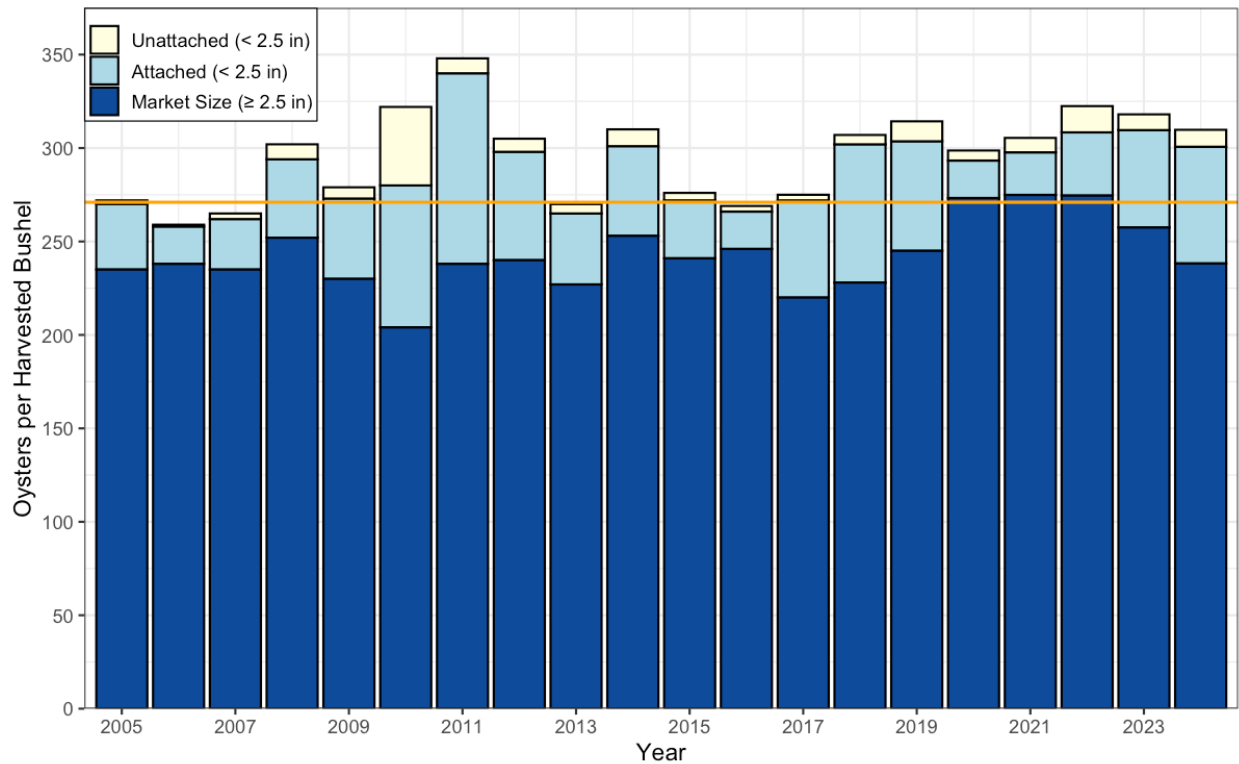




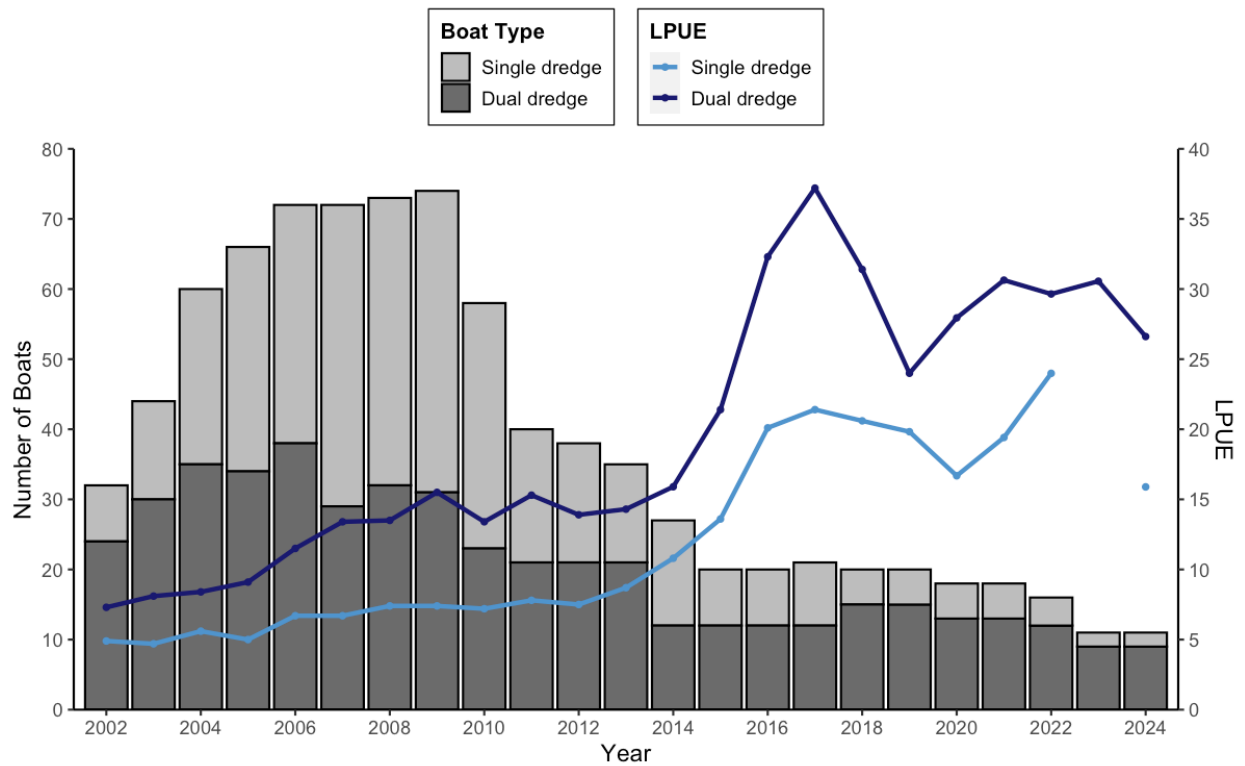
**Figure 8b.** Realized exploitation fractions of the whole oyster stock, excluding spat, on the Transplant regions in Delaware Bay NJ for two time periods: 1996-2006 and 2007-2015. The 2007-2015 median (dotted line) is based on the realized exploitation for each region with shading indicating the range. The VLM abundance time series began in 2007, and the region has only 3 years of exploitation. Due to sparse data in the earlier time series, the LM and MMT share the same set of data.



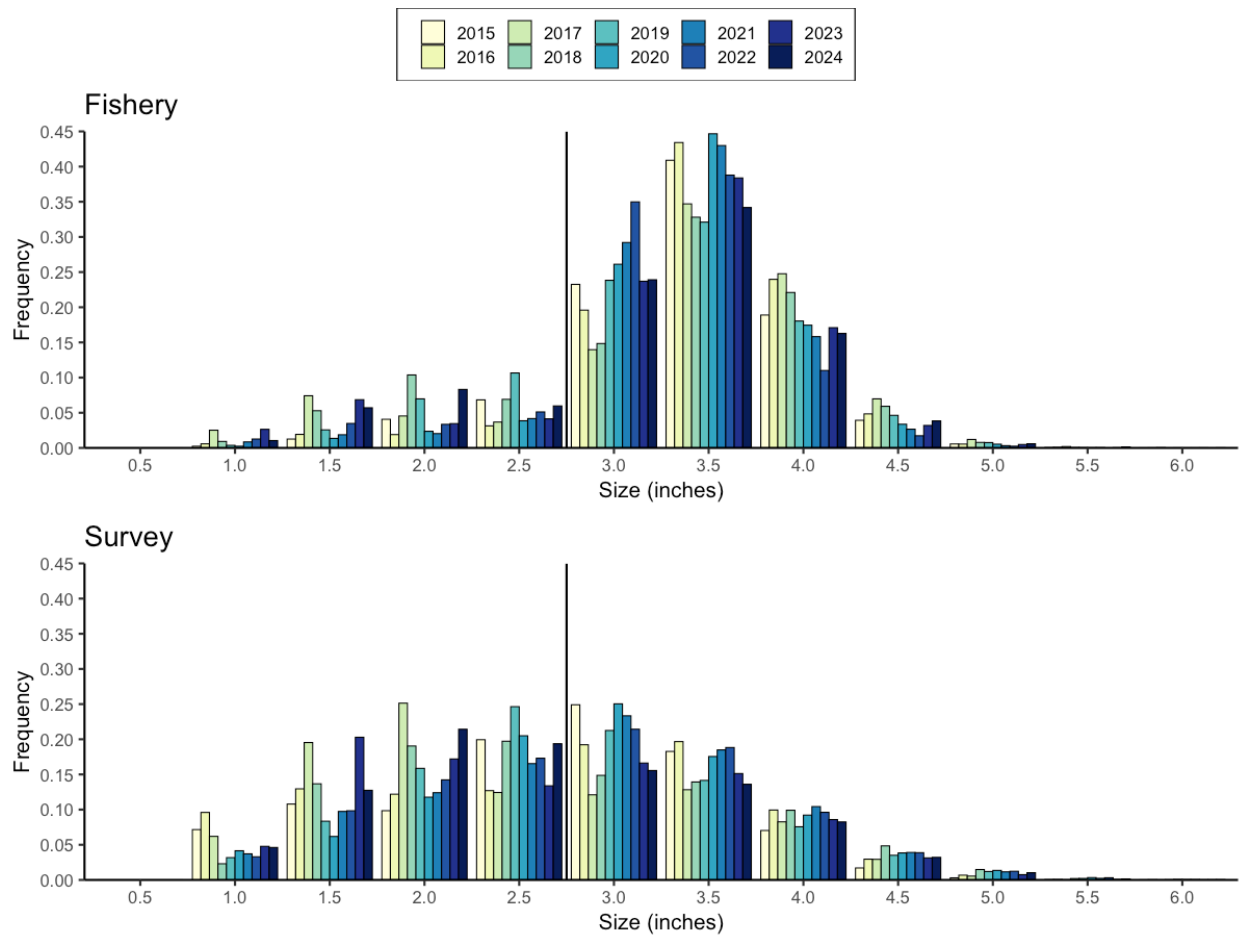
**Figure 9.** Landed oysters per bushel in three groups: market-size ( $\geq 2.5''$ ), smaller attached oysters, and smaller unattached oysters. The number of market-size oysters per landed bushel in 2024 averaged 238, while the total oysters per landed bushel averaged 310. The long-term mean of all oysters and market oysters per landed bushel (271) is shown as an orange line.



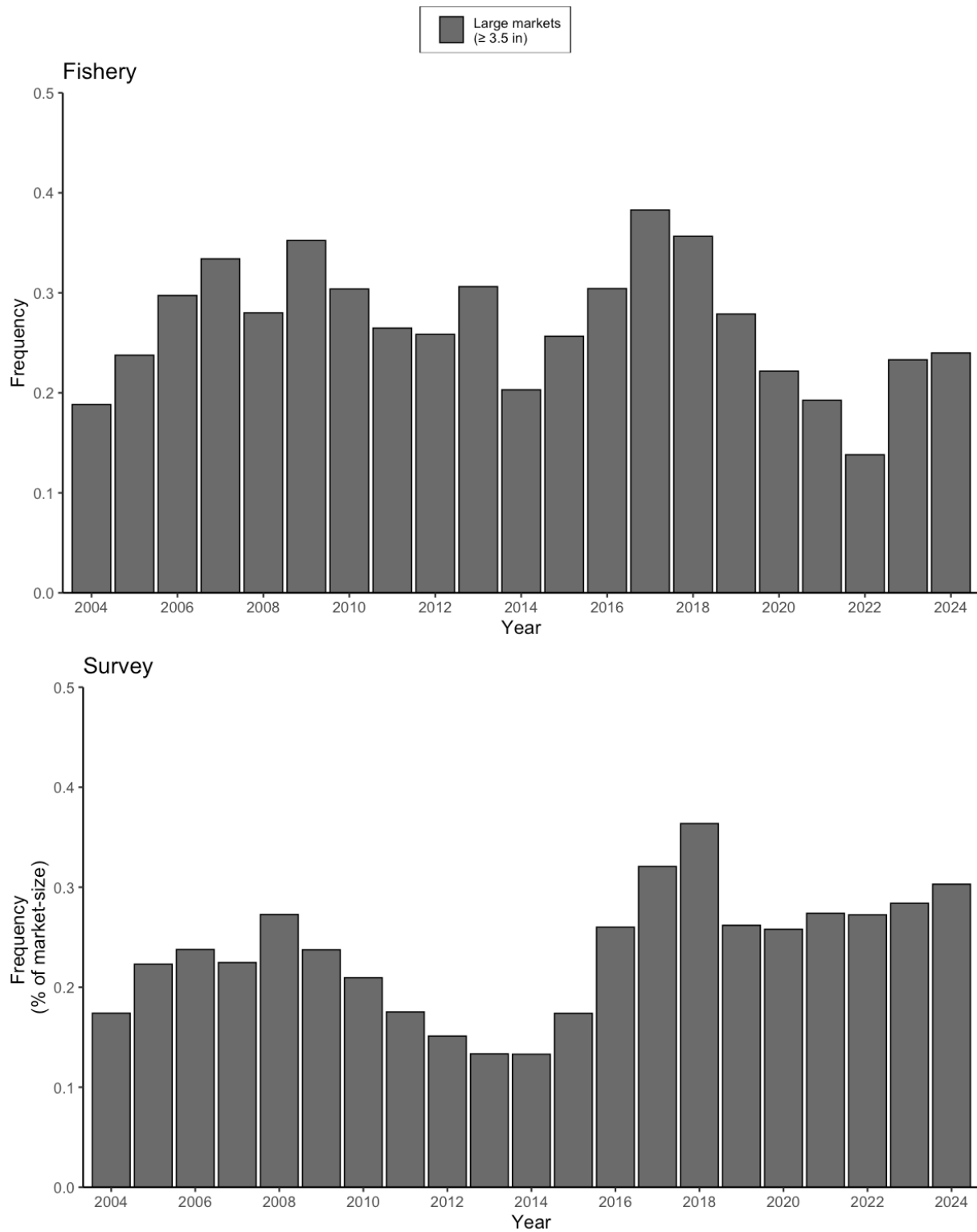
**Figure 10.** Numbers of single and dual dredge boats (stacked bars) participating in the NJ Delaware Bay oyster harvest overlaid with LPUE (total number of harvested bushels/total hours worked) for each dredge type.



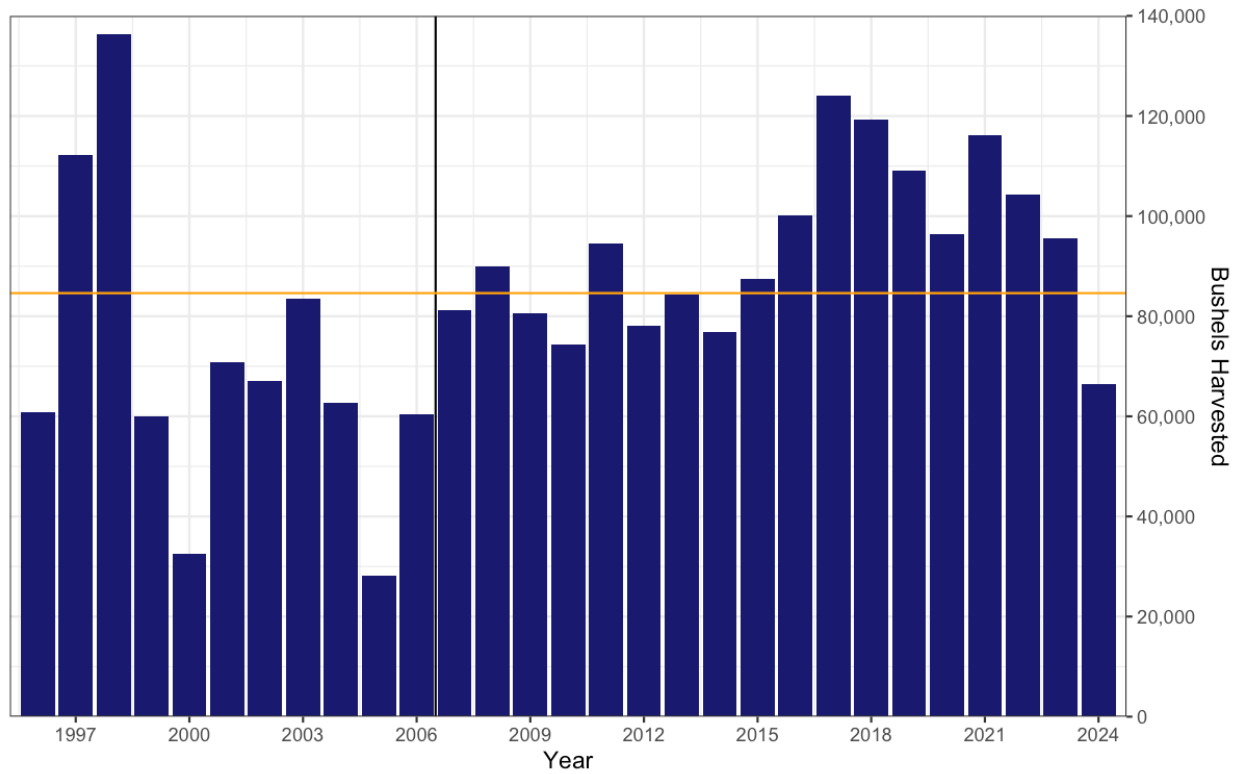
**Figure 11.** Size frequency of oysters landed by the fishery in direct market regions (top panel) and within the direct market regions of the surveyed population (bottom panel). Vertical line indicates the market-size cutoff ( $\geq 2.5$  inches).



**Figure 12.** Frequencies of large ( $\geq 3.5$  inches) oysters landed by the fishery in Direct Market Regions (top panel) and within the Direct Market Regions of the surveyed population (bottom panel)

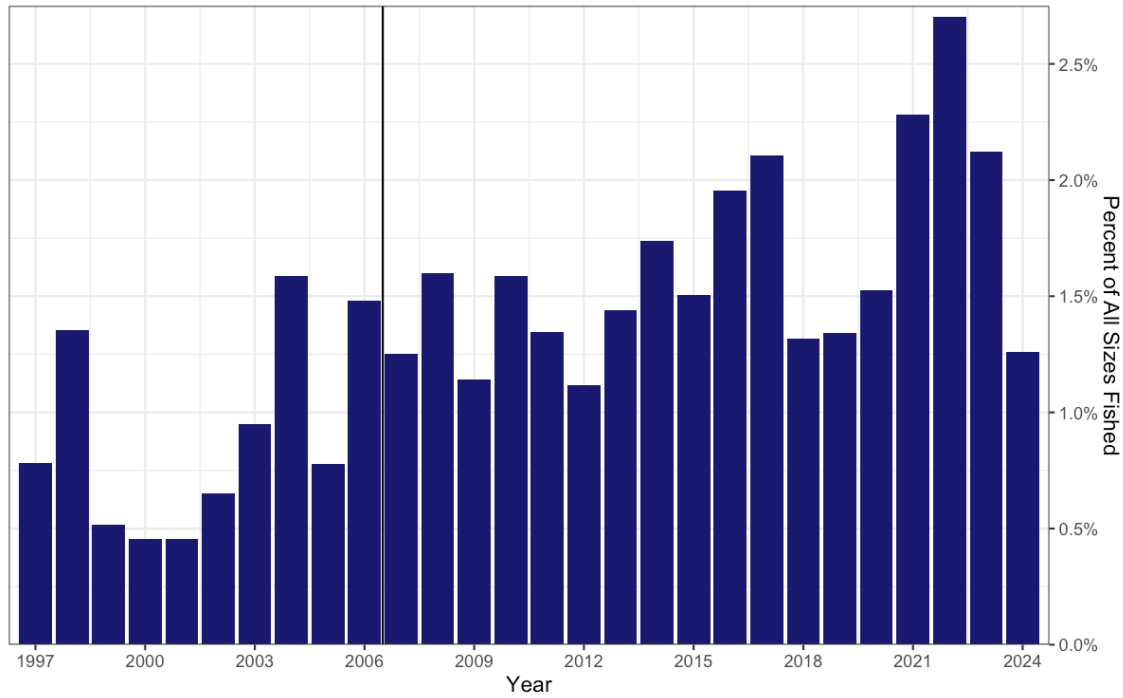


**Figure 13.** Number of bushels harvested from the natural oyster beds of Delaware Bay since the inception of the direct-market program in 1996. The long-term average harvest is 84,613 bushels (orange line). The vertical line shows the beginning of the current exploitation and management strategy in 2007.

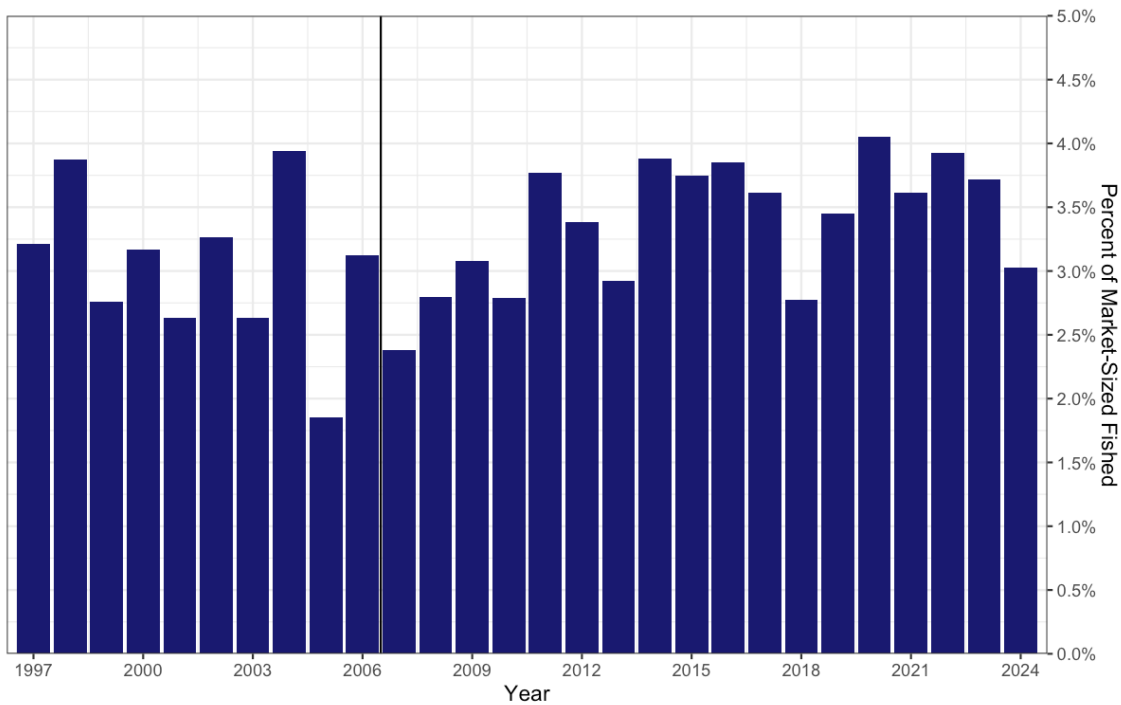


**Figure 14.** Fishing mortality as a percentage of (a) total oyster abundance and (b) the market-sized oyster abundance ( $\geq 2.5''$ ) over all regions excluding the VLM. Regional abundance-based quotas began in 2007 (vertical line).

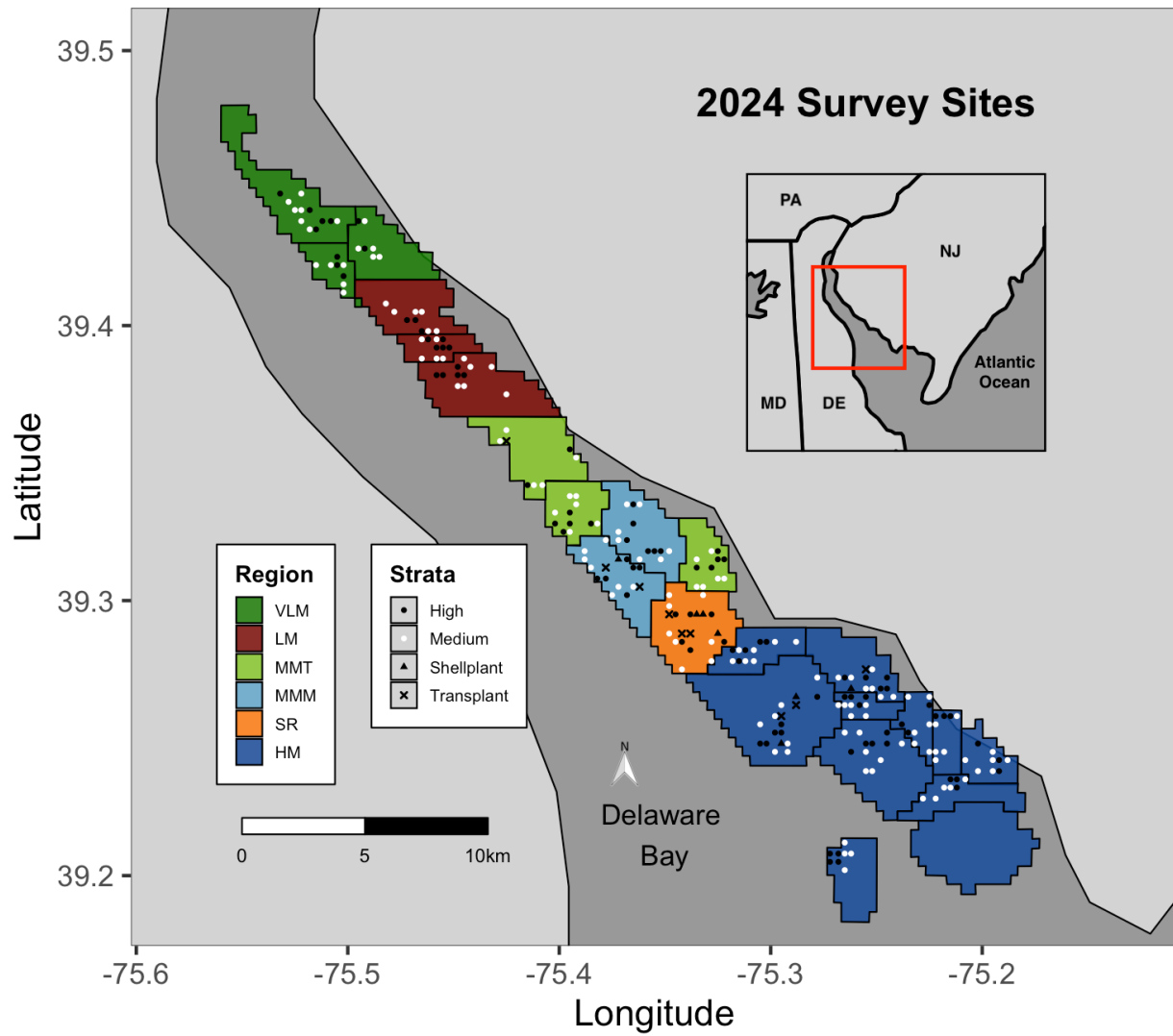
a.



b.

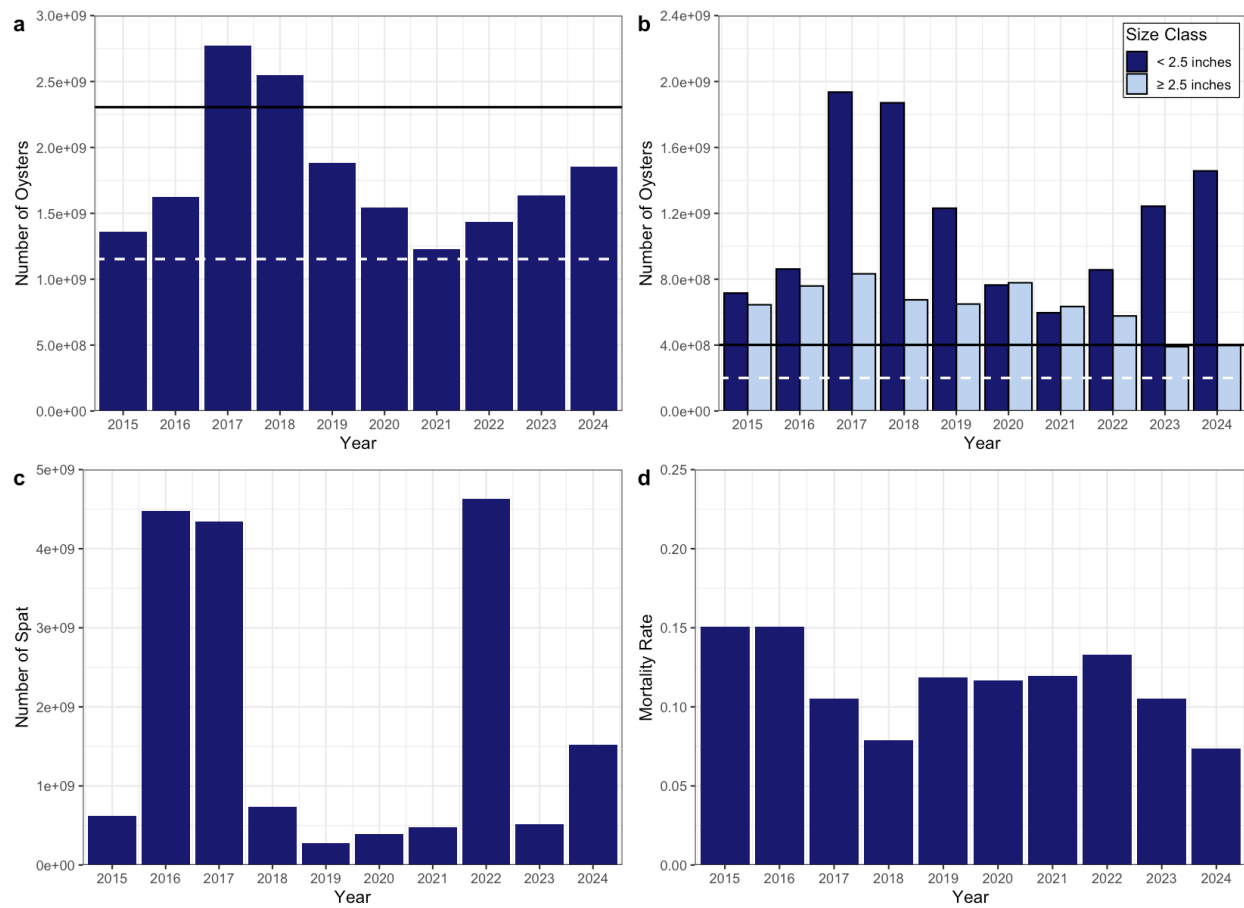


**Figure 15.** Map of the 2024 oyster stock assessment sample sites. Black dots are sites from high quality stratum on each bed and white dots are sites from medium quality stratum on each bed. X's indicate transplant enhancement sites and triangles indicate shellplant enhancement sites.

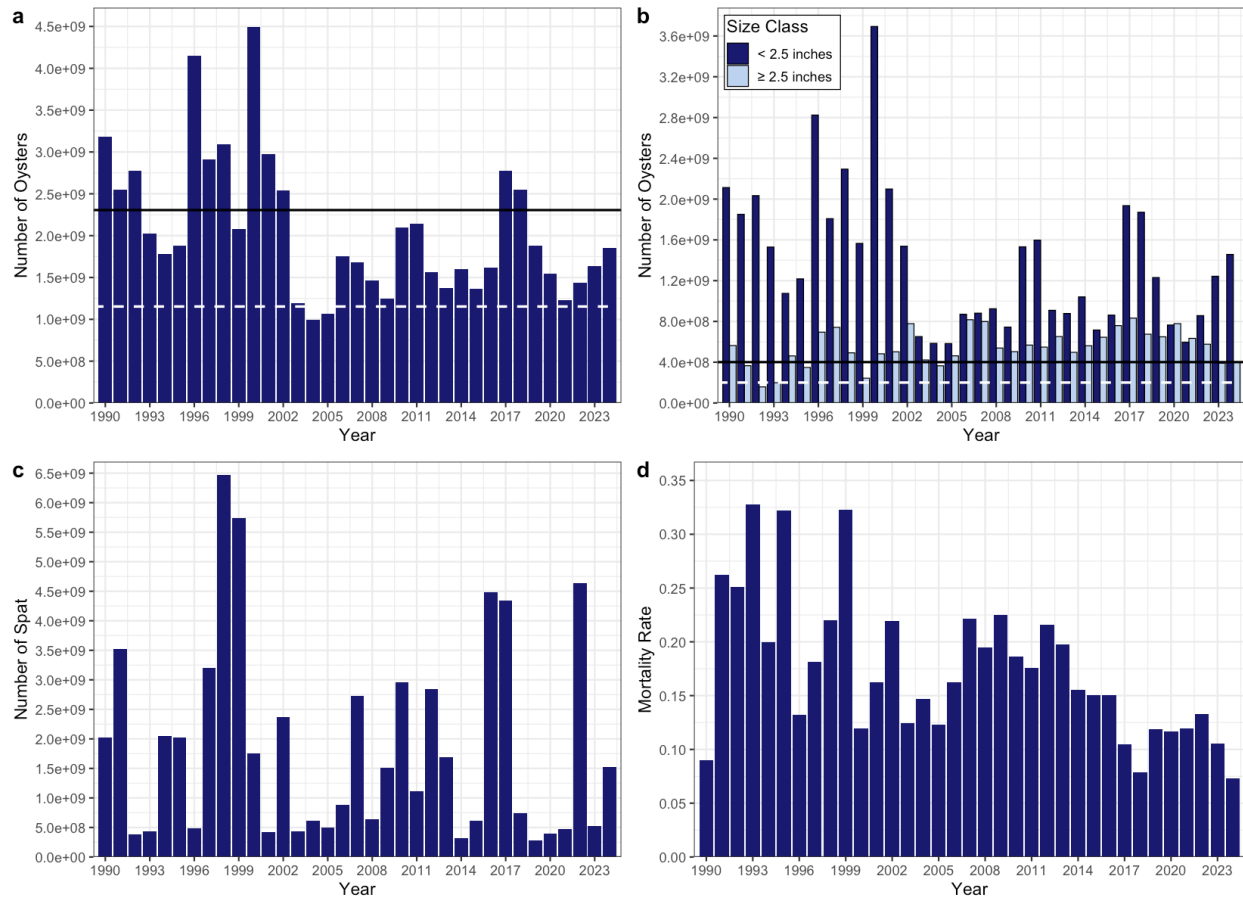




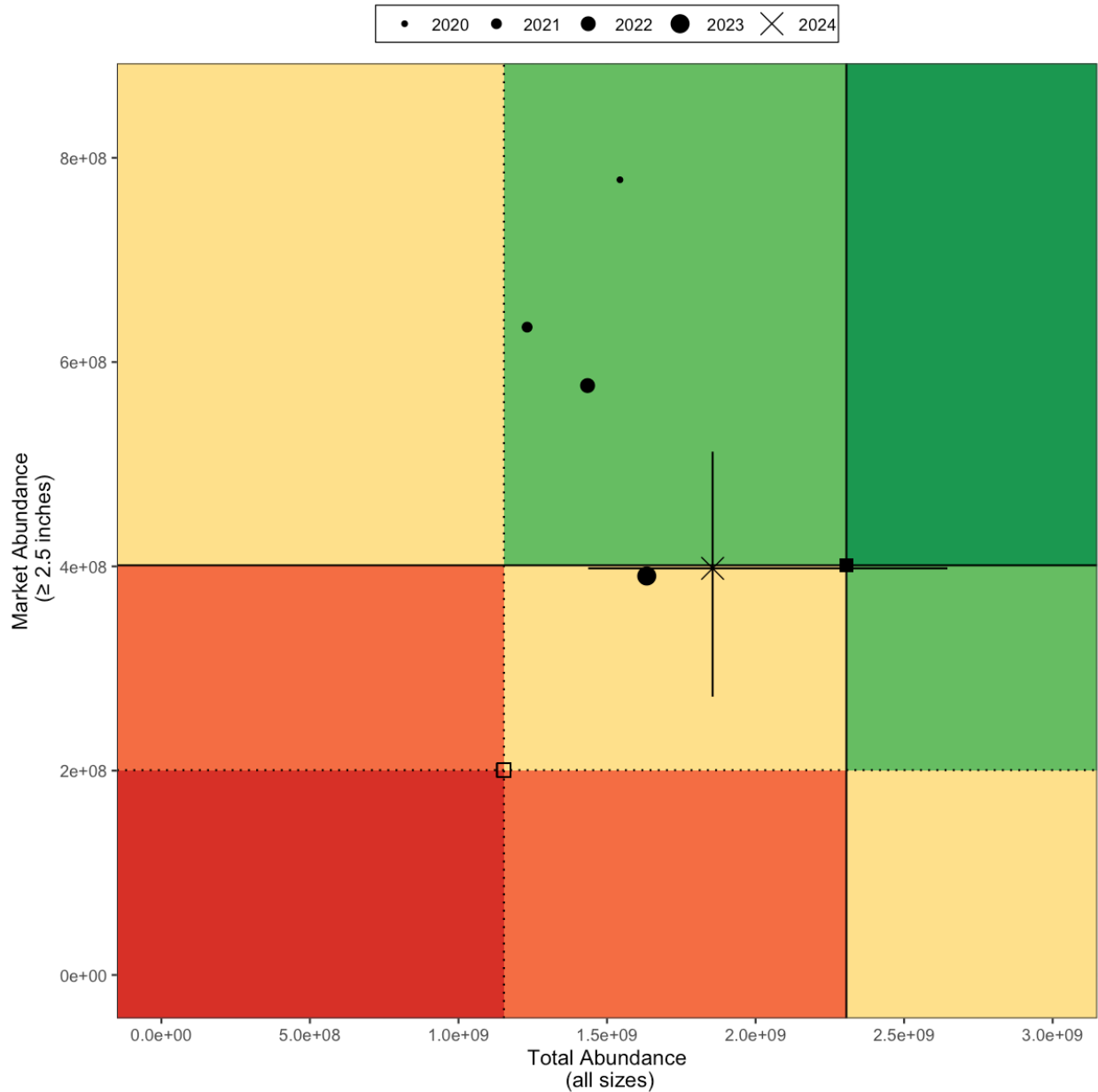
**Figure 16.1.** Ten-year time series summary for the population, excluding the VLM. Top panels: total abundance ( $\geq 20$  mm) and size class abundances ( $\geq 20$  mm). Bottom panels: spat abundance and mortality rate ( $\geq 20$  mm). Dashed horizontal lines represent the threshold and solid horizontal lines represent the target for abundance in panel (a) and for market abundance in panel (b).



**Figure 16.2.** Direct Market time series summary for the population, excluding the VLM. Top panels: total abundance ( $\geq 20$  mm) and size class abundances ( $\geq 20$  mm). Bottom panels: spat abundance and mortality rate ( $< 20$  mm). Dashed horizontal lines represent the threshold and solid horizontal lines represent the target for abundance in panel (a) and for market abundance in panel (b).



**Figure 17.** Position of the oyster stock from 2020-2024 with respect to abundance and market abundance ( $\geq 2.5''$ ) targets and thresholds, excluding the VLM. Targets and thresholds are defined in Table 9. Error bars on the 2024 values are the 10<sup>th</sup> and 90<sup>th</sup> percentiles of 1,000 simulations of estimates incorporating both survey error and gear efficiency error. *Shading: Green, above all 4 cutoffs; Light green, above 3 cutoffs; Yellow, above 2 cutoffs; Orange, above 1 cutoff; Red, below all 4 cutoffs.*

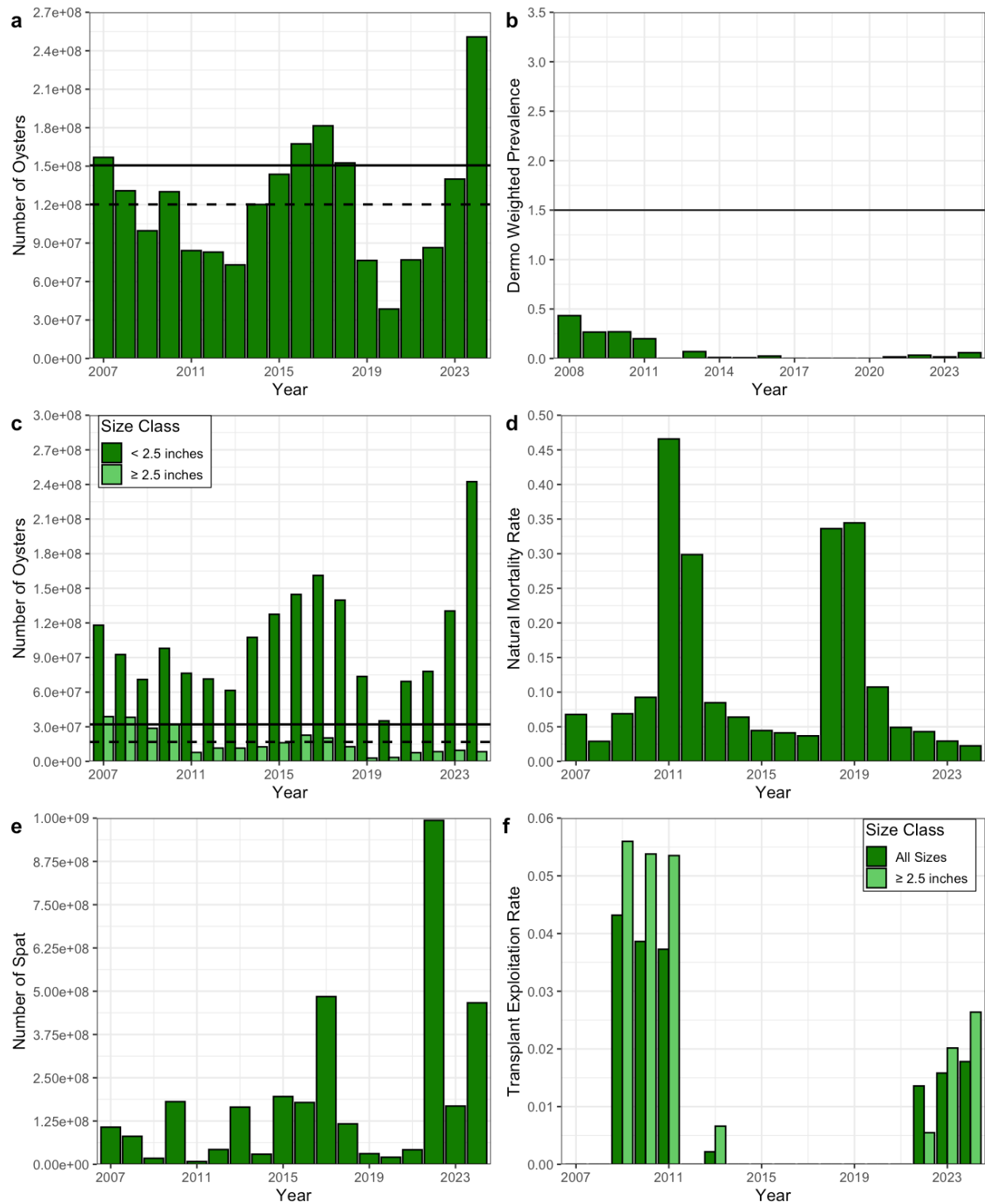


**Figures 18 – 23. Ten-year and Direct Market time series summaries by region.** Left panels: a) total abundance ( $\geq 20$  mm), c) size class abundances ( $\geq 20$  mm), and e) spat abundance ( $< 20$  mm). Spat abundance does not include spat recruited to planted clamshell. Solid and dashed horizontal lines indicate target and threshold abundances, respectively (a, c). Target and threshold lines on size class abundance plots (c) refer to market-sized oysters only. Right panels: b) dermo levels, d) box-count mortality rate and f) fishing mortality rate relative to both total ( $\geq 20$  mm) and market-size ( $\geq 2.5''$ ) abundance. Horizontal line on dermo plot (b) indicates threshold above which natural mortality begins to increase due to dermo.

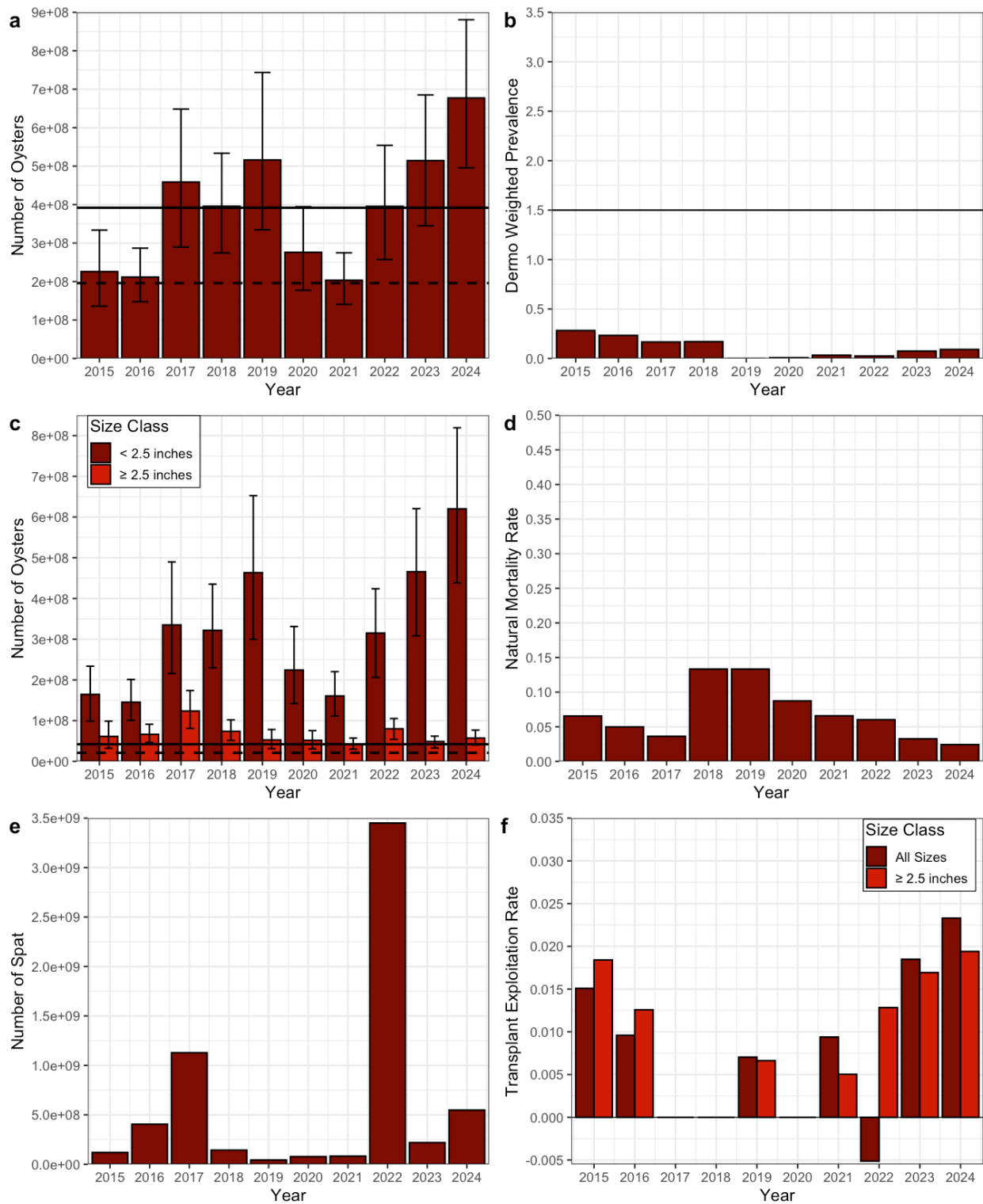
**Figure 18.1.** Ten-year time series summary for the VLM. Targets are the 75<sup>th</sup> percentiles and the thresholds are the 50<sup>th</sup> percentiles of the 2007-2016 total and market abundance time series.



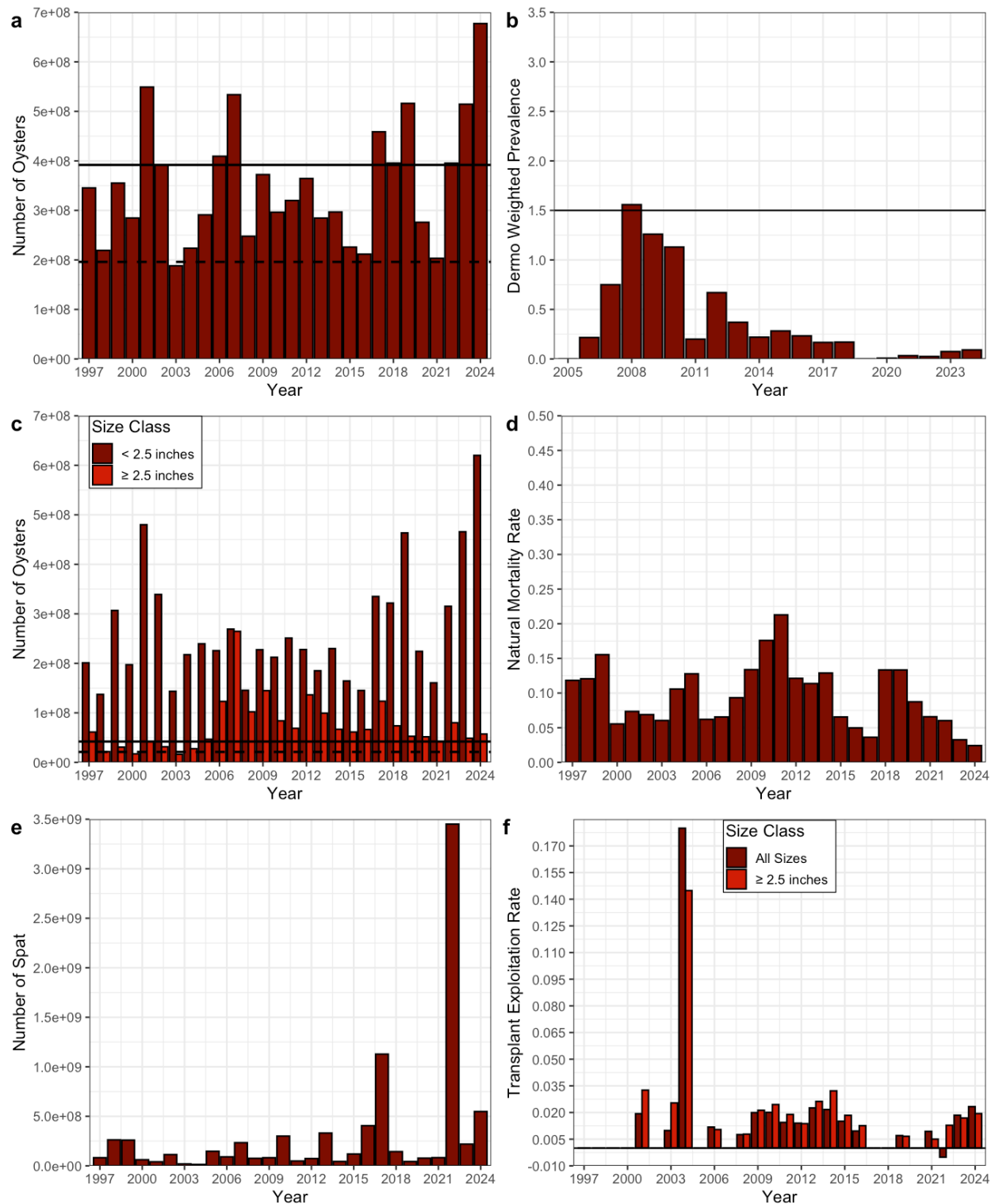
**Figure 18.2.** Direct Market time series summary for the VLM. Targets are the 75<sup>th</sup> percentiles and the thresholds are the 50<sup>th</sup> percentiles of the 2007-2016 total and market abundance time series.



**Figure 19.1.** Ten-year time series summary for the LM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



**Figure 19.2.** Direct Market time series summary for the LM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.

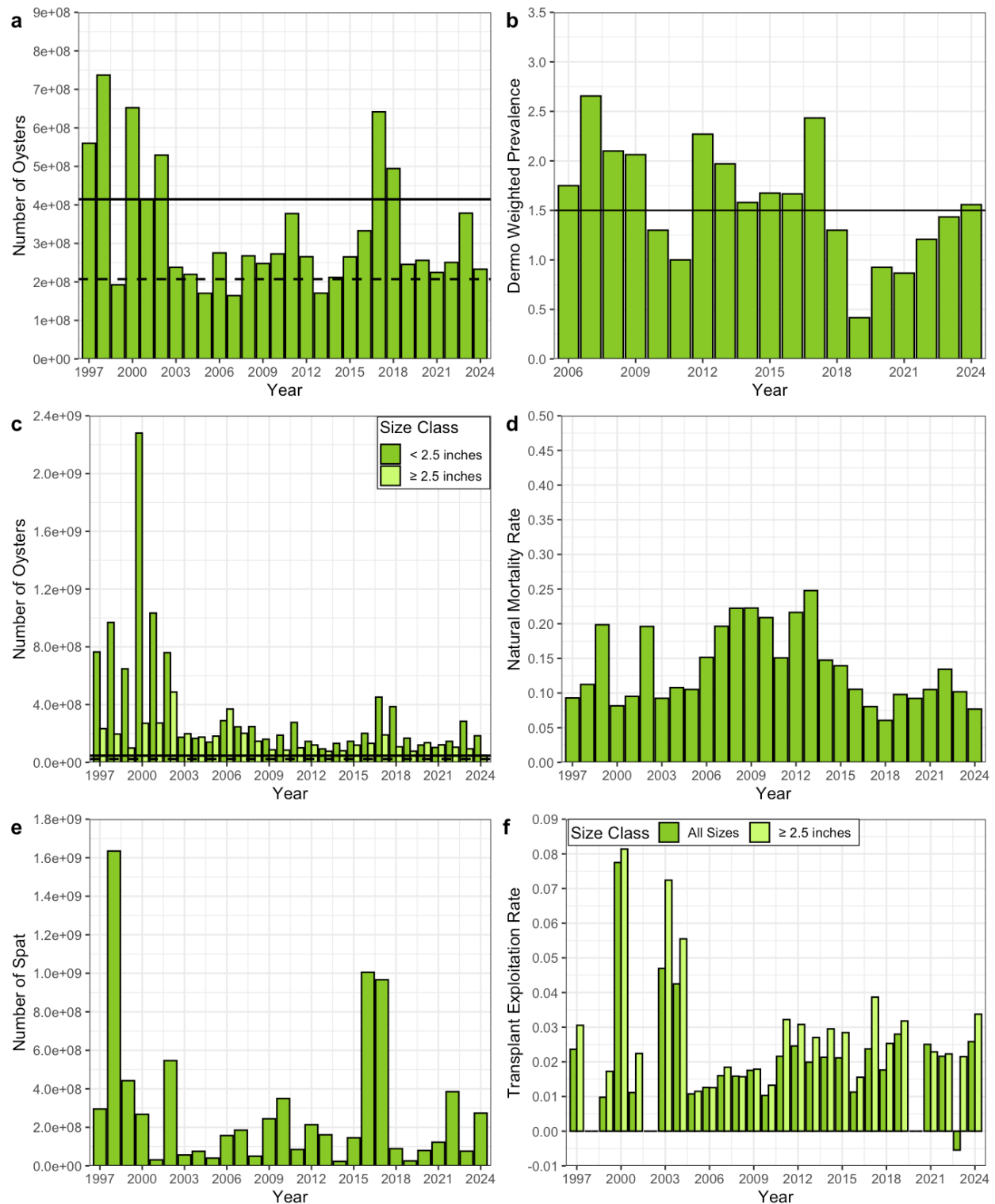




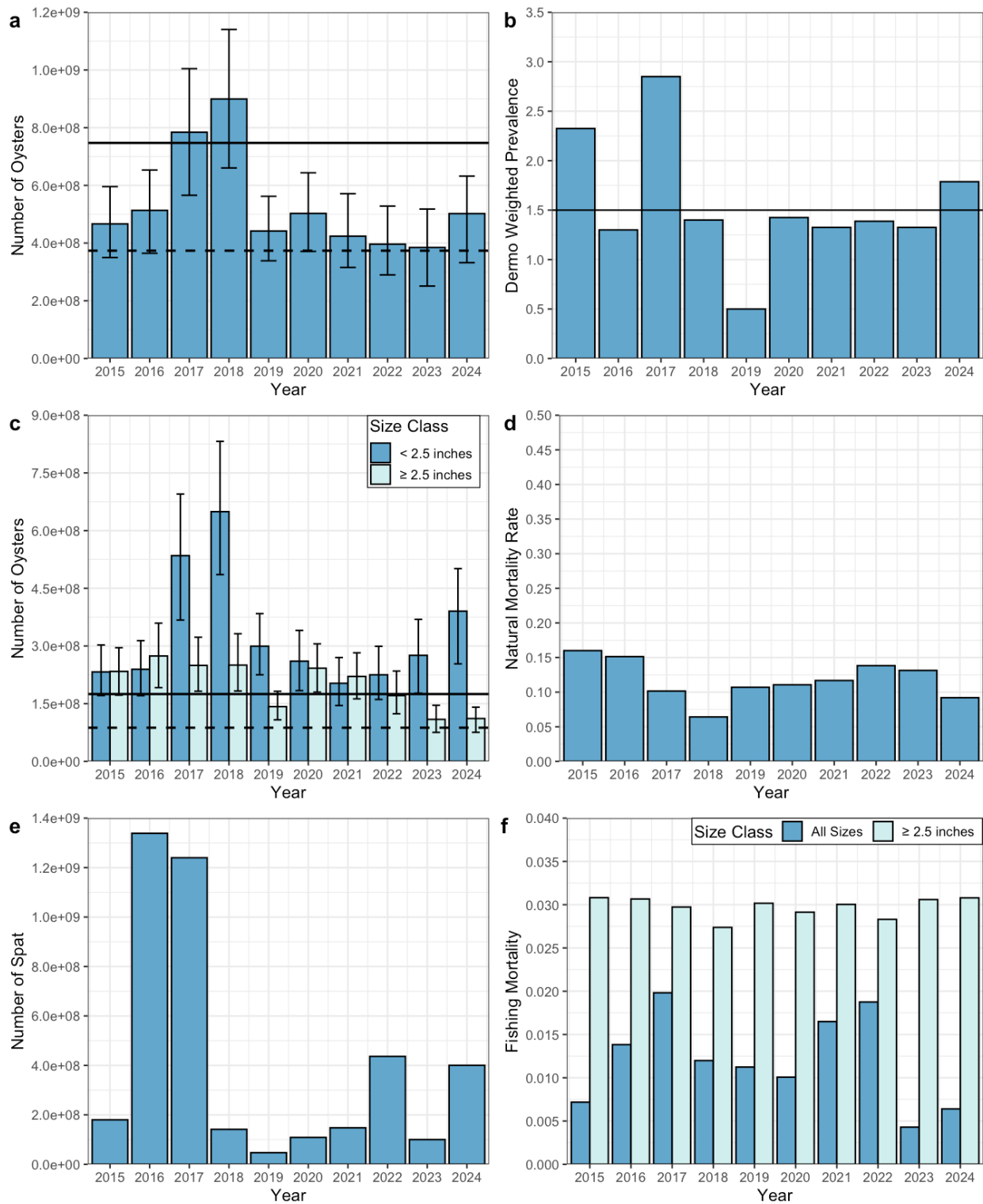
**Figure 20.1.** Ten-year time series summary for the MMT. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



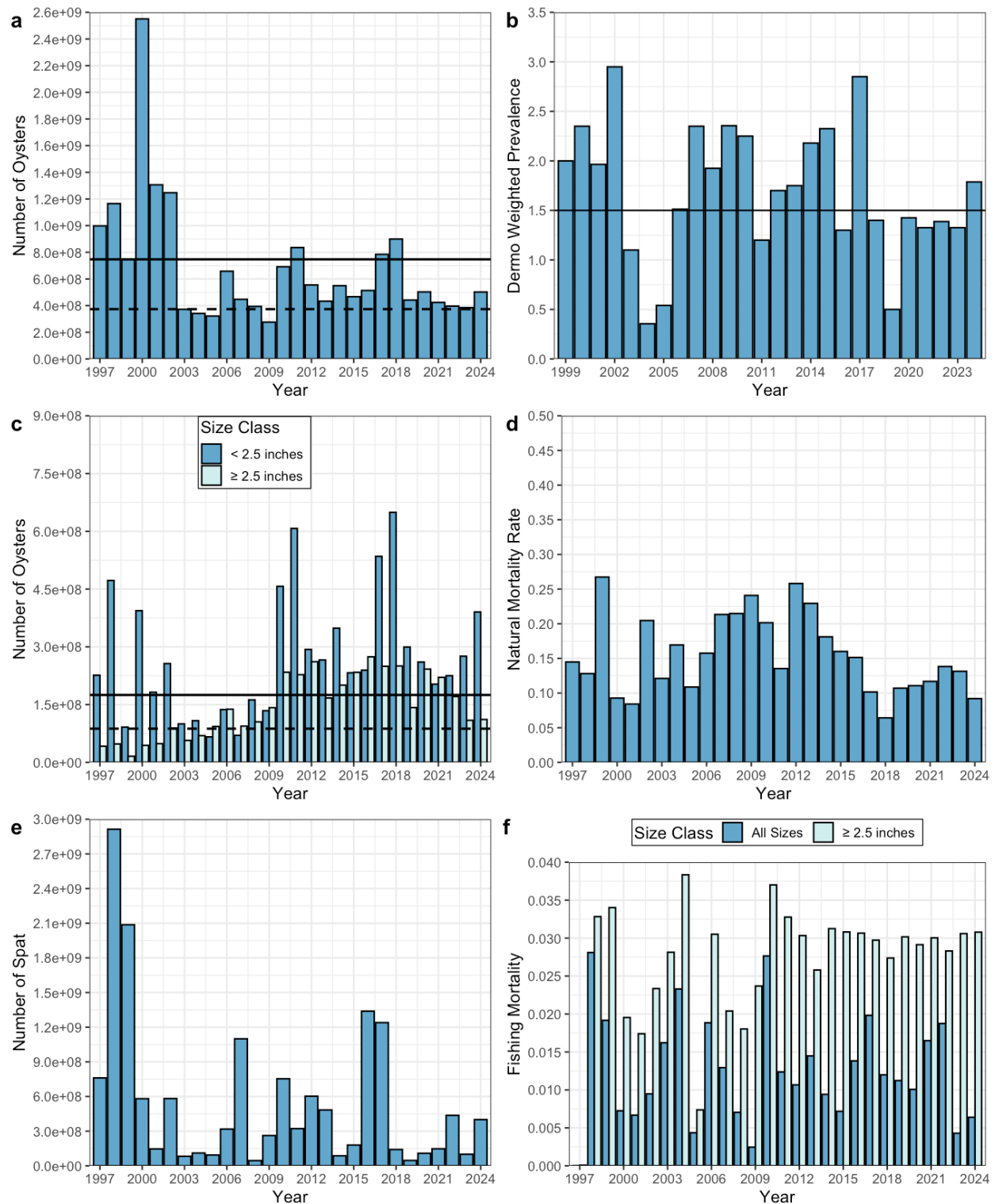
**Figure 20.2.** Direct Market time series summary for the MMT. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



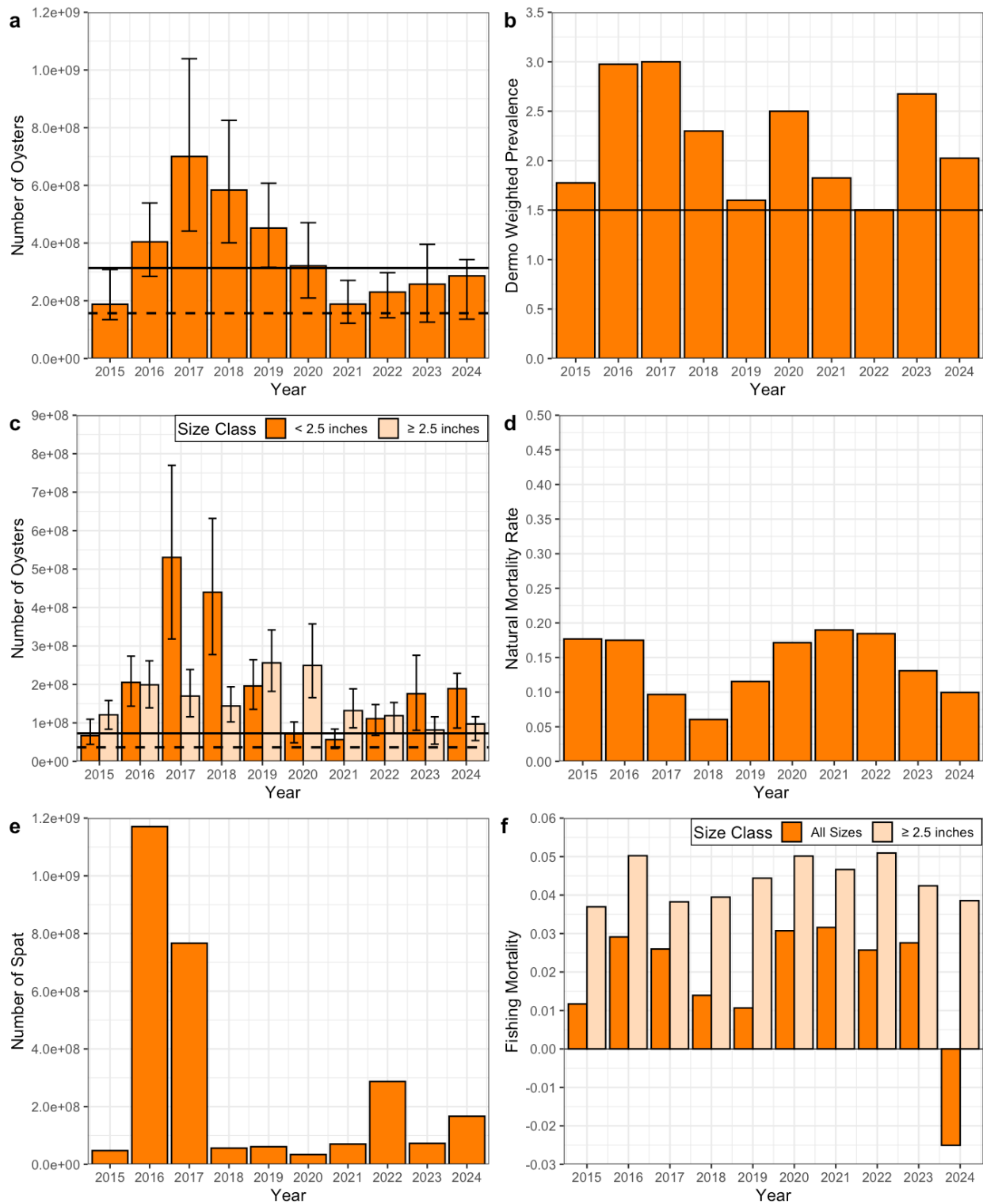
**Figure 21.1.** Ten-year time series summary for the MMM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



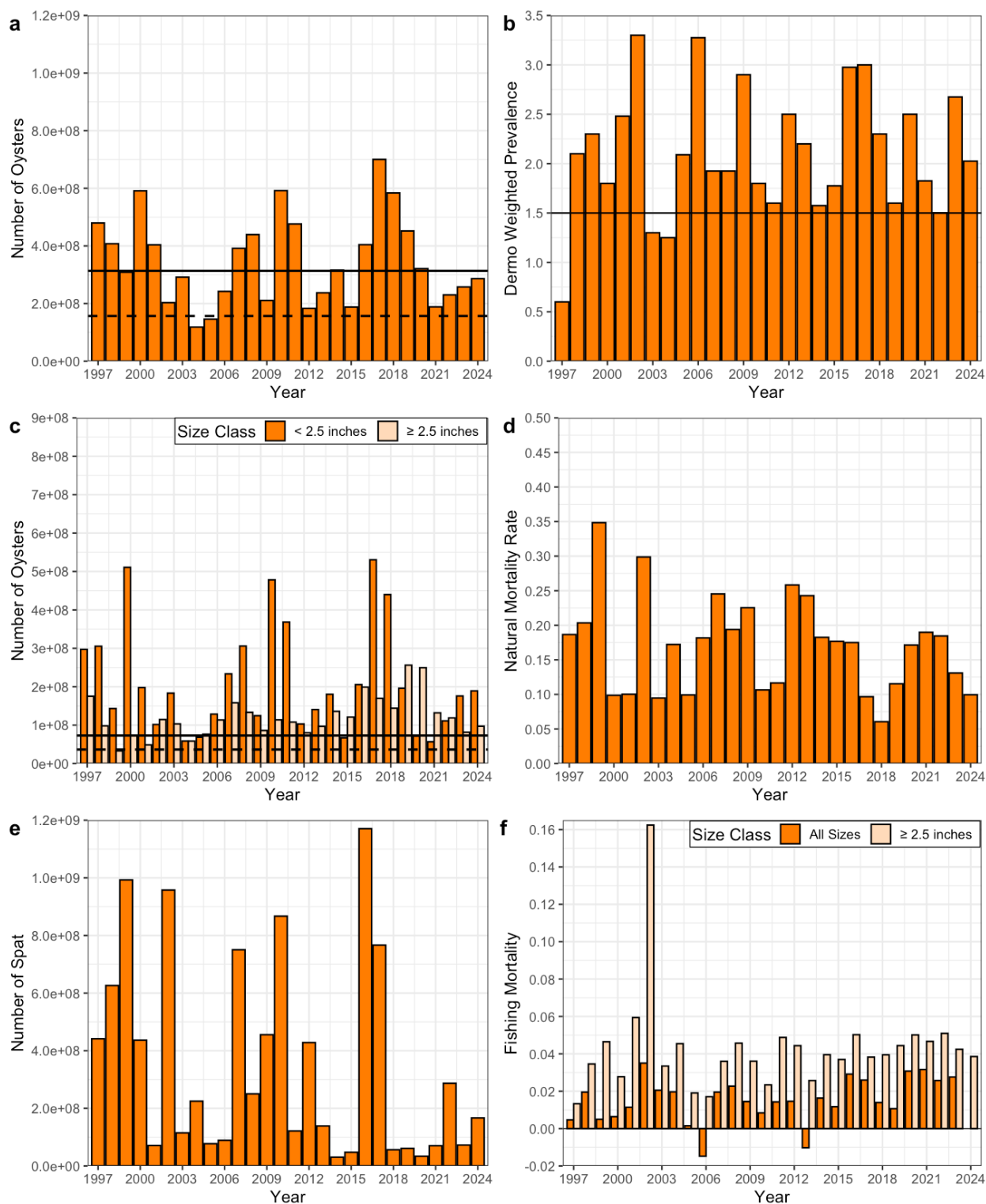
**Figure 21.2.** Direct Market time series summary for the MMM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



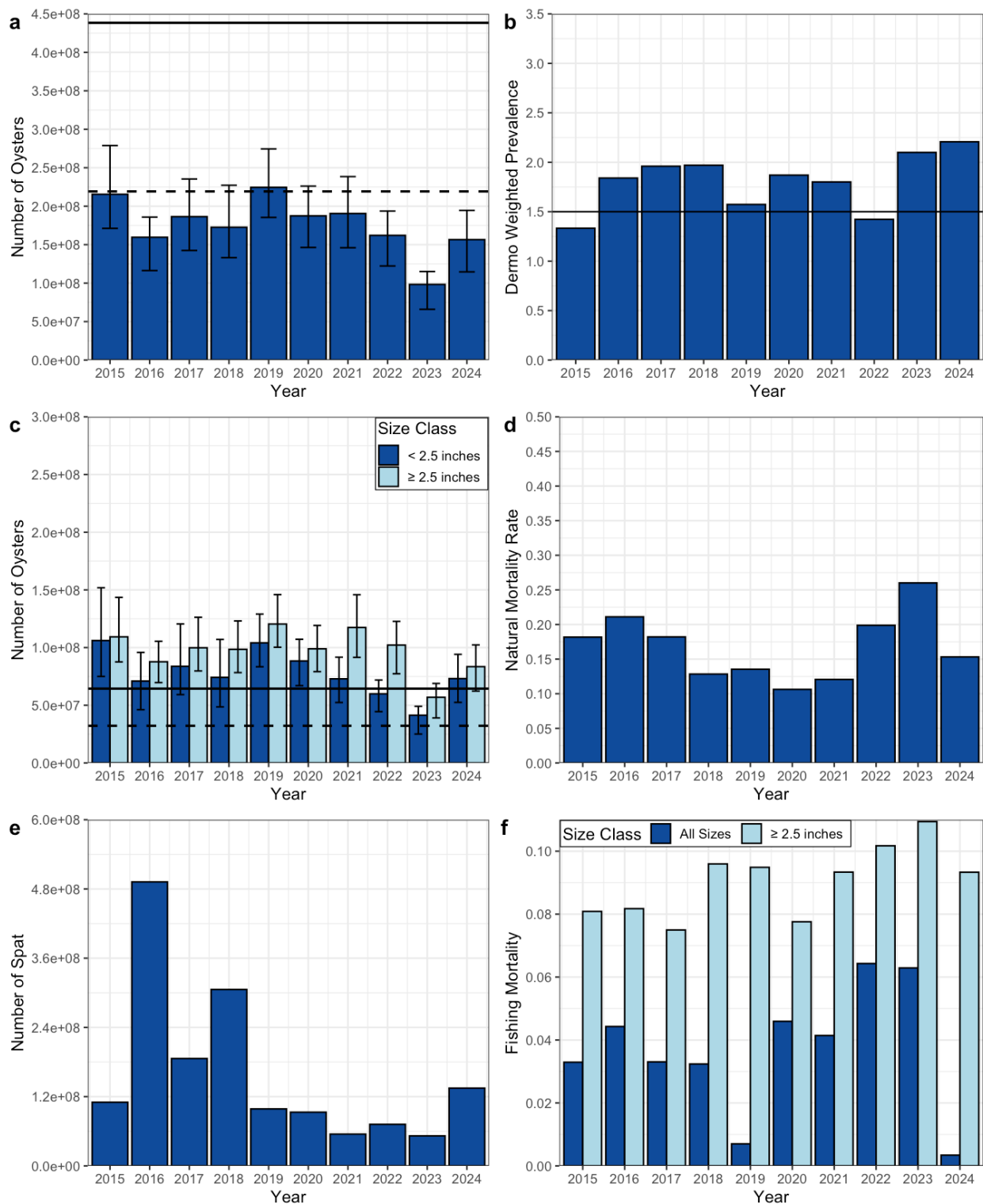
**Figure 22.1.** Ten-year time series summary for the SR. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



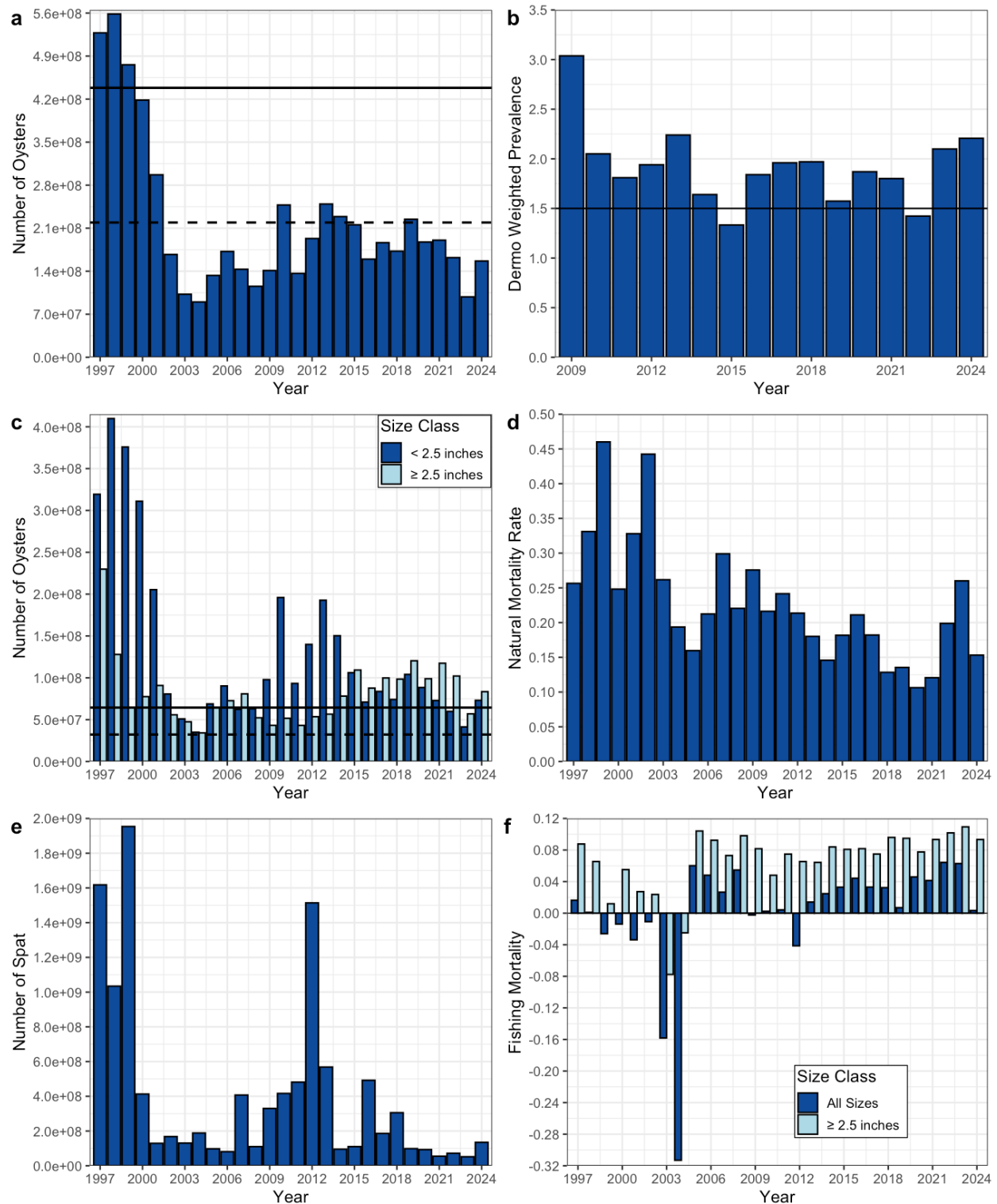
**Figure 22.2.** Direct Market time series summary for the SR. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.



**Figure 23.1.** Ten-year time series summary for the HM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.

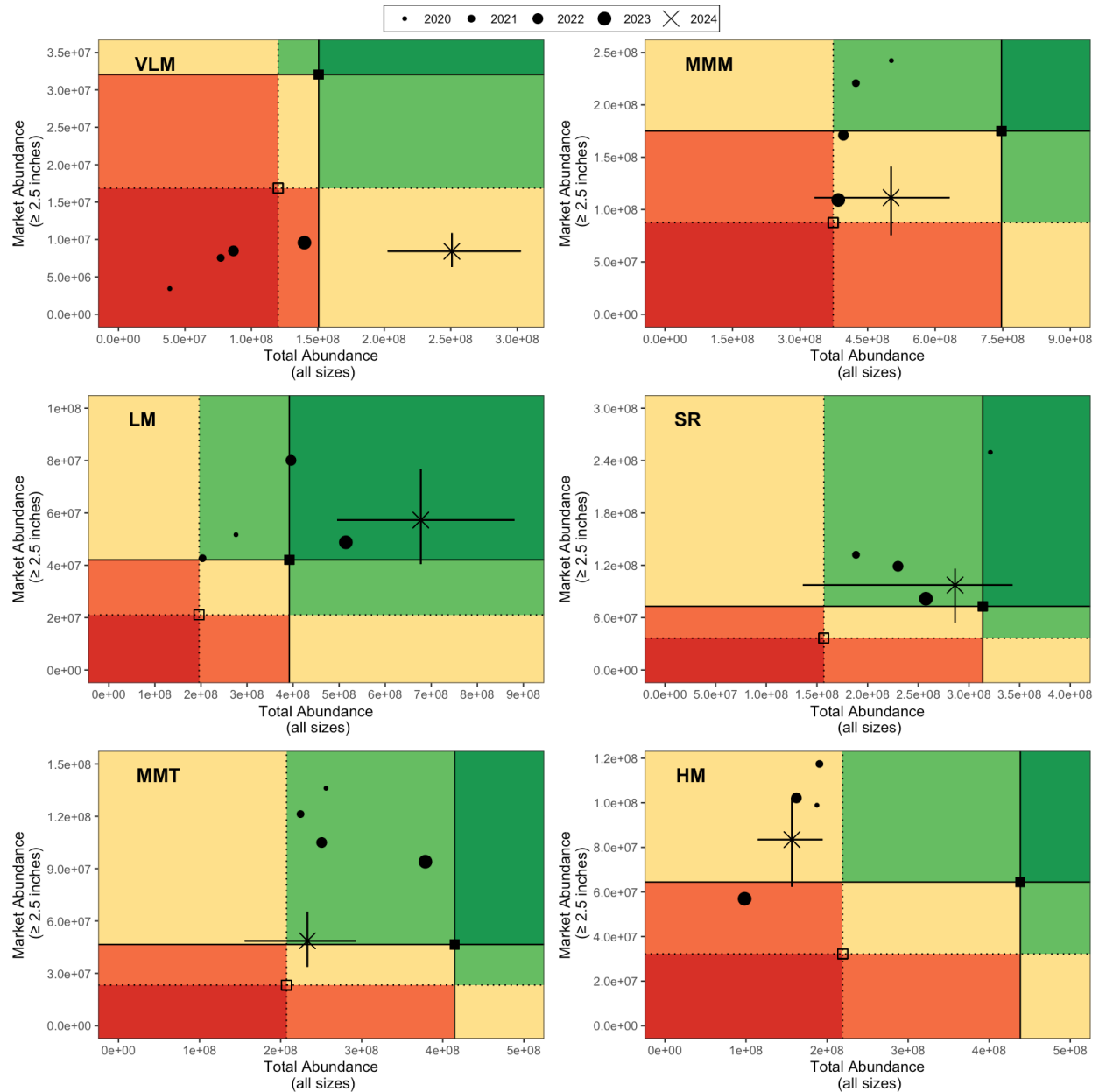


**Figure 23.2.** Direct Market time series summary for the HM. Targets are the median of the total abundance for 1989-2005 and the median of market-size ( $\geq 2.5''$ ) abundance for 1990-2005. Thresholds are half the target value.





**Figure 24.** Position of the oyster stock from 2020-2024 with respect to abundance and market abundance ( $\geq 2.5''$ ) targets and thresholds for each region. Targets (solid lines) and thresholds (dashed lines) are defined in text. Error bars on the 2024 values are the 10<sup>th</sup> and 90<sup>th</sup> percentiles of 1,000 simulations of estimates incorporating both survey error and gear efficiency error. *Shading: Green, above all 4 cutoffs; Light green, above 3 cutoffs; Yellow, above 2 cutoffs; Orange, above 1 cutoff; Red, below all 4 cutoffs.*



**Appendix A.** History of resurveys for all beds, grouped by region, since the current 10-year resurvey schedule was implemented in 2009.

Region	Bed	# Grids	'09	'10	'11	'12	'13	'14	'15	'16	'17	'18	'19	'20	'21	'22	'23	'24
VLM	Hope Creek	97									F							
VLM	Fishing Creek	67														F		
VLM	Liston Range	32								F								
LM	Round Island	73										F						
LM	Upper Arnolds	29					F											
LM	Arnolds	99							F									
MMT	Upper Middle	84												F				
MMT	Middle	51			F										F			
MMT	Sea Breeze	48				F										F		
MMM	Cohansey	83	F										F					
MMM	Ship John	68		F										F				
SR	Shell Rock	93				F				F								
HM	Bennies Sand	49	F										F					
HM	Nantuxent	68		F								F						
HM	Bennies	171						F										F
HM	Hog Shoal	23								F								
HM	Strawberry	29							F									
HM	Hawk's Nest	28									F							
HM	New Beds	112					F										F	
HM	Beadons	38			F										F			
HM	Vexton	47			F										F			
HM	Egg Island	125														F		
HM	Ledge	53													F			

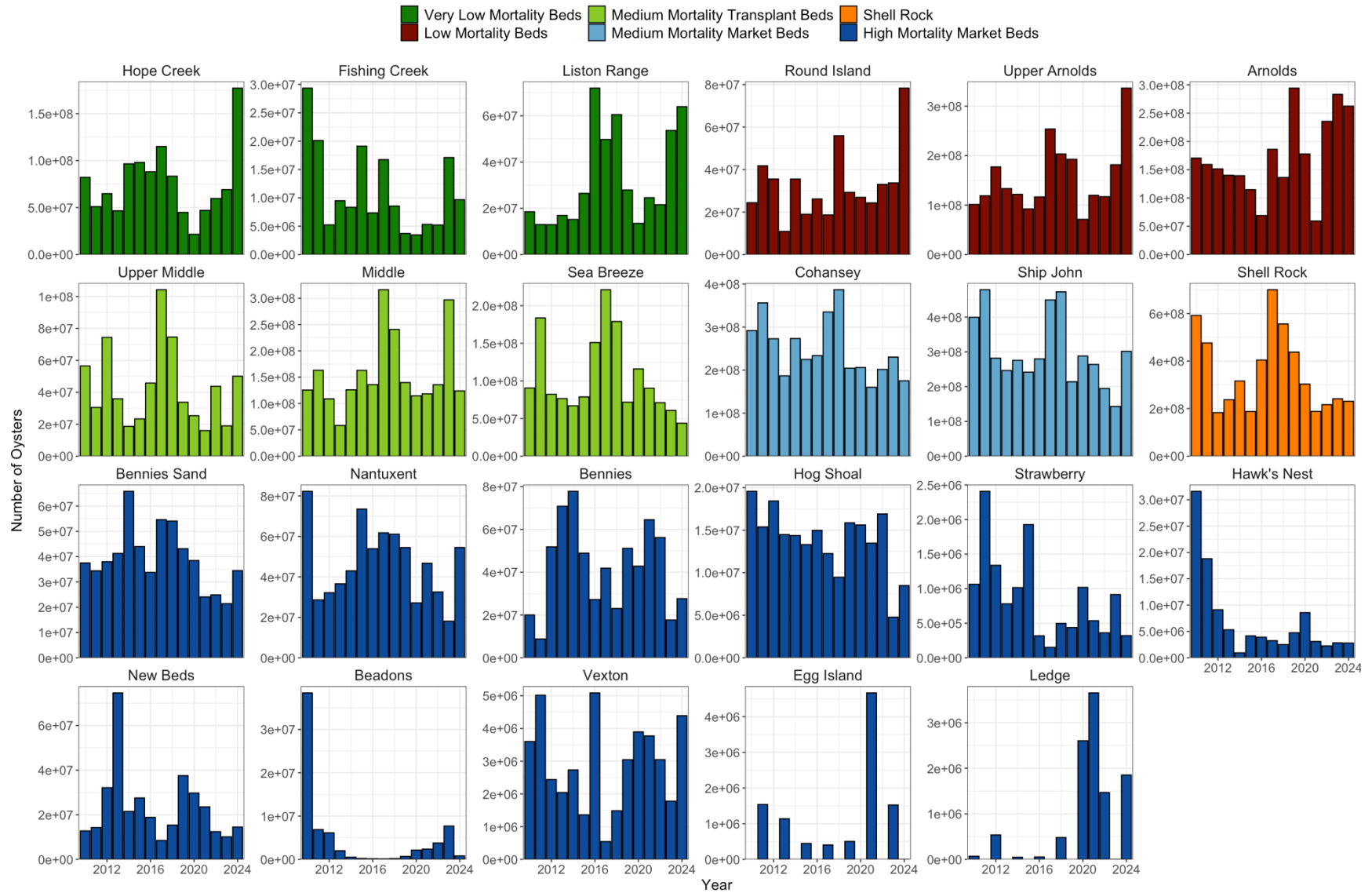
**Appendix B.** SARC members listed by affiliation. SAW year refers to when the February workshop was held to discuss the previous year's data. Names in parentheses indicate that the appointed member did not attend the meeting.

<u>SAW Year</u>	<u>Council</u>	<u>Industry</u>	<u>NJDEP</u>	<u>NJDEP</u>	<u>Academic</u>	<u>Academic</u>	<u>Management</u>	<u>Rutgers (non-HSRL)</u>	<u>DNREC</u>
1999			Don Byrne	Jim Joseph	Eleanor Bochenek	Judy Grassle	Paul Rago	Joe Dobarro	
2000			Paul Scarlett	Jim Joseph	Steve Jordan		Paul Rago	Joe Dobarro	
2001	Scott Bailey		Bruce Halgren	Jim Joseph	Steve Jordan	Roger Mann	Jim Weinberg	Joe Dobarro	
2002	Scott Bailey	Steve Fleetwood	Bruce Halgren	Jim Joseph	Tom Soniat	Roger Mann	Larry Jacobsen	Joe Dobarro	
2003	Scott Bailey	Scott Sheppard	Tom McCloy	Jim Joseph	Tom Soniat	Joe DeAlteris		John Quinlan	Desmond Kahn
2004	Scott Bailey	Scott Sheppard	Russ Babb	Jim Joseph	Ken Paynter	Joe DeAlteris		John Quinlan	Desmond Kahn
2005	Scott Bailey	Steve Fleetwood	Russ Babb	Brandon Muffley	Ken Paynter	Joe DeAlteris	Jim Weinberg	John Quinlan	Desmond Kahn
2006	Scott Bailey	Steve Fleetwood	Russ Babb	Brandon Muffley	(Ken Paynter)	Roger Mann	Larry Jacobsen	Joe Dobarro	Desmond Kahn
2007	Barney Hollinger	Steve Fleetwood	Russ Babb	Mike Celestino	Steve Jordan	Roger Mann	Tom Landry	Joe Dobarro	Rich Wong
2008	Barney Hollinger	Steve Fleetwood	Russ Babb	Mike Celestino	Steve Jordan	Roger Mann	Tom Landry	Gef Flimlin	
2009	Scott Bailey	Steve Fleetwood	Russ Babb	Mike Celestino	Steve Jordan	Ken Paynter	Tom Landry	Francisco Werner	
2010	Barney Hollinger	Steve Fleetwood	Russ Babb	Mike Celestino	Ken Paynter	(Roger Mann)	Tom Landry	Francisco Werner	Rich Wong
2011	Barney Hollinger	Bill Rigglin	Russ Babb	Mike Celestino	Danielle Kreeger	Roger Mann	Patrick Banks	Olaf Jensen	Rich Wong
2012	Barney Hollinger	Bill Rigglin	Jason Hearon	Mike Celestino	Steve Fegley	Roger Mann	Patrick Banks	Olaf Jensen	Rich Wong
2013	Barney Hollinger	Bill Rigglin	Jason Hearon	Mike Celestino	Steve Fegley	Juli Harding	Patrick Banks	Olaf Jensen	Rich Wong
2014	Barney Hollinger	Scott Bailey	Jason Hearon	Mike Celestino	(Steve Fegley)	(Juli Harding)	Mitch Tarnowski	John Wiedenmann	Rich Wong
2015	Steve Fleetwood	Scott Bailey	Jason Hearon	Mike Celestino	Pat Sullivan	Juli Harding	Mitch Tarnowski	John Wiedenmann	Rich Wong
2016	Steve Fleetwood	Scott Bailey	Jason Hearon	Mike Celestino	Pat Sullivan	(Jerry Kauffman)	Mitch Tarnowski	John Wiedenmann	Rich Wong
2017	Steve Fleetwood	Barney Hollinger	Craig Tomlin	Mike Celestino	Pat Sullivan	Jerry Kauffman	Missy Southworth	John Wiedenmann	Rich Wong
2018	Barney Hollinger	Scott Sheppard	Craig Tomlin	Mike Celestino	Mike Wilberg	Jerry Kauffman	Missy Southworth	John Wiedenmann	Rich Wong
2019	Barney Hollinger	Scott Sheppard	Craig Tomlin	Mike Celestino	Mike Wilberg	Matthew Hare	Missy Southworth	John Wiedenmann	Rich Wong
2020	Steve Fleetwood	Scott Sheppard	Craig Tomlin	Mike Celestino	Mike Wilberg	Matthew Hare	Carolina Bourque	John Wiedenmann	Rich Wong
2021	Steve Fleetwood	Tim Reeves	Craig Tomlin	Mike Celestino	Daniel Hennen	Matthew Hare	Carolina Bourque	John Wiedenmann	Rich Wong
2022	Barney Hollinger	Tim Reeves	Craig Tomlin	Mike Celestino	Daniel Hennen	Dave Eggleston	Carolina Bourque	John Wiedenmann	Rich Wong
2023	Barney Hollinger	Tim Reeves	Craig Tomlin	Mike Celestino	Daniel Hennen	Daniel Bowling	Christine Jensen	John Wiedenmann	Rich Wong
2024	Scott Sheppard	Steve Fleetwood, Jr.	Craig Tomlin	Mike Celestino	Paul Rago	Daniel Bowling	Christine Jensen	John Wiedenmann	Rich Wong
2025	Scott Sheppard	Steve Fleetwood, Jr.	Craig Tomlin	Mike Celestino	Paul Rago	---	Christine Jensen	John Wiedenmann	Ben Wasserman

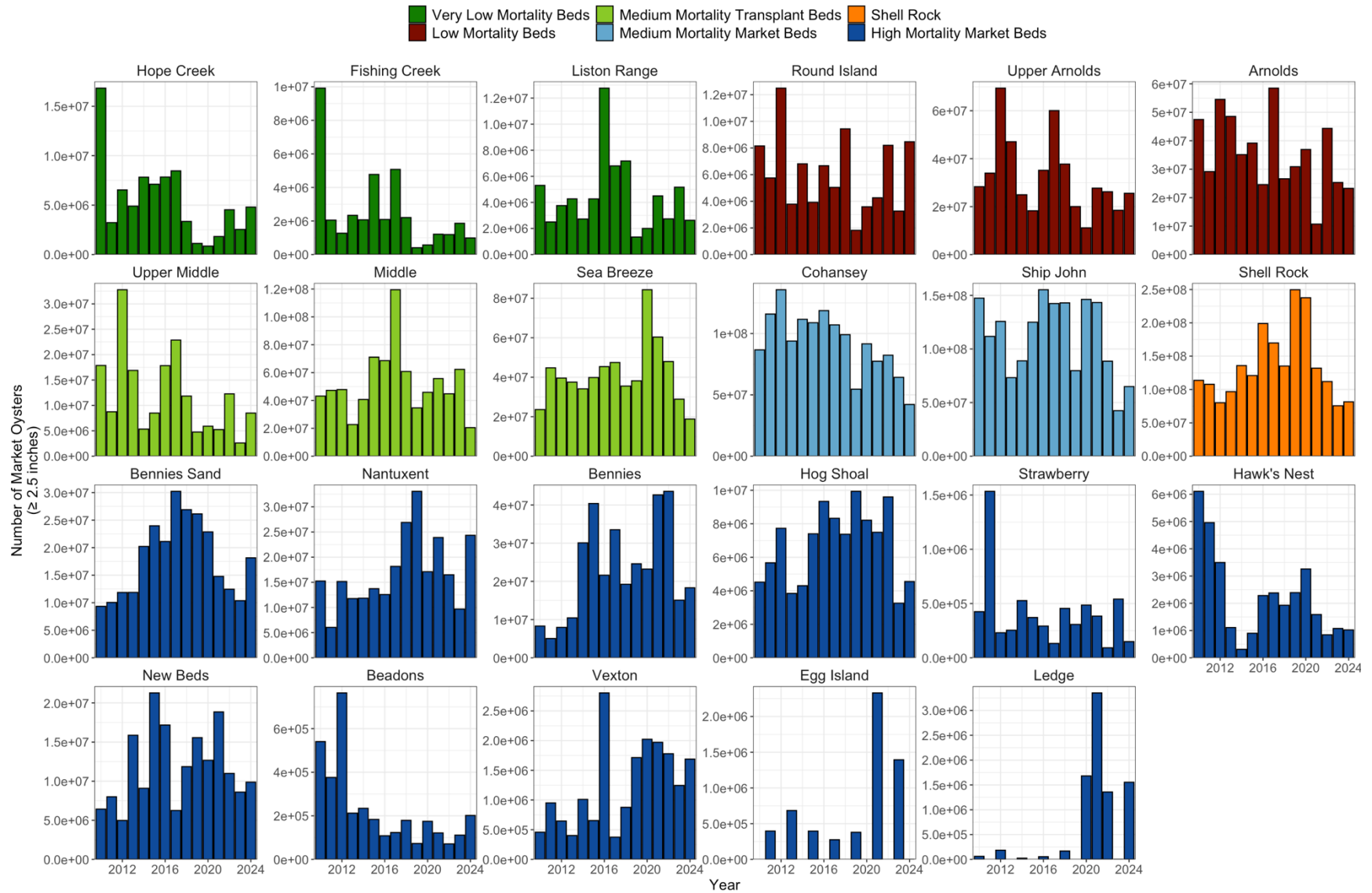
**Appendix C.** Detailed history of transplant efforts since 2007. A transplant was initially planned for 2020, but due to the COVID-19 pandemic and associated impacts on the market the transplant program was canceled.

Year	Region	Donor Bed	Receiver Bed	Bushels Moved	Total # Oysters	Fraction Oysters < 2.5"	Number Oysters ≥ 2.5"	Added Quota Allocation	Fraction Cultch	Chosen Expl. Rate	Achieved Expl. Rate	# Oysters at Chosen (all sizes)	# Oysters at Achieved (all sizes)
2024	VLM	Hope Creek	Ship John	3,800	2,541,268	0.901	252,611	936	0.418	2.26%	1.82%	3,162,332	2,541,268
	LM	Upper Arnolds	Shell Rock	3,725	3,242,461	0.903	312,916	1,159	0.374	2.26%	2.34%	11,628,715	12,016,124
		Arnolds	Shell Rock	8,150	8,773,663	0.928	633,531	2,346	0.332				
	MMT	Middle Sea Breeze	Bennies	11,700	6,425,048	0.809	1,227,929	4,548	0.299	2.46%	2.58%	9,311,775	9,773,403
2023	VLM	Hope Creek	Upper Middle	2,700	1,367,553	0.875	170,737	635	0.397	1.49%	1.58%	1,288,464	1,367,553
	LM	Upper Arnolds	Ship John	5,400	2,738,633	0.839	439,711	1,635	0.406	2.26%	1.86%	8,937,844	7,353,603
		Arnolds	Ship John	10,800	4,614,970	0.801	916,186	3,406	0.426				
	MMT	Upper Middle	Nantuxent	2,050	478,829	0.786	102,423	381	0.659				
		Middle	Nantuxent	6,050	2,086,892	0.685	658,321	2,447	0.397	2.46%	1.95%	6,164,686	4,889,477
		Sea Breeze	Nantuxent	2,650	632,171	0.355	408,022	1,517	0.241				
		Sea Breeze	Shell Rock	8,100	1,691,585	0.357	1,087,348	4,042	0.338				
	2022	VLM	Hope Creek	Upper Arnolds	2,700	1,046,387	0.960	41,339	154	0.597	1.93%	1.36%	1,484,417
LM		Upper Arnolds	Shell Rock	2,500	1,386,018	0.826	241,547	901	0.322	1.49%	1.66%	3,030,154	3,366,124
		Arnolds	Shell Rock	5,400	1,980,106	0.845	306,252	1,143	0.538				
MMT		Upper Middle	Bennies Sand	2700	544,825	0.744	139,260	520	0.650				
		Middle	Bennies Sand	5400	1,481,666	0.564	645,894	2,410	0.491	2.46%	2.15%	5,524,254	4,837,920
		Sea Breeze	Bennies Sand	10800	2,811,429	0.318	1,916,946	7,153	0.292				
2021	LM	Arnolds	Shell Rock	5,400	2,601,798	0.900	260,180	974	0.472	0.76%	0.94%	2,097,973	2,601,798
	MMT	Upper Middle	Bennies	2,650	659,794	0.733	176,218	660	0.573				
		Middle	Bennies	2,700	997,139	0.481	517,274	1,937	0.199	2.46%	2.50%	6,297,118	6,401,396
		Middle	Nantuxent	10,700	3,935,479	0.535	1,829,275	6,851	0.263				
		Sea Breeze	Bennies	2,700	808,984	0.279	583,363	2,185	0.206				
2020	NO TRANSPLANT CONDUCTED												
2019	LM	Arnolds	Shell Rock	7,200	2,837,705	0.828	489,430	1,861	0.449	2.26%	0.70%	8,941,378	2,837,705
	MMT	Middle	Bennies Sand	25,000	9,890,349	0.748	2,496,843	9,494	0.288	2.46%	2.79%	12,158,274	13,956,501
		Sea Breeze	Bennies Sand	8,800	4,066,152	0.768	941,483	3,580	0.206				
2018	MMT	Upper Middle	Bennies	4,750	973,690	0.527	460,846	1,752	0.566				
		Middle	Bennies	27,500	8,230,069	0.507	4,054,033	15,415	0.329	2.46%	1.76%	15,785,722	12,310,312
		Sea Breeze	Bennies	7,700	3,106,553	0.759	749,703	2,851	0.290				
2017	MMT	Upper Middle	Bennies	3,200	948,685	0.365	602,546	2,282	0.408				
		Middle	Bennies	21,350	5,625,257	0.312	3,868,205	14,652	0.299	2.46%	2.37%	8,184,564	7,887,414
		Sea Breeze	Bennies	4,700	1,313,472	0.515	636,920	2,412	0.219				
2016	LM	Arnolds	Cohansey	4,800	2,168,012	0.637	787,816	2,972	0.290	0.76%	0.96%	1,712,353	2,168,012
	MMT	Middle	Shell Rock	8,150	2,556,215	0.386	1,569,932	5,925	0.280	1.49%	0.97%	3,958,253	2,979,901
		Sea Breeze	Shell Rock	2,400	426,443	0.319	290,458	1,096	0.440				
2015	LM	Upper Arnolds	Ship John	10,200	4,474,515	0.721	1,247,128	4,688	0.330	1.30%	1.30 - 1.90%	3,598,514	4,474,515
	MMT	Middle	Shell Rock	5,550	1,726,335	0.604	682,813	2,567	0.310	2.30%	> 2.30%	4,360,643	4,475,247
		Sea Breeze	Shell Rock	10,800	2,748,912	0.422	1,590,121	5,978	0.250				
2014	LM	Arnolds	Ship John	15,500	6,168,587	0.485	3,174,627	12,025	0.220	2.33%	2.25%	6,403,869	6,134,370
	MMT	Middle	Shell Rock	6,600	1,553,053	0.381	961,033	3,640	0.250	2.33%	2.41%	3,517,430	3,473,086
		Sea Breeze	Shell Rock	7,300	1,922,420	0.390	1,173,115	4,444					
2013	VLM	Liston Range	Shell Rock	550	VLM CLOSED in 2013, accidental transplant from this region								
	LM	Round Island	Shell Rock	2,250	888,151	0.535	412,848	1,552					
		Upper Arnolds	Shell Rock	15,550	6,238,792	0.553	2,787,160	10,478	0.280	2.33%	< 2.33%	9,962,070	8,459,940
		Arnolds	Shell Rock	2,700	1,109,073	0.609	433,783	1,631					
	MMT	Upper Middle	Bennies Sand	3,200	890,008	0.338	588,950	2,214					
		Middle	Bennies Sand	5,200	1,346,337	0.423	777,424	2,923	0.270	2.33%	< 2.33%	5,465,140	3,798,531
2012	LM	Arnolds	Nantuxent	7,650	4,489,153	0.790	942,900	3,558	0.280	1.27%	< 1.27%	4,730,022	4,469,068
	MMT	Upper Middle	Nantuxent	2,100	797,489	0.648	280,788	1,060					
		Middle	Bennies Sand	11,200	4,406,878	0.602	1,755,084	6,623	0.260	1.88%	> 1.88%	7,245,772	9,221,809
		Sea Breeze	Bennies Sand	5,425	2,563,782	0.751	638,647	2,410					
		Sea Breeze	Nantuxent	3,100	1,463,987	0.733	391,610	1,478					
2011	VLM	Hope Creek	Cohansey	6,150	3,766,429	0.658	1,289,314	4,940	0.180	1.27%	< 1.27%	5,003,664	4,871,104
	LM	Liston Range	Cohansey	1,800	1,085,283	0.615	417,586	1,600					
		Round Island	Bennies	3,350	1,630,191	0.603	646,914	2,479					
		Upper Arnolds	Bennies	2,800	1,008,104	0.608	394,902	1,513	0.270	1.27%	> 1.27%	3,991,178	4,252,834
		Arnolds	Bennies	4,000	1,638,736	0.665	549,631	2,106					
	MMT	Middle	Bennies	17,750	5,900,036	0.533	2,753,351	10,549	0.250	1.88%	> 1.88%	5,255,322	5,848,372
2010	VLM	Hope Creek	Bennies	1,200	NA	NA	NA						
		Fishing Creek	Bennies	200	NA	NA	NA	1,232	0.400	1.27%	~1.27%	3,833,693	
		Fishing Creek	Shell Rock	1,800	NA	NA	NA						
		Liston Range	Shell Rock	4,750	NA	NA	NA	4,839					NA
	LM	Upper Arnolds	Shell Rock	1,200	NA	NA	NA	839	0.250	2.33%	< 2.33%	8,587,511	
		Upper Arnolds	Bennies	17,050	NA	NA	NA	14,814					NA
	MMM	Sea Breeze	Bennies	11,050	NA	NA	NA		0.390	1.88%	< 1.88%	4,155,570	
2009	VLM	Hope Creek	Ship John	9,100	5,780,080	0.651	2,017,030	7,699	0.240	1.27%	> 1.27%	5,032,780	5,722,475
	LM	Arnolds	Bennies	10,400	4,942,416	0.485	2,544,755	9,713	0.250	1.88%	> 1.88%	4,621,870	4,946,939
	MMT	Upper Middle	Bennies	14,100	4,559,705	0.548	2,060,715	7,865	0.270	2.33%	> 2.33%	4,716,070	4,566,296
		Middle											
2008	LM	Arnolds	Cohansey	9,450	4,089,861	0.483	2,113,742	8,161	0.350	1.27%	> 1.27%	3,664,083	4,012,758
	MMT	Middle	Bennies Sand	8,200	2,577,406	0.363	1,641,413	6,337		2.33%	> 2.33%	2,291,480	2,553,726
2007	MMT	Middle	Nantuxent	12,982	3,819,176	0.460	2,064,242	7,849	0.360	1.48%	~1.48%	NA	3,819,176

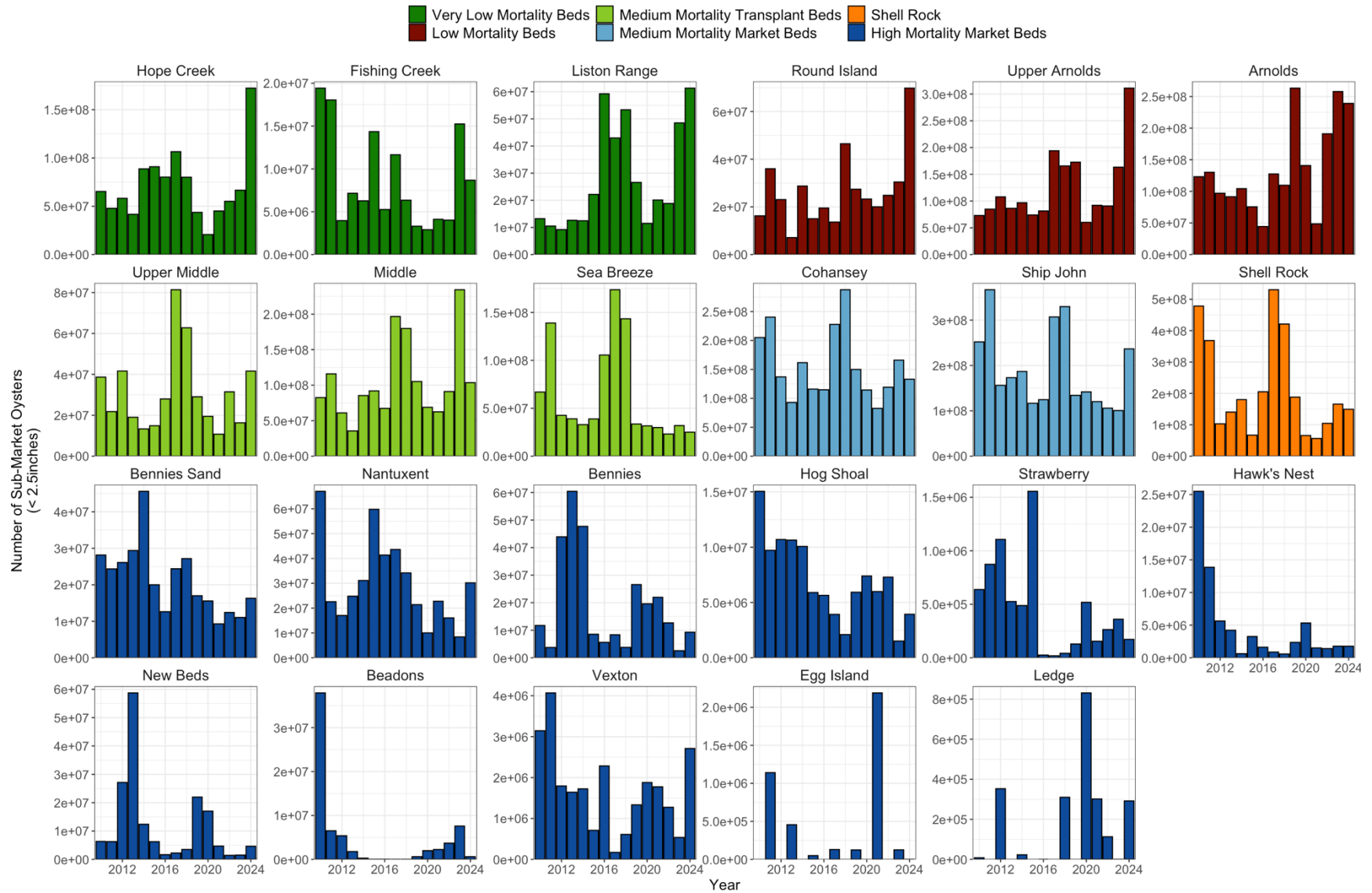
**Appendix D.** Bed-level oyster abundance for each region. Note y-scale varies.



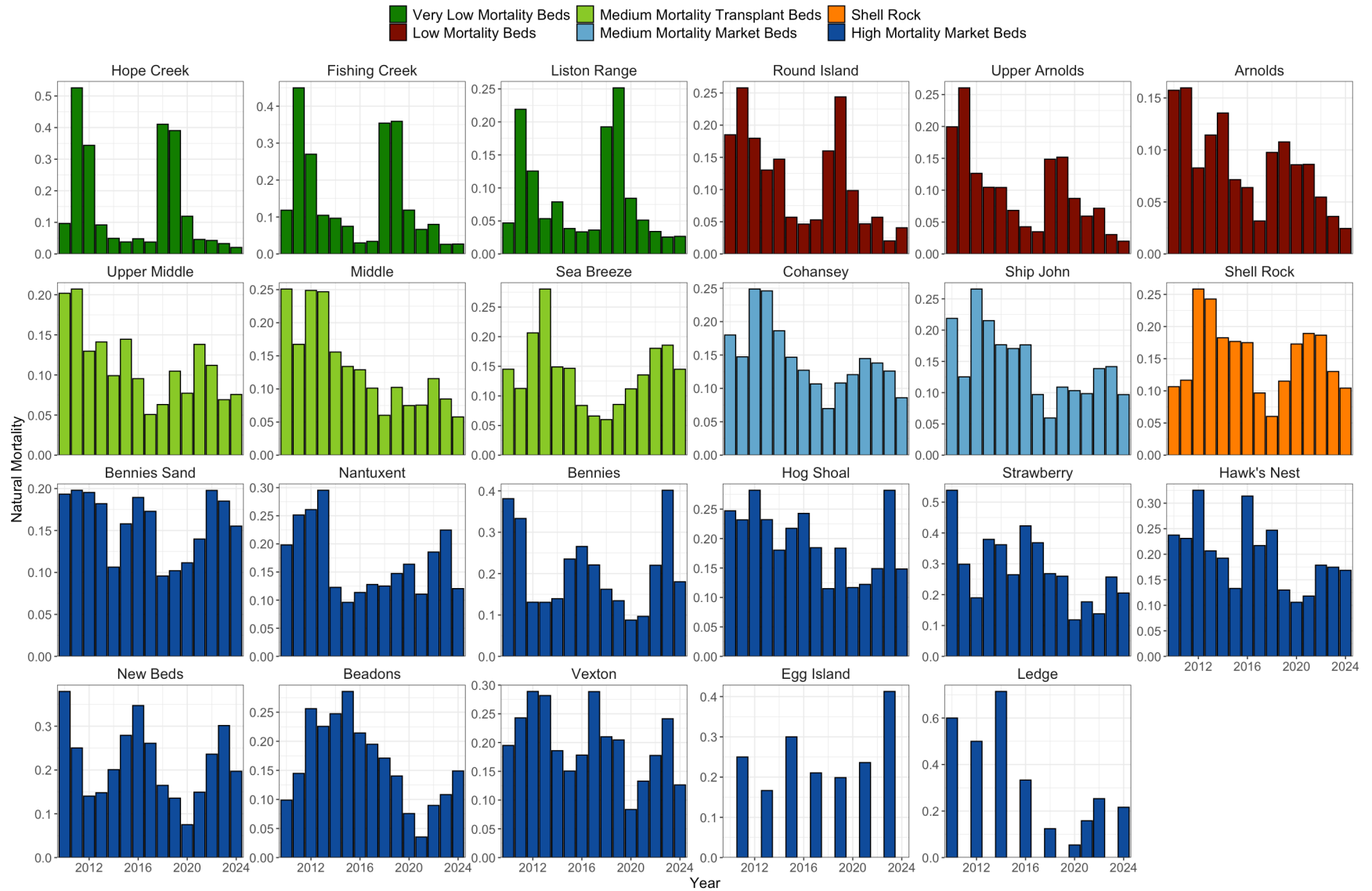
## Appendix E. Bed-level market abundance for each region. Note y-scale varies.



**Appendix F.** Bed-level sub-market abundance for each region. Note y-scale varies.

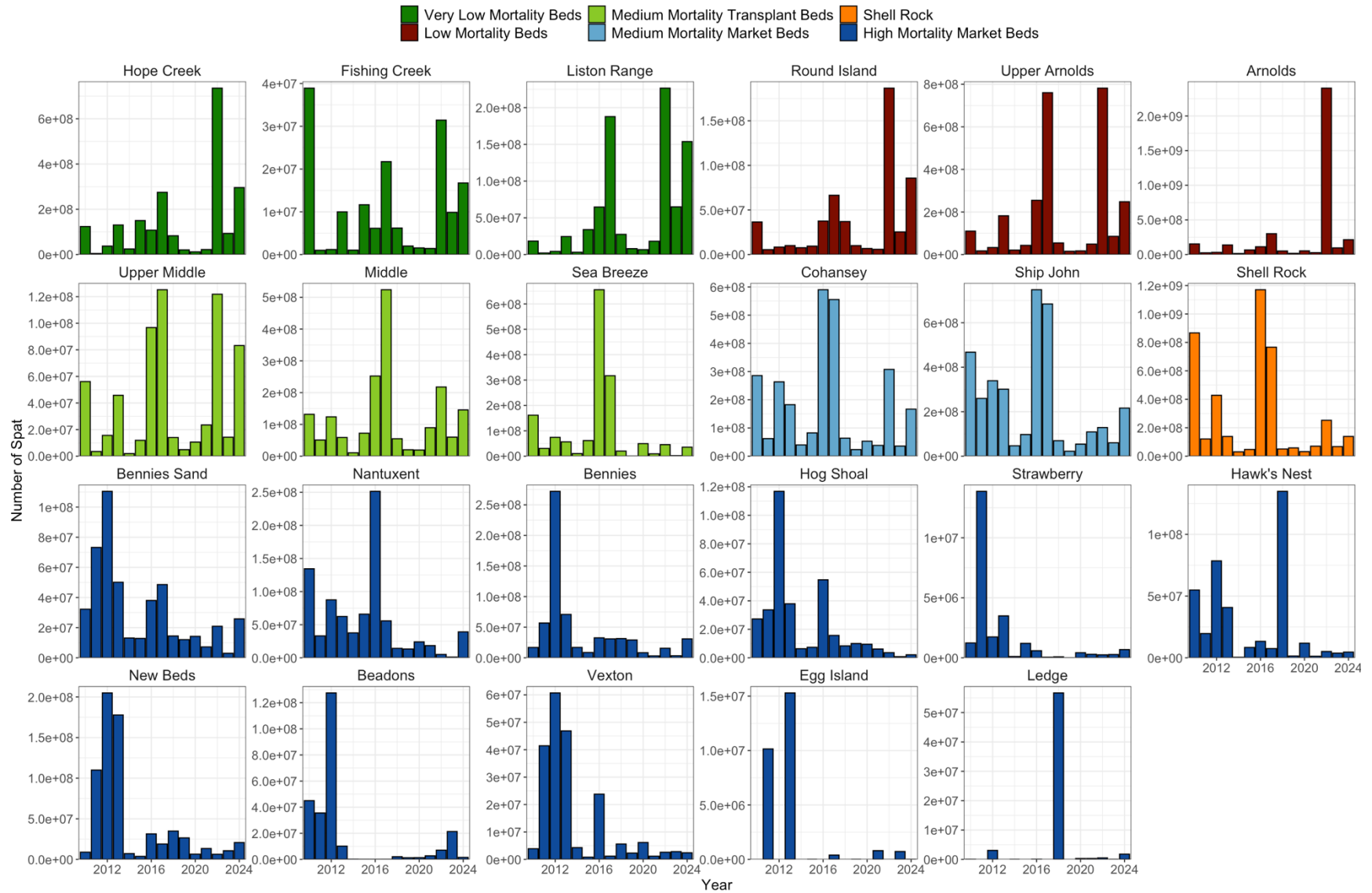


**Appendix G. Bed-level mortality for each region. Note y-scale varies.**





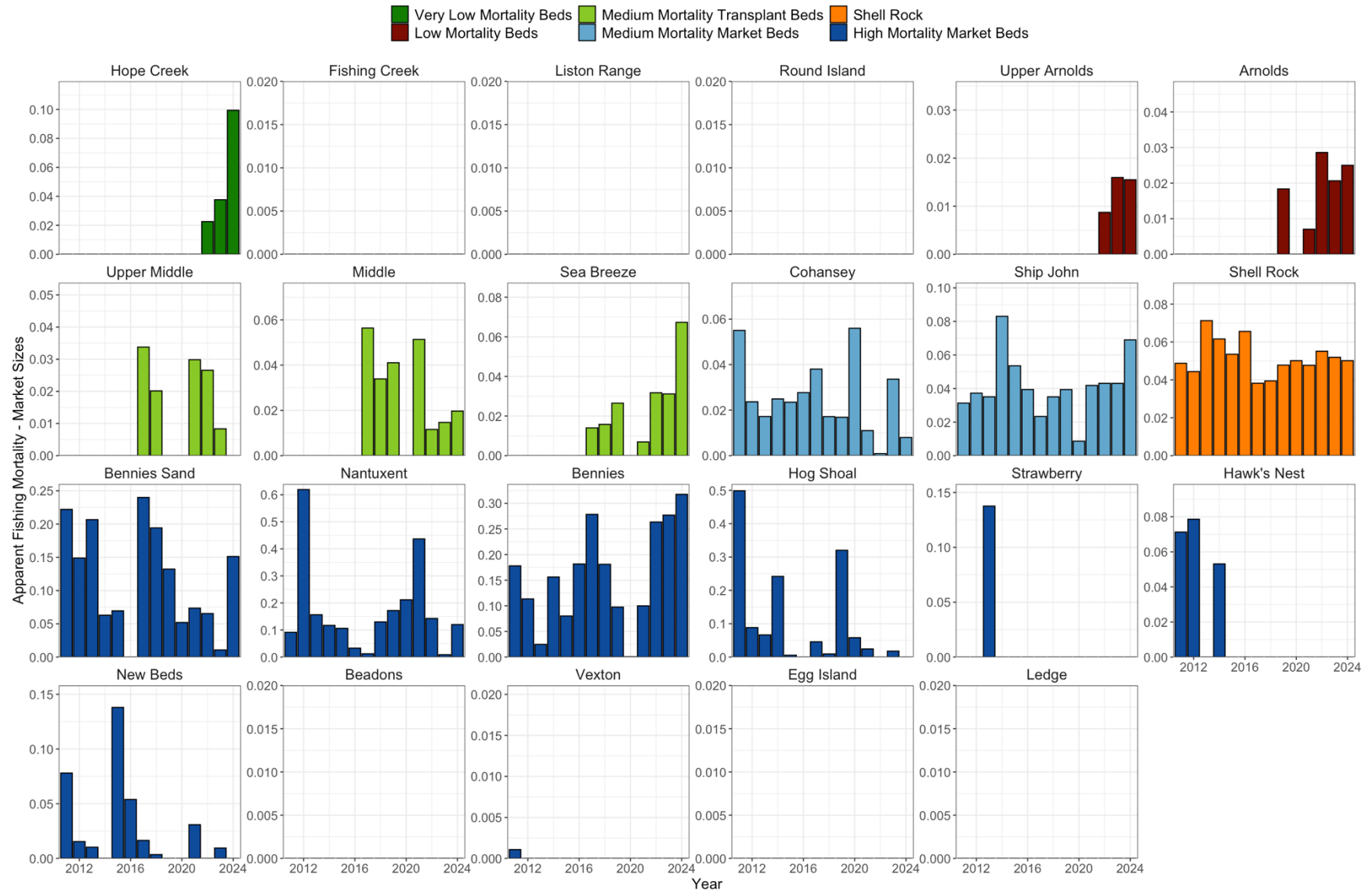
**Appendix H. Bed-level spat abundance for each region. Note y-scale varies.**



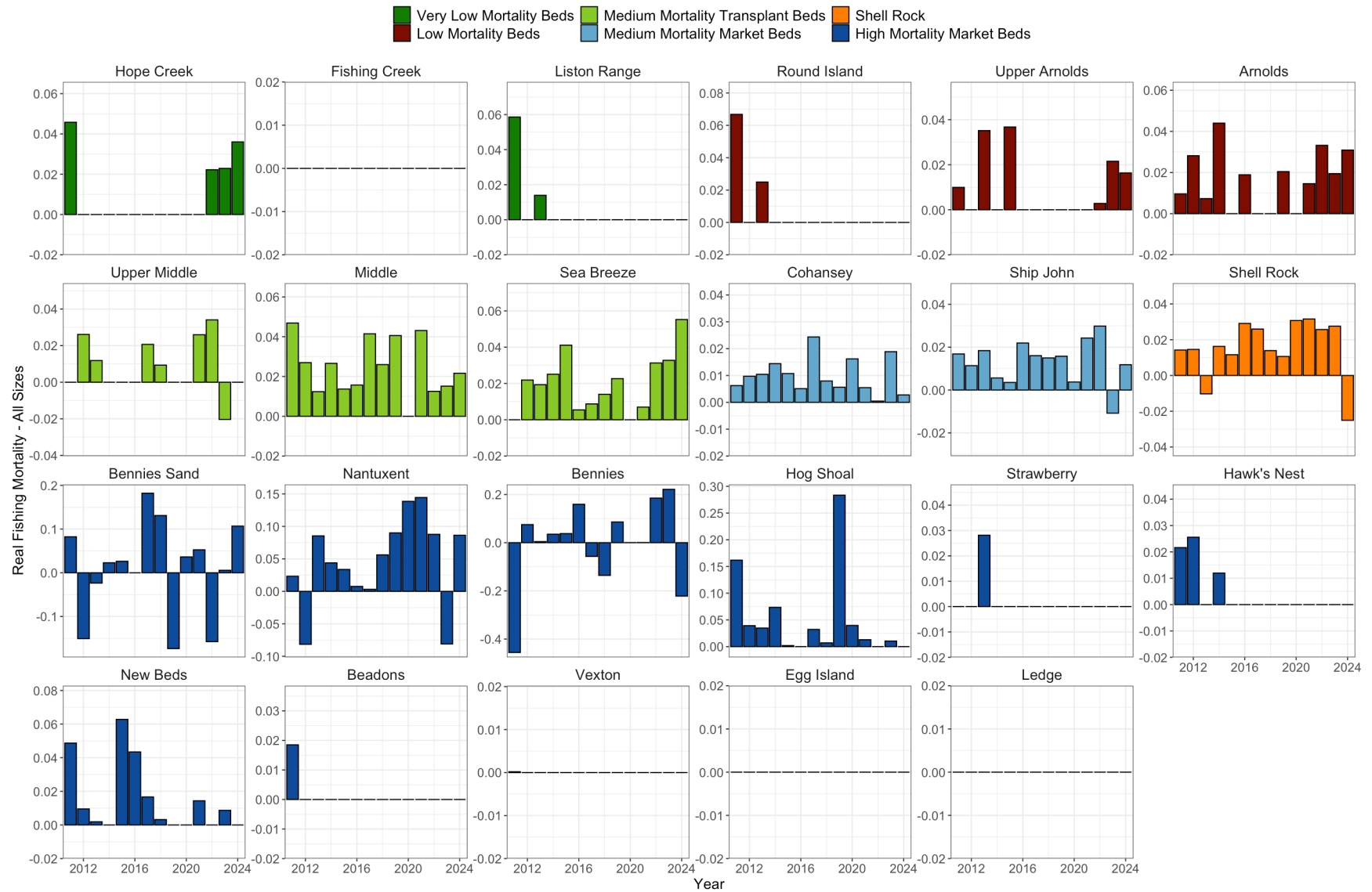
## Appendix I.1 Bed-level apparent fishing mortality relative to all sizes for each region. Note y-scale varies.



**Appendix I.2** Bed-level apparent fishing mortality relative to market sizes for each region. Note y-scale varies.



### Appendix I.3 Bed-level realized fishing mortality relative to all sizes for each region. Note y-scale varies.



**Appendix I.4** Bed-level realized fishing mortality relative to market sizes for each region. Note y-scale varies.

